

**Amylase Market By Source (Microbes, Plants, Animals) , By Type (Alpha-amylase, Beta-amylase, Gamma-amylase) By End-use (Food and beverage, Textile, Paper and pulp, Pharmaceutical, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033**

Market Report | 2024-06-01 | 250 pages | Allied Market Research

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**Report description:**

The amylase market was valued at \$2.7 billion in 2023, and is projected to reach \$4.4 billion by 2033, growing at a CAGR of 5.1% from 2024 to 2033.

Amylase is an enzyme that catalyzes the hydrolysis of starch into sugars, and helps in digestion of carbohydrates. This enzyme is majorly synthesized by pancreas and salivary glands. Owing to its ability to break down starches, it finds its application across various industries such as food & beverage, textiles, and paper. In the healthcare sector, amylase levels are measured to assess conditions such as pancreatitis and other digestive disorders.

The growth of the global amylase market is majorly driven by increase in consumer awareness about digestive health and the benefits of enzymes in improving digestion, which has increased the demand for amylase in dietary supplements and functional foods. Moreover, surge in demand for natural and clean label food products has led to the increased use of amylase as a natural additive for improving texture, flavor, and shelf life. In addition, it is used to enhance the quality and consistency of processed foods, such as bread, beer, and cereals, driving its demand in the food industry. Furthermore, increase in environmental concerns and need to adopt on sustainable practices in industries such as agriculture, textiles, paper, and biofuels have boosted the demand for amylase as a biodegradable and non-toxic solution. However, high cost of raw materials utilized in enzyme manufacturing, such as substrates and nutrients, acts as the key deterrent factor of the amylase market. On the contrary, the market is expected to witness lucrative growth opportunities due to ongoing R&D is focused on engineering amylase variants with improved stability, activity, and specificity under various conditions, broadening its application range.

The global amylase market is segmented on the basis of source, type, end use, and region. By source, the market is divided into

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microbes, plants, and animals. By type, the market is classified into alpha-amylase, beta-amylase, and gamma-amylase. On the basis of end use, it is categorized into food and beverage, textile, paper & pulp, pharmaceutical, and others. Region wise the market is studied across areas such as North America, Europe, Asia-Pacific, and LAMEA.

#### Key Findings

By source, the microbes segment stands out as the major segment in the amylase market, and is expected to lead throughout by 2033.

On the basis of type, the alpha-amylase segment is expected to exhibit fastest growth throughout the forecast period.

Depending on end use, food & beverages is anticipated to be the prominent segment in the coming years.

Region wise, Asia-Pacific is anticipated to maintain its dominance by 2033.

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#### Competition Analysis

Competitive analysis and profiles of the major players in the global amylase market include Novozymes A/S, DSM, AB Enzymes, Chemzyme Biotechnology Co., Ltd., Sisco Research Laboratories Pvt Ltd, Kerry Group, Biolaxi Corporation, International Flavors & Fragrances Inc., Infinita Biotech Private Limited, Antozyme Biotech Private Limited. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to strengthen their foothold in the global market during the forecast period.

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#### Key Market Segments

##### By Source

- Microbes
- Plants
- Animals

##### By Type

- Alpha-amylase
- Beta-amylase
- Gamma-amylase

##### By End-use

- Food and beverage

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- Textile
- Paper and pulp
- Pharmaceutical
- Others

#### By Region

- North America
- U.S.
- Canada
- Mexico
- Europe
- France
- Germany
- Italy
- Spain
- UK
- Rest of Europe
- Asia-Pacific
- China
- Japan
- India
- South Korea
- Australia
- Rest of Asia-Pacific
- LAMEA
- Brazil
- South Africa
- Saudi Arabia
- Rest of LAMEA
- Key Market Players
- Novozymes A/S
- DSM
- AB Enzymes
- Chemzyme Biotechnology Co., Ltd
- Sisco Research Laboratories Pvt Ltd
- Kerry Group
- Biolaxi Corporation
- International Flavors & Fragrances Inc.
- Infinita Biotech Private Limited
- Antozyme Biotech Private Limited

