

**Ice Thermal Energy Storage Market By System (Simple, Detailed) , By Ice Storage Type (Ice on Coil Internal, Ice on Coil External) By Application (Residential, Commercial, Industrial) : Global Opportunity Analysis and Industry Forecast, 2024-2030**

Market Report | 2024-07-01 | 340 pages | Allied Market Research

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**Report description:**

The ice thermal energy storage market was valued at \$192.5 billion in 2023, and is projected to reach \$442.9 billion by 2030, growing at a CAGR of 12.6% from 2024 to 2030.

Ice thermal energy storage system is an advanced unit that freezes water during off-peak periods, particularly overnight when electricity demand and costs are lower, and eventually uses the stored ice to cool buildings during peak hours. These systems are advantageous in commercial and industrial settings, providing substantial cost savings, reducing peak electricity demand, and improving the overall sustainability. They enable significant energy savings and enhance operational efficiency in heating, ventilation, and air conditioning (HVAC) systems.

The growth of the global ice thermal energy storage market is majorly driven by surge in demand for cooling systems in residential, commercial, and industrial sectors, particularly in regions with hot climates. This is attributed to the fact that businesses are aiming to reduce their carbon footprint and achieve sustainability targets, and thus are increasingly adopting ice thermal energy storage systems as part of their energy management strategies. An analysis by the Environmental Protection Agency (EPA) indicated that ice thermal energy storage systems could reduce carbon dioxide emissions by approximately 10-20% compared to traditional cooling systems, depending on the energy mix of the local grid. Furthermore, rise in awareness among consumers and businesses about the benefits of energy efficiency and sustainable practices boosts the market growth. For instance, this systems allows for energy consumption during off-peak hours when electricity rates are lower, leading to substantial cost savings. A study from the U.S. Department of Energy estimated that commercial buildings using these systems could save up to 30% on cooling costs by shifting energy consumption to off-peak hours when electricity is cheaper. Supportive governments policies, subsidies, and incentives to promote energy efficiency and renewable energy solutions further propels the market

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growth. However, high capital investment required for installing ice thermal energy storage systems deter their adoption among cost-sensitive businesses and consumers, thus hampering the market growth. In addition, complexities associated with the installation of these systems and dearth of skilled technicians act as the key deterrent factors of the global market. On the contrary, innovations in ice thermal energy storage technology, including improved materials, system designs, and integration with smart grids, to enhance the performance are expected to offer lucrative opportunities for the market growth during the forecast period. Moreover, manufacturers are focusing on integrating smart grid technology and Internet of Things (IoT) devices in ice thermal energy storage systems to optimize energy management and system control. Such developments are anticipated to open new avenues for the expansion of the market in the coming years.

The global ice thermal energy storage market is segmented into system, ice storage type, application, and region. Depending on system, the market is classified into simple, and detailed. By ice storage type, it is segregated into ice on coil internal and ice on coil external. On the basis of application, it is divided into residential, commercial, and industrial. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

#### Key Findings

By system, the simple segment held the highest market share in 2023, and is expected to maintain its leadership status from 2024 to 2030.

On the basis of ice storage type, the ice on coil internal segment was the major shareholder 2023, and is anticipated continue this trend throughout the forecast period.

Depending on application, the commercial segment led the market, in terms of share, in 2023, and is projected to maintain its lead in the coming years.

Region wise, Asia-Pacific exhibited the highest growth, in terms of revenue, in 2023.

#### Competition Analysis

Competitive analysis and profiles of the major players in the global ice thermal energy storage market include BrightSource Energy, ICE ENERGY SOLUTIONS PVT LTD, Thermofin, Thermal Energy International Inc., Terrafore Technologies LLC, EVAPCO, Inc., Enphase Energy., Viking Cold Solutions, Inc., IMEC Electro Mechanical Engineering, and Waaree Energies Ltd. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to sustain the intense competition and gain a strong foothold in the global market.

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- New Product Development/ Product Matrix of Key Players
- Additional company profiles with specific to client's interest
- Brands Share Analysis
- Historic market data
- SWOT Analysis

#### Key Market Segments

##### By System

- Simple
- Detailed

##### By Ice Storage Type

- Ice on Coil Internal
- Ice on Coil External

##### By Application

- Residential
- Commercial
- Industrial

##### By Region

- North America

- U.S.

