

Agricultural Surfactants Market By Type (Non-Ionic Surfactants, Anionic Surfactants, Cationic Surfactants, Amphoteric Surfactants) , By Application (Herbicides, Insecticides, Fungicides, Others) By Crop Type (Cereals and Grains, Fruits and Vegetables, Oilseeds and Pulses, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2031

Market Report | 2024-07-01 | 300 pages | Allied Market Research

AVAILABLE LICENSES:

- Cloud Access License \$2389.50
- Business User License \$5238.00
- Enterprise License \$6670.80

Report description:

Agricultural Surfactants Market

The agricultural surfactants market was valued at \$1.7 billion in 2023 and is projected to reach \$2.7 billion by 2031, growing at a CAGR of 6.1% from 2024 to 2031.

Agricultural surfactant is a pivotal component of modern agricultural sector used to boost the efficacy of different agrochemicals. Also called adjuvant, the role of a surfactant is to reduce the surface tension between a liquid and a solid or two liquids. Low surface tension is necessary for the effectiveness of agrochemicals as it improves their sticking, spreading, and penetration. Diverse varieties of agrochemicals, including herbicides, pesticides, fungicides, and fertilizers utilize agricultural surfactants in their composition.

The inclination toward precision farming and modern agricultural techniques is boosting the demand for agricultural surfactants. In addition, increase in demand for food production due to exponential growth in population is expected to drive the agricultural surfactants market during the forecast period. Currently, the utilization of green surfactants, such as sugar-based surfactants, as a substitute for the ones derived from petroleum is an emerging trend in different industries. This trend is attributed to the non-renewability of petroleum and rise in environmental concerns.

However, petroleum-based surfactants continue to dominate the market due to their cost-effectiveness, leading to the implementation of stringent regulations. For instance, the Pest Control Products Act in Canada has obligated the assessment and approval of surfactants on the basis of human health risk and environmental evaluations. Compliance with such regulations is a

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

time-consuming and tedious task which hampers the growth of the market. According to a research paper published on the National Library of Medicine website, high concentrations of surfactants and their deteriorated products damage the biogeochemical processes & microbial dynamics, obstruct the surviving processes & ecological niche of plants, and slow down the organic & systemic functionalities in humans.

Segment Review

The agricultural surfactants market is segmented into type, application, crop type, and region. On the basis of type, the market is divided into non-ionic surfactants, anionic surfactants, cationic surfactants, and amphoteric surfactants. As per application, it is classified into herbicides, insecticides, fungicides, and others. Depending on crop type, it is categorized into cereals & grains, fruits & vegetables, oilseeds & pulses, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

On the basis of type, the non-ionic surfactants segment is expected to maintain dominance during the forecast period.

As per application, the fungicides segment is projected to be the highest shareholder during the forecast period.

Depending on crop type, the cereals & grains segment is anticipated to acquire high stakes during the forecast period.

Region wise, North America is predicted to be the highest shareholder by 2033.

Competition Analysis

The major players operating in the global agricultural surfactants market include BASF SE, AkzoNobel N.V., Wilbur-Ellis Company LLC, Stepan Company, Evonik Industries AG, Brewer International, DowDupont Inc., Helena Agri-Enterprises LLC, Clariant International AG, and Huntsman International LLC. These players have adopted various key developmental strategies such as business expansion, new product launches, and partnerships to strengthen their foothold in the market.

