

Respiratory Care Devices Market By Product (Therapeutic Devices, Monitoring Devices, Diagnostic Devices, Consumables and Accessories) , By End User (Hospitals, Home Care) : Global Opportunity Analysis and Industry Forecast, 2024-2033

Market Report | 2024-07-01 | 350 pages | Allied Market Research

AVAILABLE LICENSES:

- Cloud Access License \$2389.50
- Business User License \$4986.00
- Enterprise License \$6670.80

Report description:

The respiratory care devices market was valued at \$22.9 billion in 2023, and is projected to reach \$47.9 billion by 2033, growing at a CAGR of 7.6% from 2024 to 2033.

Respiratory care device is a medical device that supports breathing by delivering controlled amounts of oxygen to patients who cannot breathe adequately on their own. These devices are crucial in the treatment and management of various respiratory conditions, such as chronic obstructive pulmonary disease (COPD), asthma, sleep apnea, and respiratory infections. They play a vital role in both acute and chronic respiratory care and improving patients' quality of life.

The growth of the global respiratory care devices market is majorly driven by alarming rise in prevalence of respiratory diseases and need for cutting-edge respiratory care devices. Increase in air pollution, sedentary lifestyles, smoking & tobacco use, and lack of physical activity have led to increase in cases of respiratory diseases. According to a study published by the World Health Organization in March 2023, chronic obstructive pulmonary disease (COPD) was registered to be the third leading cause of death worldwide in 2019, causing 3.23 million deaths. Tobacco smoking accounts for over 70% of COPD cases in high-income countries. Moreover, surge in geriatric population significantly contributes toward the growth of the global market. This is attributed to the fact that aging is associated with multiple structural changes in the respiratory system, resulting in increased susceptibility to respiratory diseases. As per the World Health Organization, the number of people aged 60 years and older was 1 billion in 2019. This number is estimated to increase to 1.4 billion by 2030 and 2.1 billion by 2050. With increasing aged population, the incidence of respiratory conditions is expected to rise significantly. Furthermore, increase in trend toward home-based respiratory care allows patients to manage chronic conditions comfortably at home, reducing the need for hospital visits. Integration of smart technology in respiratory care devices, such as Bluetooth connectivity, remote monitoring, and data analytics, further allows for better management and tracking of respiratory health. However, high cost associated with these devices hampers the market growth. Acquiring and deploying

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

these devices further incur additional expenses, which deter the growth of the market. Moreover, lack of appropriate health facilities to meet population needs in most countries and limited access restrain the market growth. On the contrary, increase in government initiatives to provide access to cutting-edge respiratory care services is expected to offer remunerative opportunities for the expansion of the market during the forecast period. In addition, manufacturers are integrating diagnostic features such as built-in pulse oximetry and spirometry in respiratory care devices that will enable comprehensive respiratory monitoring, which is expected to open new avenues for the growth of the market during the forecast period.

The global respiratory care devices market is segmented into product, end user, and region. On the basis of product, the market is fragmented into therapeutic devices, monitoring devices, diagnostic devices, and consumables & accessories. Depending on end user, it is segregated into hospitals and home care. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Competition Analysis

Competitive analysis and profiles of the major players in the global respiratory care devices market include Masimo, Fisher & Paykel Healthcare Limited., Koninklijke Philips N.V., Drägerwerk AG & Co. KGaA, Becton, Dickinson and Company, Medtronic, ResMed, Hamilton Medical, Chart Industries, and Invacare Corporation. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to strengthen their foothold in the competitive market.

?

Additional benefits you will get with this purchase are:

- Quarterly Update and* (only available with a corporate license, on listed price)
- 5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.
- Free Upcoming Version on the Purchase of Five and Enterprise User License.
- 16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)
- 15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)
- Free data Pack on the Five and Enterprise User License. (Excel version of the report)
- Free Updated report if the report is 6-12 months old or older.
- 24-hour priority response*
- Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

- Regulatory Guidelines
- Additional company profiles with specific to client's interest
- Additional country or region analysis- market size and forecast
- Expanded list for Company Profiles
- Historic market data
- Key player details (including location, contact details, supplier/vendor network etc. in excel format)