#### **Table of Contents:**

#### CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
- 1.4.1. Primary Research

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1.4.2. Secondary Research

1.4.3. Analyst Tools and Models

## CHAPTER 2: EXECUTIVE SUMMARY

2.1. CXO Perspective

## CHAPTER 3: MARKET LANDSCAPE

3.1. Market Definition and Scope

3.2. Key Findings

3.2.1. Top Investment Pockets

3.2.2. Top Winning Strategies

3.3. Porter's Five Forces Analysis

3.3.1. Bargaining Power of Suppliers

3.3.2. Threat of New Entrants

3.3.3. Threat of Substitutes

3.3.4. Competitive Rivalry

3.3.5. Bargaining Power among Buyers

3.4. Market Dynamics

3.4.1. Drivers

3.4.2. Restraints

3.4.3. Opportunities

## CHAPTER 4: FLARE GAS RECOVERY SYSTEM MARKET, BY COMPONENT

4.1. Market Overview

4.1.1 Market Size and Forecast, By Component

4.2. Compressors

4.2.1. Key Market Trends, Growth Factors and Opportunities

4.2.2. Market Size and Forecast, By Region

4.2.3. Market Share Analysis, By Country

4.3. Control Systems

4.3.1. Key Market Trends, Growth Factors and Opportunities

4.3.2. Market Size and Forecast, By Region

4.3.3. Market Share Analysis, By Country

4.4. Others

4.4.1. Key Market Trends, Growth Factors and Opportunities

4.4.2. Market Size and Forecast, By Region

4.4.3. Market Share Analysis, By Country

## CHAPTER 5: FLARE GAS RECOVERY SYSTEM MARKET, BY APPLICATION

5.1. Market Overview

5.1.1 Market Size and Forecast, By Application

5.2. Onshore

5.2.1. Key Market Trends, Growth Factors and Opportunities

5.2.2. Market Size and Forecast, By Region

5.2.3. Market Share Analysis, By Country

5.3. offshore

5.3.1. Key Market Trends, Growth Factors and Opportunities

5.3.2. Market Size and Forecast, By Region

5.3.3. Market Share Analysis, By Country

## CHAPTER 6: FLARE GAS RECOVERY SYSTEM MARKET, BY END-USE

6.1. Market Overview

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- 6.1.1 Market Size and Forecast, By End-use
- 6.2. Oil And Gas
  - 6.2.1. Key Market Trends, Growth Factors and Opportunities
  - 6.2.2. Market Size and Forecast, By Region
  - 6.2.3. Market Share Analysis, By Country
- 6.3. Petrochemicals
  - 6.3.1. Key Market Trends, Growth Factors and Opportunities
  - 6.3.2. Market Size and Forecast, By Region
  - 6.3.3. Market Share Analysis, By Country
- 6.4. Power Generation
  - 6.4.1. Key Market Trends, Growth Factors and Opportunities
  - 6.4.2. Market Size and Forecast, By Region
  - 6.4.3. Market Share Analysis, By Country
- 6.5. Others
  - 6.5.1. Key Market Trends, Growth Factors and Opportunities
  - 6.5.2. Market Size and Forecast, By Region
  - 6.5.3. Market Share Analysis, By Country
- CHAPTER 7: FLARE GAS RECOVERY SYSTEM MARKET, BY REGION
- 7.1. Market Overview
  - 7.1.1 Market Size and Forecast, By Region
- 7.2. North America
  - 7.2.1. Key Market Trends and Opportunities
  - 7.2.2. Market Size and Forecast, By Component
  - 7.2.3. Market Size and Forecast, By Application
  - 7.2.4. Market Size and Forecast, By End-use
  - 7.2.5. Market Size and Forecast, By Country
  - 7.2.6. U.S. Flare Gas Recovery System Market
    - 7.2.6.1. Market Size and Forecast, By Component
    - 7.2.6.2. Market Size and Forecast, By Application
    - 7.2.6.3. Market Size and Forecast, By End-use
  - 7.2.7. Canada Flare Gas Recovery System Market
    - 7.2.7.1. Market Size and Forecast, By Component
    - 7.2.7.2. Market Size and Forecast, By Application
    - 7.2.7.3. Market Size and Forecast, By End-use
  - 7.2.8. Mexico Flare Gas Recovery System Market
    - 7.2.8.1. Market Size and Forecast, By Component
    - 7.2.8.2. Market Size and Forecast, By Application
    - 7.2.8.3. Market Size and Forecast, By End-use
- 7.3. Europe
  - 7.3.1. Key Market Trends and Opportunities
  - 7.3.2. Market Size and Forecast, By Component
  - 7.3.3. Market Size and Forecast, By Application
  - 7.3.4. Market Size and Forecast, By End-use
  - 7.3.5. Market Size and Forecast, By Country
  - 7.3.6. France Flare Gas Recovery System Market
    - 7.3.6.1. Market Size and Forecast, By Component
    - 7.3.6.2. Market Size and Forecast, By Application