Additional benefits you will get with this purchase are:

- Quarterly Update and* (only available with a corporate license, on listed price)
- 5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.
- Free Upcoming Version on the Purchase of Five and Enterprise User License.
- 16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)
- 15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)
- Free data Pack on the Five and Enterprise User License. (Excel version of the report)
- Free Updated report if the report is 6-12 months old or older.
- 24-hour priority response*
- Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

- Analysis of raw material in a product (by %)
- Consumer Buying Behavior Analysis
- End user preferences and pain points
- Investment Opportunities
- Product Benchmarking / Product specification and applications
- Upcoming/New Entrant by Regions
- Technology Trend Analysis
- Market share analysis of players by products/segments
- New Product Development/ Product Matrix of Key Players
- Patient/epidemiology data at country, region, global level
- Regulatory Guidelines
- Additional company profiles with specific to client's interest

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Historic market data
- Key player details (including location, contact details, supplier/vendor network etc. in excel format)
- List of customers/consumers/raw material suppliers- value chain analysis
- Market share analysis of players at global/region/country level
- Per Capita Consumption Trends
- Volume Market Size and Forecast

Key Market Segments

By Type

- Non-Ionic Surfactants
- Anionic Surfactants
- Cationic Surfactants
- Amphoteric Surfactants

By Application

- Herbicides
- Insecticides
- Fungicides
- Others

By Crop Type

- Cereals and Grains
- Fruits and Vegetables
- Oilseeds and Pulses
- Others

By Region

- North America
- U.S.
- Canada
- Mexico
- Europe
- France
- Germany
- Italy
- Spain
- UK
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- South Korea
- Australia
- Rest of Asia-Pacific
- LAMEA
- Brazil
- South Africa
- Saudi Arabia
- Rest of LAMEA
- Key Market Players

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- BASF SE
- AkzoNobel N.V.
- Wilbur-Ellis Company LLC
- Stepan Company
- Evonik Industries AG
- Brewer International
- DowDupont Inc.
- Helena Agri-Enterprises LLC
- Clariant International AG
- Huntsman International LLC

Table of Contents:

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
 - 1.4.1. Primary Research
 - 1.4.2. Secondary Research
 - 1.4.3. Analyst Tools and Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition and Scope
- 3.2. Key Findings
 - 3.2.1. Top Investment Pockets
 - 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
 - 3.3.1. Bargaining Power of Suppliers
 - 3.3.2. Threat of New Entrants
 - 3.3.3. Threat of Substitutes
 - 3.3.4. Competitive Rivalry
 - 3.3.5. Bargaining Power among Buyers
- 3.4. Market Dynamics
 - 3.4.1. Drivers
 - 3.4.2. Restraints
 - 3.4.3. Opportunities

CHAPTER 4: DERMAL FILLER MARKET, BY TYPE

- 4.1. Market Overview
 - 4.1.1 Market Size and Forecast, By Type
- 4.2. Hyaluronic Acid (HA)
 - 4.2.1. Key Market Trends, Growth Factors and Opportunities
 - 4.2.2. Market Size and Forecast, By Region
 - 4.2.3. Market Share Analysis, By Country
 - 4.2.5. Age group
 - 4.2.5.1. Market Size and Forecast
 - 4.2.5.2. 13 to 39

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.2.5.2.1. Market Size and Forecast
- 4.2.5.2. 40 to 54
 - 4.2.5.2.1. Market Size and Forecast
 - 4.2.5.2. 55 to 69
 - 4.2.5.2.1. Market Size and Forecast
- 4.3. Calcium Hydroxylapatite (CaHA)
 - 4.3.1. Key Market Trends, Growth Factors and Opportunities
 - 4.3.2. Market Size and Forecast, By Region
 - 4.3.3. Market Share Analysis, By Country
- 4.4. Poly L Lactic Acid
 - 4.4.1. Key Market Trends, Growth Factors and Opportunities
 - 4.4.2. Market Size and Forecast, By Region
 - 4.4.3. Market Share Analysis, By Country
- 4.5. Others
 - 4.5.1. Key Market Trends, Growth Factors and Opportunities
 - 4.5.2. Market Size and Forecast, By Region
 - 4.5.3. Market Share Analysis, By Country