- Canada

- Mexico

- Europe

- France

- Germany

- Italy

- Spain

- UK

- Rest of Europe

- Asia-Pacific

- China

- Japan

- India

- South Korea

- Australia

- Rest of Asia-Pacific

- LAMEA

- Brazil

- South Africa

- Saudi Arabia

- Rest of LAMEA

- Key Market Players

- BrightSource Energy

- ICE ENERGY SOLUTIONS PVT LTD

- Thermofin

- Thermal Energy International Inc.

- Terrafore Technologies LLC

- EVAPCO, Inc.

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- Enphase Energy.
- Viking Cold Solutions, Inc.
- IMEC Electro Mechanical Engineering
- Waaree Energies Ltd.

## **Table of Contents:**

### CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
  - 1.4.1. Primary Research
  - 1.4.2. Secondary Research
  - 1.4.3. Analyst Tools and Models

### CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

### CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition and Scope
- 3.2. Key Findings
  - 3.2.1. Top Investment Pockets
  - 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
  - 3.3.1. Bargaining Power of Suppliers
  - 3.3.2. Threat of New Entrants
  - 3.3.3. Threat of Substitutes
  - 3.3.4. Competitive Rivalry
  - 3.3.5. Bargaining Power among Buyers
- 3.4. Market Dynamics
  - 3.4.1. Drivers
  - 3.4.2. Restraints
  - 3.4.3. Opportunities

### CHAPTER 4: CLEANING CHEMICALS MARKET, BY INGREDIENT TYPE

- 4.1. Market Overview
  - 4.1.1 Market Size and Forecast, By Ingredient Type
- 4.2. Surfactants
  - 4.2.1. Key Market Trends, Growth Factors and Opportunities
  - 4.2.2. Market Size and Forecast, By Region
  - 4.2.3. Market Share Analysis, By Country
- 4.3. Solvent
  - 4.3.1. Key Market Trends, Growth Factors and Opportunities
  - 4.3.2. Market Size and Forecast, By Region
  - 4.3.3. Market Share Analysis, By Country
- 4.4. PH Regulators
  - 4.4.1. Key Market Trends, Growth Factors and Opportunities
  - 4.4.2. Market Size and Forecast, By Region
  - 4.4.3. Market Share Analysis, By Country
- 4.5. Chelating Agents

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- 4.5.1. Key Market Trends, Growth Factors and Opportunities
- 4.5.2. Market Size and Forecast, By Region
- 4.5.3. Market Share Analysis, By Country
- CHAPTER 5: CLEANING CHEMICALS MARKET, BY PRODUCT TYPE
- 5.1. Market Overview
- 5.1.1 Market Size and Forecast, By Product Type
- 5.2. General Purpose Cleaners
- 5.2.1. Key Market Trends, Growth Factors and Opportunities
- 5.2.2. Market Size and Forecast, By Region
- 5.2.3. Market Share Analysis, By Country
- 5.3. Sanitizers And Disinfectants
- 5.3.1. Key Market Trends, Growth Factors and Opportunities
- 5.3.2. Market Size and Forecast, By Region
- 5.3.3. Market Share Analysis, By Country
- 5.4. Metal Cleaners
- 5.4.1. Key Market Trends, Growth Factors and Opportunities
- 5.4.2. Market Size and Forecast, By Region
- 5.4.3. Market Share Analysis, By Country
- 5.5. Laundry Cleaning
- 5.5.1. Key Market Trends, Growth Factors and Opportunities
- 5.5.2. Market Size and Forecast, By Region
- 5.5.3. Market Share Analysis, By Country
- 5.6. Others
- 5.6.1. Key Market Trends, Growth Factors and Opportunities
- 5.6.2. Market Size and Forecast, By Region
- 5.6.3. Market Share Analysis, By Country
- CHAPTER 6: CLEANING CHEMICALS MARKET, BY APPLICATION
- 6.1. Market Overview
- 6.1.1 Market Size and Forecast, By Application
- 6.2. Manufacturing And Commercial offices
- 6.2.1. Key Market Trends, Growth Factors and Opportunities
- 6.2.2. Market Size and Forecast, By Region
- 6.2.3. Market Share Analysis, By Country
- 6.3. Retail And Foodservice
- 6.3.1. Key Market Trends, Growth Factors and Opportunities
- 6.3.2. Market Size and Forecast, By Region
- 6.3.3. Market Share Analysis, By Country
- 6.4. Medical
- 6.4.1. Key Market Trends, Growth Factors and Opportunities
- 6.4.2. Market Size and Forecast, By Region
- 6.4.3. Market Share Analysis, By Country
- 6.5. Automotive
- 6.5.1. Key Market Trends, Growth Factors and Opportunities
- 6.5.2. Market Size and Forecast, By Region
- 6.5.3. Market Share Analysis, By Country
- 6.6. Others
- 6.6.1. Key Market Trends, Growth Factors and Opportunities