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- 7.3.6.3. Market Size and Forecast, By End-use
- 7.3.7. Germany Flare Gas Recovery System Market
  - 7.3.7.1. Market Size and Forecast, By Component
  - 7.3.7.2. Market Size and Forecast, By Application
  - 7.3.7.3. Market Size and Forecast, By End-use
- 7.3.8. Italy Flare Gas Recovery System Market
  - 7.3.8.1. Market Size and Forecast, By Component
  - 7.3.8.2. Market Size and Forecast, By Application
  - 7.3.8.3. Market Size and Forecast, By End-use
- 7.3.9. Spain Flare Gas Recovery System Market
  - 7.3.9.1. Market Size and Forecast, By Component
  - 7.3.9.2. Market Size and Forecast, By Application
  - 7.3.9.3. Market Size and Forecast, By End-use
- 7.3.10. UK Flare Gas Recovery System Market
  - 7.3.10.1. Market Size and Forecast, By Component
  - 7.3.10.2. Market Size and Forecast, By Application
  - 7.3.10.3. Market Size and Forecast, By End-use
- 7.3.11. Rest of Europe Flare Gas Recovery System Market
  - 7.3.11.1. Market Size and Forecast, By Component
  - 7.3.11.2. Market Size and Forecast, By Application
  - 7.3.11.3. Market Size and Forecast, By End-use
- 7.4. Asia-Pacific
  - 7.4.1. Key Market Trends and Opportunities
  - 7.4.2. Market Size and Forecast, By Component
  - 7.4.3. Market Size and Forecast, By Application
  - 7.4.4. Market Size and Forecast, By End-use
  - 7.4.5. Market Size and Forecast, By Country
  - 7.4.6. China Flare Gas Recovery System Market
    - 7.4.6.1. Market Size and Forecast, By Component
    - 7.4.6.2. Market Size and Forecast, By Application
    - 7.4.6.3. Market Size and Forecast, By End-use
  - 7.4.7. Japan Flare Gas Recovery System Market
    - 7.4.7.1. Market Size and Forecast, By Component
    - 7.4.7.2. Market Size and Forecast, By Application
    - 7.4.7.3. Market Size and Forecast, By End-use
  - 7.4.8. India Flare Gas Recovery System Market
    - 7.4.8.1. Market Size and Forecast, By Component
    - 7.4.8.2. Market Size and Forecast, By Application
    - 7.4.8.3. Market Size and Forecast, By End-use
  - 7.4.9. South Korea Flare Gas Recovery System Market
    - 7.4.9.1. Market Size and Forecast, By Component
    - 7.4.9.2. Market Size and Forecast, By Application
    - 7.4.9.3. Market Size and Forecast, By End-use
  - 7.4.10. Australia Flare Gas Recovery System Market
    - 7.4.10.1. Market Size and Forecast, By Component
    - 7.4.10.2. Market Size and Forecast, By Application
    - 7.4.10.3. Market Size and Forecast, By End-use

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#### 7.4.11. Rest of Asia-Pacific Flare Gas Recovery System Market

