

**Butyl Rubber Market By Type (Regular Butyl Rubber, Halogenated Butyl Rubber) , By Application (Tires and Tubes, Hoses and Gaskets, Adhesives and Sealants, Medical Equipment, Others) By End-use Industry (Automotive, Pharmaceutical, Consumer, Construction, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033**

Market Report | 2024-07-01 | 350 pages | Allied Market Research

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**Report description:**

Butyl Rubber Market□

The butyl rubber market was valued at \$4.0 billion in 2023 and is projected to reach \$6.5 billion by 2033, growing at a CAGR of 5.1% from 2024 to 2033.□

Butyl rubber, a copolymer of isoprene with isobutylene, is a man-made rubber. Isobutylene is the key component of butyl rubber with 98% of the proportion. The major characteristics of the rubber include its flexibility, resilience, and weather resistance. These characteristics are attributed to the remarkable impermeability toward water, gases, and even chemicals. The ingenious molecular structure of the rubber elicits it to be an excellent sealant for roofing membranes, tire inner tubes, and in the construction & automotive industries.□

Rapid surge in urbanization has boosted construction activities across the globe, which propels□the demand for butyl rubber in sealants and roofing membranes. In addition, the market growth is driven due to advancements in formulation and processing techniques of butyl rubber, expanding the scope of its applications. Recycling initiatives and green chemistry are the major trends gaining prominence in the butyl rubber market. Manufacturers are shifting toward renewable materials and sustainable practices for the development of butyl rubber. The rubber produced from such techniques remains recyclable, thereby reducing the waste generation and environmental impact.□

However, volatility in the prices of raw materials used to synthesize butyl rubber leads to uncertainty in the growth of the market. In addition, the compound faces strong competition from alternative materials such as natural rubber, hence hampering the

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market development. Despite the restraints, the butyl rubber market is expected to witness several lucrative growth opportunities due to the high consumption of synthetics rubbers globally. According to Statistica, a data analytics platform, the consumption of natural rubber was 14.3 million metric tons, whereas 15.4 million metric tons of synthetic rubber was utilized globally. Therefore, the butyl rubber market is anticipated to gain a competitive advantage over natural rubber.□

#### Segment Review□

The butyl rubber market is segmented into type, application, end-use industry, and region. On the basis of type, the market is bifurcated into regular butyl rubber and halogenated butyl rubber. Depending on application, it is divided into tires & tubes, hoses & gaskets, adhesives & sealants, medical equipment, and others. As per end-use industry, it is classified into automotive, pharmaceutical, consumer, construction, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.□

#### Key Findings□

On the basis of type, the halogenated butyl rubber segment is anticipated to dominate the market throughout the forecast period.□

Depending on application, the tires & tubes segment is expected to be the highest shareholder by 2033.□

As per end-use industry, the automotive segment is predicted to acquire a high stake in the market during the forecast period. □

Region wise, Asia-Pacific is projected to be the highest revenue generator by 2033. □

#### Competition Analysis□

The leading players operating in the global butyl rubber market include Exxon Mobil Corporation, Reliance Industries Limited, Ramsay Rubber Limited, Lanxess AG, Timco Rubber, Goodyear Rubber Company, JSR Corporation, China Petrochemical Corporation, SIBUR Holding PJSC, and Zhejiang Cenway Materials Co., Ltd. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships, to strengthen their foothold in the competitive market.□

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- Key player details (including location, contact details, supplier/vendor network etc. in excel format)
  - Market share analysis of players at global/region/country level
  - SWOT Analysis
  - Volume Market Size and Forecast
- Key Market Segments
- By Type
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  - Halogenated Butyl Rubber
  - Chlorinated Butyl Rubber
  - Brominated Butyl Rubber
- By Application
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  - Adhesives and Sealants
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  - Others
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  - Pharmaceutical
  - Consumer
  - Construction
  - Others
- By Region
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  - Canada
  - Mexico
  - Europe
  - France
  - Germany
  - Italy
  - Spain
  - UK
  - Rest of Europe
  - Asia-Pacific
  - China
  - Japan
  - India
  - South Korea
  - Australia
  - Rest of Asia-Pacific
  - LAMEA
  - Brazil
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- Key Market Players
- Exxon Mobil Corporation
- Reliance Industries Limited
- Ramsay Rubber Limited
- Lanxess AG
- Timco Rubber
- Goodyear Rubber Company
- JSR Corporation
- China Petrochemical Corporation
- SIBUR Holding PJSC
- Zhejiang Cenway Materials Co., Ltd.

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