Key Market Segments

By Product

- Therapeutic Devices
- Positive airway pressure (PAP) devices
- ? Continuous Positive Airway Pressure (CPAP) Devices
- ? Bilevel PAP (BPAP) devices
- ? Automatic positive airway pressure (APAP) devices
- Mask
- ? Nasal masks

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- ? Full-face masks
- ? Nasal pillow masks
- ? Oral masks
- Ventilators
- ? Adult ventilator
- ? Infant/neonatal ventilator
- Nebulizers
- Humidifiers
- Oxygen concentrators
- ? Fixed oxygen concentrators
- ? Portable oxygen concentrators
- Inhalers
- Reusable Resuscitators
- Nitric oxide delivery units
- Capnographs
- Gas analyzers
- Oxygen hoods
- Monitoring Devices
- Pulse oximeters
- ? Pediatric pulse oximeters
- ? Wrist-worn pulse oximeters
- ? Hand-held pulse oximeters
- ? Fingertip pulse oximeters
- ? Table-top/bedside pulse oximeters
- Diagnostic Devices
- Spirometers
- Polysomnography (PSG) devices
- Peak flow meters
- Consumables and Accessories
- Disposable masks
- Disposable resuscitators
- Tracheostomy tubes
- Nasal cannulas
- Others
- By End User
- Hospitals
- Home Care
- By Region
- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- France
- UK
- Italy

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Spain
- Rest of Europe
- Asia-Pacific
- Japan
- China
- India
- South Korea
- Australia
- Rest of Asia-Pacific
- LAMEA
- Brazil
- Saudi Arabia
- South Africa
- Rest of LAMEA
- Key Market Players
- Masimo
- Fisher & Paykel Healthcare Limited.
- Koninklijke Philips N.V.
- Drägerwerk AG & Co. KGaA
- Becton, Dickinson and Company
- Medtronic
- ResMed
- Hamilton Medical
- Chart Industries
- Invacare Corporation

Table of Contents:

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
 - 1.4.1. Primary Research
 - 1.4.2. Secondary Research
 - 1.4.3. Analyst Tools and Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition and Scope
- 3.2. Key Findings
 - 3.2.1. Top Investment Pockets
 - 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
 - 3.3.1. Bargaining Power of Suppliers
 - 3.3.2. Threat of New Entrants
 - 3.3.3. Threat of Substitutes
 - 3.3.4. Competitive Rivalry