CHAPTER 5: DERMAL FILLER MARKET, BY GENDER

- 5.1. Market Overview
 - 5.1.1 Market Size and Forecast, By Gender
- 5.2. Male
 - 5.2.1. Key Market Trends, Growth Factors and Opportunities
 - 5.2.2. Market Size and Forecast, By Region
 - 5.2.3. Market Share Analysis, By Country
- 5.3. Female
 - 5.3.1. Key Market Trends, Growth Factors and Opportunities
 - 5.3.2. Market Size and Forecast, By Region
 - 5.3.3. Market Share Analysis, By Country

CHAPTER 6: DERMAL FILLER MARKET, BY SERVICE PROVIDER

- 6.1. Market Overview
 - 6.1.1 Market Size and Forecast, By Service Provider
- 6.2. Specialty And Dermatology Clinics
 - 6.2.1. Key Market Trends, Growth Factors and Opportunities
 - 6.2.2. Market Size and Forecast, By Region
 - 6.2.3. Market Share Analysis, By Country
- 6.3. Hospitals
 - 6.3.1. Key Market Trends, Growth Factors and Opportunities
 - 6.3.2. Market Size and Forecast, By Region
 - 6.3.3. Market Share Analysis, By Country
- 6.4. Others
 - 6.4.1. Key Market Trends, Growth Factors and Opportunities
 - 6.4.2. Market Size and Forecast, By Region
 - 6.4.3. Market Share Analysis, By Country

CHAPTER 7: DERMAL FILLER MARKET, BY REGION

- 7.1. Market Overview
 - 7.1.1 Market Size and Forecast, By Region
- 7.2. North America

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.2.1. Key Market Trends and Opportunities
- 7.2.2. Market Size and Forecast, By Type
- 7.2.3. Market Size and Forecast, By Gender
- 7.2.4. Market Size and Forecast, By Service Provider
- 7.2.5. Market Size and Forecast, By Country
- 7.2.6. U.S. Dermal Filler Market
 - 7.2.6.1. Market Size and Forecast, By Type
 - 7.2.6.2. Market Size and Forecast, By Gender
 - 7.2.6.3. Market Size and Forecast, By Service Provider
- 7.2.7. Canada Dermal Filler Market
 - 7.2.7.1. Market Size and Forecast, By Type
 - 7.2.7.2. Market Size and Forecast, By Gender
 - 7.2.7.3. Market Size and Forecast, By Service Provider
- 7.2.8. Mexico Dermal Filler Market
 - 7.2.8.1. Market Size and Forecast, By Type
 - 7.2.8.2. Market Size and Forecast, By Gender
 - 7.2.8.3. Market Size and Forecast, By Service Provider
- 7.3. Europe
 - 7.3.1. Key Market Trends and Opportunities
 - 7.3.2. Market Size and Forecast, By Type
 - 7.3.3. Market Size and Forecast, By Gender
 - 7.3.4. Market Size and Forecast, By Service Provider
 - 7.3.5. Market Size and Forecast, By Country
 - 7.3.6. Germany Dermal Filler Market
 - 7.3.6.1. Market Size and Forecast, By Type
 - 7.3.6.2. Market Size and Forecast, By Gender
 - 7.3.6.3. Market Size and Forecast, By Service Provider
 - 7.3.7. France Dermal Filler Market
 - 7.3.7.1. Market Size and Forecast, By Type
 - 7.3.7.2. Market Size and Forecast, By Gender
 - 7.3.7.3. Market Size and Forecast, By Service Provider
 - 7.3.8. UK Dermal Filler Market
 - 7.3.8.1. Market Size and Forecast, By Type
 - 7.3.8.2. Market Size and Forecast, By Gender
 - 7.3.8.3. Market Size and Forecast, By Service Provider
 - 7.3.9. Italy Dermal Filler Market
 - 7.3.9.1. Market Size and Forecast, By Type
 - 7.3.9.2. Market Size and Forecast, By Gender
 - 7.3.9.3. Market Size and Forecast, By Service Provider
 - 7.3.10. Spain Dermal Filler Market
 - 7.3.10.1. Market Size and Forecast, By Type
 - 7.3.10.2. Market Size and Forecast, By Gender
 - 7.3.10.3. Market Size and Forecast, By Service Provider
 - 7.3.11. Rest of Europe Dermal Filler Market
 - 7.3.11.1. Market Size and Forecast, By Type
 - 7.3.11.2. Market Size and Forecast, By Gender
 - 7.3.11.3. Market Size and Forecast, By Service Provider