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- 6.6.2. Market Size and Forecast, By Region
- 6.6.3. Market Share Analysis, By Country
- CHAPTER 7: CLEANING CHEMICALS MARKET, BY REGION
- 7.1. Market Overview
- 7.1.1 Market Size and Forecast, By Region
- 7.2. North America
- 7.2.1. Key Market Trends and Opportunities
- 7.2.2. Market Size and Forecast, By Ingredient Type
- 7.2.3. Market Size and Forecast, By Product Type
- 7.2.4. Market Size and Forecast, By Application
- 7.2.5. Market Size and Forecast, By Country
- 7.2.6. U.S. Cleaning Chemicals Market
- 7.2.6.1. Market Size and Forecast, By Ingredient Type
- 7.2.6.2. Market Size and Forecast, By Product Type
- 7.2.6.3. Market Size and Forecast, By Application
- 7.2.7. Canada Cleaning Chemicals Market
- 7.2.7.1. Market Size and Forecast, By Ingredient Type
- 7.2.7.2. Market Size and Forecast, By Product Type
- 7.2.7.3. Market Size and Forecast, By Application
- 7.2.8. Mexico Cleaning Chemicals Market
- 7.2.8.1. Market Size and Forecast, By Ingredient Type
- 7.2.8.2. Market Size and Forecast, By Product Type
- 7.2.8.3. Market Size and Forecast, By Application
- 7.3. Europe
- 7.3.1. Key Market Trends and Opportunities
- 7.3.2. Market Size and Forecast, By Ingredient Type
- 7.3.3. Market Size and Forecast, By Product Type
- 7.3.4. Market Size and Forecast, By Application
- 7.3.5. Market Size and Forecast, By Country
- 7.3.6. France Cleaning Chemicals Market
- 7.3.6.1. Market Size and Forecast, By Ingredient Type
- 7.3.6.2. Market Size and Forecast, By Product Type
- 7.3.6.3. Market Size and Forecast, By Application
- 7.3.7. Germany Cleaning Chemicals Market
- 7.3.7.1. Market Size and Forecast, By Ingredient Type
- 7.3.7.2. Market Size and Forecast, By Product Type
- 7.3.7.3. Market Size and Forecast, By Application
- 7.3.8. Italy Cleaning Chemicals Market
- 7.3.8.1. Market Size and Forecast, By Ingredient Type
- 7.3.8.2. Market Size and Forecast, By Product Type
- 7.3.8.3. Market Size and Forecast, By Application
- 7.3.9. Spain Cleaning Chemicals Market
- 7.3.9.1. Market Size and Forecast, By Ingredient Type
- 7.3.9.2. Market Size and Forecast, By Product Type
- 7.3.9.3. Market Size and Forecast, By Application
- 7.3.10. UK Cleaning Chemicals Market
- 7.3.10.1. Market Size and Forecast, By Ingredient Type