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

3.3.5. Bargaining Power among Buyers

3.4. Market Dynamics

3.4.1. Drivers

3.4.2. Restraints

3.4.3. Opportunities

CHAPTER 4: SPINE BIOLOGICS MARKET, BY PRODUCT

4.1. Market Overview

4.1.1 Market Size and Forecast, By Product

4.2. Spinal Allografts

4.2.1. Key Market Trends, Growth Factors and Opportunities

4.2.2. Market Size and Forecast, By Region

4.2.3. Market Share Analysis, By Country

4.3. Bone Graft Substitutes

4.3.1. Key Market Trends, Growth Factors and Opportunities

4.3.2. Market Size and Forecast, By Region

4.3.3. Market Share Analysis, By Country

4.4. Cell-Based Matrix

4.4.1. Key Market Trends, Growth Factors and Opportunities

4.4.2. Market Size and Forecast, By Region

4.4.3. Market Share Analysis, By Country

CHAPTER 5: SPINE BIOLOGICS MARKET, BY END USER

5.1. Market Overview

5.1.1 Market Size and Forecast, By End User

5.2. Hospitals

5.2.1. Key Market Trends, Growth Factors and Opportunities

5.2.2. Market Size and Forecast, By Region

5.2.3. Market Share Analysis, By Country

5.3. Outpatient Facilities

5.3.1. Key Market Trends, Growth Factors and Opportunities

5.3.2. Market Size and Forecast, By Region

5.3.3. Market Share Analysis, By Country

CHAPTER 6: SPINE BIOLOGICS MARKET, BY REGION

6.1. Market Overview

6.1.1 Market Size and Forecast, By Region

6.2. North America

6.2.1. Key Market Trends and Opportunities

6.2.2. Market Size and Forecast, By Product

6.2.3. Market Size and Forecast, By End User

6.2.4. Market Size and Forecast, By Country

6.2.5. U.S. Spine Biologics Market

6.2.5.1. Market Size and Forecast, By Product

6.2.5.2. Market Size and Forecast, By End User

6.2.6. Canada Spine Biologics Market

6.2.6.1. Market Size and Forecast, By Product

6.2.6.2. Market Size and Forecast, By End User

6.2.7. Mexico Spine Biologics Market

6.2.7.1. Market Size and Forecast, By Product

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.2.7.2. Market Size and Forecast, By End User
- 6.3. Europe
 - 6.3.1. Key Market Trends and Opportunities
 - 6.3.2. Market Size and Forecast, By Product
 - 6.3.3. Market Size and Forecast, By End User
 - 6.3.4. Market Size and Forecast, By Country
 - 6.3.5. Germany Spine Biologics Market
 - 6.3.5.1. Market Size and Forecast, By Product
 - 6.3.5.2. Market Size and Forecast, By End User
 - 6.3.6. France Spine Biologics Market
 - 6.3.6.1. Market Size and Forecast, By Product
 - 6.3.6.2. Market Size and Forecast, By End User
 - 6.3.7. UK Spine Biologics Market
 - 6.3.7.1. Market Size and Forecast, By Product
 - 6.3.7.2. Market Size and Forecast, By End User
 - 6.3.8. Italy Spine Biologics Market
 - 6.3.8.1. Market Size and Forecast, By Product
 - 6.3.8.2. Market Size and Forecast, By End User
 - 6.3.9. Spain Spine Biologics Market
 - 6.3.9.1. Market Size and Forecast, By Product
 - 6.3.9.2. Market Size and Forecast, By End User
 - 6.3.10. Rest of Europe Spine Biologics Market
 - 6.3.10.1. Market Size and Forecast, By Product
 - 6.3.10.2. Market Size and Forecast, By End User
- 6.4. Asia-Pacific
 - 6.4.1. Key Market Trends and Opportunities
 - 6.4.2. Market Size and Forecast, By Product
 - 6.4.3. Market Size and Forecast, By End User
 - 6.4.4. Market Size and Forecast, By Country
 - 6.4.5. Japan Spine Biologics Market
 - 6.4.5.1. Market Size and Forecast, By Product
 - 6.4.5.2. Market Size and Forecast, By End User
 - 6.4.6. China Spine Biologics Market
 - 6.4.6.1. Market Size and Forecast, By Product
 - 6.4.6.2. Market Size and Forecast, By End User
 - 6.4.7. Australia Spine Biologics Market
 - 6.4.7.1. Market Size and Forecast, By Product
 - 6.4.7.2. Market Size and Forecast, By End User
 - 6.4.8. India Spine Biologics Market
 - 6.4.8.1. Market Size and Forecast, By Product
 - 6.4.8.2. Market Size and Forecast, By End User
 - 6.4.9. South Korea Spine Biologics Market
 - 6.4.9.1. Market Size and Forecast, By Product
 - 6.4.9.2. Market Size and Forecast, By End User
 - 6.4.10. Rest of Asia-Pacific Spine Biologics Market
 - 6.4.10.1. Market Size and Forecast, By Product
 - 6.4.10.2. Market Size and Forecast, By End User