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.4. Asia-Pacific
 - 7.4.1. Key Market Trends and Opportunities
 - 7.4.2. Market Size and Forecast, By Type
 - 7.4.3. Market Size and Forecast, By Gender
 - 7.4.4. Market Size and Forecast, By Service Provider
 - 7.4.5. Market Size and Forecast, By Country
 - 7.4.6. Japan Dermal Filler Market
 - 7.4.6.1. Market Size and Forecast, By Type
 - 7.4.6.2. Market Size and Forecast, By Gender
 - 7.4.6.3. Market Size and Forecast, By Service Provider
 - 7.4.7. China Dermal Filler Market
 - 7.4.7.1. Market Size and Forecast, By Type
 - 7.4.7.2. Market Size and Forecast, By Gender
 - 7.4.7.3. Market Size and Forecast, By Service Provider
 - 7.4.8. India Dermal Filler Market
 - 7.4.8.1. Market Size and Forecast, By Type
 - 7.4.8.2. Market Size and Forecast, By Gender
 - 7.4.8.3. Market Size and Forecast, By Service Provider
 - 7.4.9. Australia Dermal Filler Market
 - 7.4.9.1. Market Size and Forecast, By Type
 - 7.4.9.2. Market Size and Forecast, By Gender
 - 7.4.9.3. Market Size and Forecast, By Service Provider
 - 7.4.10. South Korea Dermal Filler Market
 - 7.4.10.1. Market Size and Forecast, By Type
 - 7.4.10.2. Market Size and Forecast, By Gender
 - 7.4.10.3. Market Size and Forecast, By Service Provider
 - 7.4.11. Rest of Asia-Pacific Dermal Filler Market
 - 7.4.11.1. Market Size and Forecast, By Type
 - 7.4.11.2. Market Size and Forecast, By Gender
 - 7.4.11.3. Market Size and Forecast, By Service Provider
- 7.5. LAMEA
 - 7.5.1. Key Market Trends and Opportunities
 - 7.5.2. Market Size and Forecast, By Type
 - 7.5.3. Market Size and Forecast, By Gender
 - 7.5.4. Market Size and Forecast, By Service Provider
 - 7.5.5. Market Size and Forecast, By Country
 - 7.5.6. Brazil Dermal Filler Market
 - 7.5.6.1. Market Size and Forecast, By Type
 - 7.5.6.2. Market Size and Forecast, By Gender
 - 7.5.6.3. Market Size and Forecast, By Service Provider
 - 7.5.7. Saudi Arabia Dermal Filler Market
 - 7.5.7.1. Market Size and Forecast, By Type
 - 7.5.7.2. Market Size and Forecast, By Gender
 - 7.5.7.3. Market Size and Forecast, By Service Provider
 - 7.5.8. South Africa Dermal Filler Market
 - 7.5.8.1. Market Size and Forecast, By Type
 - 7.5.8.2. Market Size and Forecast, By Gender

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.5.8.3. Market Size and Forecast, By Service Provider
- 7.5.9. Rest of LAMEA Dermal Filler Market
- 7.5.9.1. Market Size and Forecast, By Type
- 7.5.9.2. Market Size and Forecast, By Gender
- 7.5.9.3. Market Size and Forecast, By Service Provider

CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Top Winning Strategies
- 8.3. Product Mapping of Top 10 Player
- 8.4. Competitive Dashboard
- 8.5. Competitive Heatmap
- 8.6. Top Player Positioning, 2023