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- 7.3.10.2. Market Size and Forecast, By Product Type
- 7.3.10.3. Market Size and Forecast, By Application
- 7.3.11. Russia Cleaning Chemicals Market
  - 7.3.11.1. Market Size and Forecast, By Ingredient Type
  - 7.3.11.2. Market Size and Forecast, By Product Type
  - 7.3.11.3. Market Size and Forecast, By Application
- 7.3.12. Rest of Europe Cleaning Chemicals Market
  - 7.3.12.1. Market Size and Forecast, By Ingredient Type
  - 7.3.12.2. Market Size and Forecast, By Product Type
  - 7.3.12.3. Market Size and Forecast, By Application
- 7.4. Asia-Pacific
  - 7.4.1. Key Market Trends and Opportunities
  - 7.4.2. Market Size and Forecast, By Ingredient Type
  - 7.4.3. Market Size and Forecast, By Product Type
  - 7.4.4. Market Size and Forecast, By Application
  - 7.4.5. Market Size and Forecast, By Country
  - 7.4.6. China Cleaning Chemicals Market
    - 7.4.6.1. Market Size and Forecast, By Ingredient Type
    - 7.4.6.2. Market Size and Forecast, By Product Type
    - 7.4.6.3. Market Size and Forecast, By Application
  - 7.4.7. Japan Cleaning Chemicals Market
    - 7.4.7.1. Market Size and Forecast, By Ingredient Type
    - 7.4.7.2. Market Size and Forecast, By Product Type
    - 7.4.7.3. Market Size and Forecast, By Application
  - 7.4.8. India Cleaning Chemicals Market
    - 7.4.8.1. Market Size and Forecast, By Ingredient Type
    - 7.4.8.2. Market Size and Forecast, By Product Type
    - 7.4.8.3. Market Size and Forecast, By Application
  - 7.4.9. South Korea Cleaning Chemicals Market
    - 7.4.9.1. Market Size and Forecast, By Ingredient Type
    - 7.4.9.2. Market Size and Forecast, By Product Type
    - 7.4.9.3. Market Size and Forecast, By Application
  - 7.4.10. Australia Cleaning Chemicals Market
    - 7.4.10.1. Market Size and Forecast, By Ingredient Type
    - 7.4.10.2. Market Size and Forecast, By Product Type
    - 7.4.10.3. Market Size and Forecast, By Application
  - 7.4.11. Thailand Cleaning Chemicals Market
    - 7.4.11.1. Market Size and Forecast, By Ingredient Type
    - 7.4.11.2. Market Size and Forecast, By Product Type
    - 7.4.11.3. Market Size and Forecast, By Application
  - 7.4.12. Malaysia Cleaning Chemicals Market
    - 7.4.12.1. Market Size and Forecast, By Ingredient Type
    - 7.4.12.2. Market Size and Forecast, By Product Type
    - 7.4.12.3. Market Size and Forecast, By Application
  - 7.4.13. Indonesia Cleaning Chemicals Market
    - 7.4.13.1. Market Size and Forecast, By Ingredient Type
    - 7.4.13.2. Market Size and Forecast, By Product Type

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- 7.4.13.3. Market Size and Forecast, By Application
- 7.4.14. Rest of Asia-Pacific Cleaning Chemicals Market
  - 7.4.14.1. Market Size and Forecast, By Ingredient Type
  - 7.4.14.2. Market Size and Forecast, By Product Type
  - 7.4.14.3. Market Size and Forecast, By Application
- 7.5. LAMEA
  - 7.5.1. Key Market Trends and Opportunities
  - 7.5.2. Market Size and Forecast, By Ingredient Type
  - 7.5.3. Market Size and Forecast, By Product Type
  - 7.5.4. Market Size and Forecast, By Application
  - 7.5.5. Market Size and Forecast, By Country
  - 7.5.6. Brazil Cleaning Chemicals Market
    - 7.5.6.1. Market Size and Forecast, By Ingredient Type
    - 7.5.6.2. Market Size and Forecast, By Product Type
    - 7.5.6.3. Market Size and Forecast, By Application
  - 7.5.7. South Africa Cleaning Chemicals Market
    - 7.5.7.1. Market Size and Forecast, By Ingredient Type
    - 7.5.7.2. Market Size and Forecast, By Product Type
    - 7.5.7.3. Market Size and Forecast, By Application
  - 7.5.8. Saudi Arabia Cleaning Chemicals Market
    - 7.5.8.1. Market Size and Forecast, By Ingredient Type
    - 7.5.8.2. Market Size and Forecast, By Product Type
    - 7.5.8.3. Market Size and Forecast, By Application
  - 7.5.9. UAE Cleaning Chemicals Market
    - 7.5.9.1. Market Size and Forecast, By Ingredient Type
    - 7.5.9.2. Market Size and Forecast, By Product Type
    - 7.5.9.3. Market Size and Forecast, By Application
  - 7.5.10. Argentina Cleaning Chemicals Market
    - 7.5.10.1. Market Size and Forecast, By Ingredient Type
    - 7.5.10.2. Market Size and Forecast, By Product Type
    - 7.5.10.3. Market Size and Forecast, By Application
  - 7.5.11. Rest of LAMEA Cleaning Chemicals Market
    - 7.5.11.1. Market Size and Forecast, By Ingredient Type
    - 7.5.11.2. Market Size and Forecast, By Product Type
    - 7.5.11.3. Market Size and Forecast, By Application

## CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Top Winning Strategies
- 8.3. Product Mapping of Top 10 Player
- 8.4. Competitive Dashboard
- 8.5. Competitive Heatmap
- 8.6. Top Player Positioning, 2023

## CHAPTER 9: COMPANY PROFILES

- 9.1. CLARIANT
  - 9.1.1. Company Overview
  - 9.1.2. Key Executives
  - 9.1.3. Company Snapshot

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- 9.1.4. Operating Business Segments
- 9.1.5. Product Portfolio
- 9.1.6. Business Performance
- 9.1.7. Key Strategic Moves and Developments
- 9.2. BASF SE
  - 9.2.1. Company Overview
  - 9.2.2. Key Executives
  - 9.2.3. Company Snapshot
  - 9.2.4. Operating Business Segments
  - 9.2.5. Product Portfolio
  - 9.2.6. Business Performance
  - 9.2.7. Key Strategic Moves and Developments
- 9.3. Dow
  - 9.3.1. Company Overview
  - 9.3.2. Key Executives
  - 9.3.3. Company Snapshot
  - 9.3.4. Operating Business Segments
  - 9.3.5. Product Portfolio
  - 9.3.6. Business Performance
  - 9.3.7. Key Strategic Moves and Developments
- 9.4. DuPont
  - 9.4.1. Company Overview
  - 9.4.2. Key Executives
  - 9.4.3. Company Snapshot
  - 9.4.4. Operating Business Segments
  - 9.4.5. Product Portfolio
  - 9.4.6. Business Performance
  - 9.4.7. Key Strategic Moves and Developments
- 9.5. Ecolab
  - 9.5.1. Company Overview
  - 9.5.2. Key Executives
  - 9.5.3. Company Snapshot
  - 9.5.4. Operating Business Segments
  - 9.5.5. Product Portfolio
  - 9.5.6. Business Performance
  - 9.5.7. Key Strategic Moves and Developments
- 9.6. Evonik
  - 9.6.1. Company Overview
  - 9.6.2. Key Executives
  - 9.6.3. Company Snapshot
  - 9.6.4. Operating Business Segments
  - 9.6.5. Product Portfolio
  - 9.6.6. Business Performance
  - 9.6.7. Key Strategic Moves and Developments
- 9.7. Pilot Chemical Corp
  - 9.7.1. Company Overview
  - 9.7.2. Key Executives

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- 9.7.3. Company Snapshot
- 9.7.4. Operating Business Segments
- 9.7.5. Product Portfolio
- 9.7.6. Business Performance
- 9.7.7. Key Strategic Moves and Developments
- 9.8. Unilever Professional India
  - 9.8.1. Company Overview
  - 9.8.2. Key Executives
  - 9.8.3. Company Snapshot
  - 9.8.4. Operating Business Segments
  - 9.8.5. Product Portfolio
  - 9.8.6. Business Performance
  - 9.8.7. Key Strategic Moves and Developments
- 9.9. Reckitt Benckiser Group PLC
  - 9.9.1. Company Overview
  - 9.9.2. Key Executives
  - 9.9.3. Company Snapshot
  - 9.9.4. Operating Business Segments
  - 9.9.5. Product Portfolio
  - 9.9.6. Business Performance
  - 9.9.7. Key Strategic Moves and Developments
- 9.10. The Clorox Company
  - 9.10.1. Company Overview
  - 9.10.2. Key Executives
  - 9.10.3. Company Snapshot
  - 9.10.4. Operating Business Segments
  - 9.10.5. Product Portfolio
  - 9.10.6. Business Performance
  - 9.10.7. Key Strategic Moves and Developments

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