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.5. LAMEA

6.5.1. Key Market Trends and Opportunities

6.5.2. Market Size and Forecast, By Product

6.5.3. Market Size and Forecast, By End User

6.5.4. Market Size and Forecast, By Country

6.5.5. Brazil Spine Biologics Market

6.5.5.1. Market Size and Forecast, By Product

6.5.5.2. Market Size and Forecast, By End User

6.5.6. Saudi Arabia Spine Biologics Market

6.5.6.1. Market Size and Forecast, By Product

6.5.6.2. Market Size and Forecast, By End User

6.5.7. South Africa Spine Biologics Market

6.5.7.1. Market Size and Forecast, By Product

6.5.7.2. Market Size and Forecast, By End User

6.5.8. Rest of LAMEA Spine Biologics Market

6.5.8.1. Market Size and Forecast, By Product

6.5.8.2. Market Size and Forecast, By End User

CHAPTER 7: COMPETITIVE LANDSCAPE

7.1. Introduction

7.2. Top Winning Strategies

7.3. Product Mapping of Top 10 Player

7.4. Competitive Dashboard

7.5. Competitive Heatmap

7.6. Top Player Positioning, 2023

CHAPTER 8: COMPANY PROFILES

8.1. Stryker Corporation

8.1.1. Company Overview

8.1.2. Key Executives

8.1.3. Company Snapshot

8.1.4. Operating Business Segments

8.1.5. Product Portfolio

8.1.6. Business Performance

8.1.7. Key Strategic Moves and Developments

8.2. NuVasive, Inc.

8.2.1. Company Overview

8.2.2. Key Executives

8.2.3. Company Snapshot

8.2.4. Operating Business Segments

8.2.5. Product Portfolio

8.2.6. Business Performance

8.2.7. Key Strategic Moves and Developments

8.3. Orthofix

8.3.1. Company Overview

8.3.2. Key Executives

8.3.3. Company Snapshot

8.3.4. Operating Business Segments

8.3.5. Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3.6. Business Performance
- 8.3.7. Key Strategic Moves and Developments
- 8.4. Johnson And Johnson
 - 8.4.1. Company Overview
 - 8.4.2. Key Executives
 - 8.4.3. Company Snapshot
 - 8.4.4. Operating Business Segments
 - 8.4.5. Product Portfolio
 - 8.4.6. Business Performance
 - 8.4.7. Key Strategic Moves and Developments
- 8.5. Exactech, Inc.
 - 8.5.1. Company Overview
 - 8.5.2. Key Executives
 - 8.5.3. Company Snapshot
 - 8.5.4. Operating Business Segments
 - 8.5.5. Product Portfolio
 - 8.5.6. Business Performance
 - 8.5.7. Key Strategic Moves and Developments
- 8.6. Zimmer Biomet Holding, Inc.
 - 8.6.1. Company Overview
 - 8.6.2. Key Executives
 - 8.6.3. Company Snapshot
 - 8.6.4. Operating Business Segments
 - 8.6.5. Product Portfolio
 - 8.6.6. Business Performance
 - 8.6.7. Key Strategic Moves and Developments
- 8.7. Arthrex, Inc.
 - 8.7.1. Company Overview
 - 8.7.2. Key Executives
 - 8.7.3. Company Snapshot
 - 8.7.4. Operating Business Segments
 - 8.7.5. Product Portfolio
 - 8.7.6. Business Performance
 - 8.7.7. Key Strategic Moves and Developments
- 8.8. Medtronic Plc
 - 8.8.1. Company Overview
 - 8.8.2. Key Executives
 - 8.8.3. Company Snapshot
 - 8.8.4. Operating Business Segments
 - 8.8.5. Product Portfolio
 - 8.8.6. Business Performance
 - 8.8.7. Key Strategic Moves and Developments
- 8.9. Organogenesis Inc
 - 8.9.1. Company Overview
 - 8.9.2. Key Executives
 - 8.9.3. Company Snapshot
 - 8.9.4. Operating Business Segments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.9.5. Product Portfolio
- 8.9.6. Business Performance
- 8.9.7. Key Strategic Moves and Developments
- 8.10. Kuros Biosciences
 - 8.10.1. Company Overview
 - 8.10.2. Key Executives
 - 8.10.3. Company Snapshot
 - 8.10.4. Operating Business Segments
 - 8.10.5. Product Portfolio
 - 8.10.6. Business Performance
 - 8.10.7. Key Strategic Moves and Developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Respiratory Care Devices Market By Product (Therapeutic Devices, Monitoring Devices, Diagnostic Devices, Consumables and Accessories) , By End User (Hospitals, Home Care) : Global Opportunity Analysis and Industry Forecast, 2024-2033

Market Report | 2024-07-01 | 350 pages | Allied Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Cloud Access License	\$2389.50
	Business User License	\$4986.00
	Enterprise License	\$6670.80
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-05"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Signature

A large, empty rectangular box with a thin black border, intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com