CHAPTER 9: COMPANY PROFILES

- 9.1. Teoxane Laboratories
 - 9.1.1. Company Overview
 - 9.1.2. Key Executives
 - 9.1.3. Company Snapshot
 - 9.1.4. Operating Business Segments
 - 9.1.5. Product Portfolio
 - 9.1.6. Business Performance
 - 9.1.7. Key Strategic Moves and Developments
- 9.2. Cutera Inc
 - 9.2.1. Company Overview
 - 9.2.2. Key Executives
 - 9.2.3. Company Snapshot
 - 9.2.4. Operating Business Segments
 - 9.2.5. Product Portfolio
 - 9.2.6. Business Performance
 - 9.2.7. Key Strategic Moves and Developments
- 9.3. Elan Aesthetics Inc
 - 9.3.1. Company Overview
 - 9.3.2. Key Executives
 - 9.3.3. Company Snapshot
 - 9.3.4. Operating Business Segments
 - 9.3.5. Product Portfolio
 - 9.3.6. Business Performance
 - 9.3.7. Key Strategic Moves and Developments
- 9.4. Bioxis Pharmaceutical
 - 9.4.1. Company Overview
 - 9.4.2. Key Executives
 - 9.4.3. Company Snapshot
 - 9.4.4. Operating Business Segments
 - 9.4.5. Product Portfolio
 - 9.4.6. Business Performance
 - 9.4.7. Key Strategic Moves and Developments
- 9.5. AbbVie Laboratories
 - 9.5.1. Company Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.5.2. Key Executives
- 9.5.3. Company Snapshot
- 9.5.4. Operating Business Segments
- 9.5.5. Product Portfolio
- 9.5.6. Business Performance
- 9.5.7. Key Strategic Moves and Developments
- 9.6. Sinclair Pharma
 - 9.6.1. Company Overview
 - 9.6.2. Key Executives
 - 9.6.3. Company Snapshot
 - 9.6.4. Operating Business Segments
 - 9.6.5. Product Portfolio
 - 9.6.6. Business Performance
 - 9.6.7. Key Strategic Moves and Developments
- 9.7. Sosum Global
 - 9.7.1. Company Overview
 - 9.7.2. Key Executives
 - 9.7.3. Company Snapshot
 - 9.7.4. Operating Business Segments
 - 9.7.5. Product Portfolio
 - 9.7.6. Business Performance
 - 9.7.7. Key Strategic Moves and Developments
- 9.8. Revance Therapeutics
 - 9.8.1. Company Overview
 - 9.8.2. Key Executives
 - 9.8.3. Company Snapshot
 - 9.8.4. Operating Business Segments
 - 9.8.5. Product Portfolio
 - 9.8.6. Business Performance
 - 9.8.7. Key Strategic Moves and Developments
- 9.9. Galderma SA
 - 9.9.1. Company Overview
 - 9.9.2. Key Executives
 - 9.9.3. Company Snapshot
 - 9.9.4. Operating Business Segments
 - 9.9.5. Product Portfolio
 - 9.9.6. Business Performance
 - 9.9.7. Key Strategic Moves and Developments
- 9.10. Merz Pharma
 - 9.10.1. Company Overview
 - 9.10.2. Key Executives
 - 9.10.3. Company Snapshot
 - 9.10.4. Operating Business Segments
 - 9.10.5. Product Portfolio
 - 9.10.6. Business Performance
 - 9.10.7. Key Strategic Moves and Developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Agricultural Surfactants Market By Type (Non-Ionic Surfactants, Anionic Surfactants, Cationic Surfactants, Amphoteric Surfactants) , By Application (Herbicides, Insecticides, Fungicides, Others) By Crop Type (Cereals and Grains, Fruits and Vegetables, Oilseeds and Pulses, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2031

Market Report | 2024-07-01 | 300 pages | Allied Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Cloud Access License	\$2389.50
	Business User License	\$5238.00
	Enterprise License	\$6670.80
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-15"/>
		Signature	<input type="text"/>