##### 7.4.11.1. Market Size and Forecast, By Component

##### 7.4.11.2. Market Size and Forecast, By Application

##### 7.4.11.3. Market Size and Forecast, By End-use

#### 7.5. LAMEA

##### 7.5.1. Key Market Trends and Opportunities

##### 7.5.2. Market Size and Forecast, By Component

##### 7.5.3. Market Size and Forecast, By Application

##### 7.5.4. Market Size and Forecast, By End-use

##### 7.5.5. Market Size and Forecast, By Country

##### 7.5.6. Brazil Flare Gas Recovery System Market

##### 7.5.6.1. Market Size and Forecast, By Component

##### 7.5.6.2. Market Size and Forecast, By Application

##### 7.5.6.3. Market Size and Forecast, By End-use

##### 7.5.7. South Africa Flare Gas Recovery System Market

##### 7.5.7.1. Market Size and Forecast, By Component

##### 7.5.7.2. Market Size and Forecast, By Application

##### 7.5.7.3. Market Size and Forecast, By End-use

##### 7.5.8. Saudi Arabia Flare Gas Recovery System Market

##### 7.5.8.1. Market Size and Forecast, By Component

##### 7.5.8.2. Market Size and Forecast, By Application

##### 7.5.8.3. Market Size and Forecast, By End-use

##### 7.5.9. Rest of LAMEA Flare Gas Recovery System Market

##### 7.5.9.1. Market Size and Forecast, By Component

##### 7.5.9.2. Market Size and Forecast, By Application

##### 7.5.9.3. Market Size and Forecast, By End-use

#### CHAPTER 8: COMPETITIVE LANDSCAPE

##### 8.1. Introduction

##### 8.2. Top Winning Strategies

##### 8.3. Product Mapping of Top 10 Player

##### 8.4. Competitive Dashboard

##### 8.5. Competitive Heatmap

##### 8.6. Top Player Positioning, 2023

#### CHAPTER 9: COMPANY PROFILES

##### 9.1. Zeeco, Inc.

##### 9.1.1. Company Overview

##### 9.1.2. Key Executives

##### 9.1.3. Company Snapshot

##### 9.1.4. Operating Business Segments

##### 9.1.5. Product Portfolio

##### 9.1.6. Business Performance

##### 9.1.7. Key Strategic Moves and Developments

##### 9.2. Honeywell International Inc.

##### 9.2.1. Company Overview

##### 9.2.2. Key Executives

##### 9.2.3. Company Snapshot

##### 9.2.4. Operating Business Segments

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- 9.2.5. Product Portfolio
- 9.2.6. Business Performance
- 9.2.7. Key Strategic Moves and Developments
- 9.3. John Zink Hamworthy Combustion
  - 9.3.1. Company Overview
  - 9.3.2. Key Executives
  - 9.3.3. Company Snapshot
  - 9.3.4. Operating Business Segments
  - 9.3.5. Product Portfolio
  - 9.3.6. Business Performance
  - 9.3.7. Key Strategic Moves and Developments
- 9.4. Wartsila Corporation
  - 9.4.1. Company Overview
  - 9.4.2. Key Executives
  - 9.4.3. Company Snapshot
  - 9.4.4. Operating Business Segments
  - 9.4.5. Product Portfolio
  - 9.4.6. Business Performance
  - 9.4.7. Key Strategic Moves and Developments
- 9.5. Transvac Systems Limited
  - 9.5.1. Company Overview
  - 9.5.2. Key Executives
  - 9.5.3. Company Snapshot
  - 9.5.4. Operating Business Segments
  - 9.5.5. Product Portfolio
  - 9.5.6. Business Performance
  - 9.5.7. Key Strategic Moves and Developments
- 9.6. Baker Hughes Company
  - 9.6.1. Company Overview
  - 9.6.2. Key Executives
  - 9.6.3. Company Snapshot
  - 9.6.4. Operating Business Segments
  - 9.6.5. Product Portfolio
  - 9.6.6. Business Performance
  - 9.6.7. Key Strategic Moves and Developments
- 9.7. Garo
  - 9.7.1. Company Overview
  - 9.7.2. Key Executives
  - 9.7.3. Company Snapshot
  - 9.7.4. Operating Business Segments
  - 9.7.5. Product Portfolio
  - 9.7.6. Business Performance
  - 9.7.7. Key Strategic Moves and Developments
- 9.8. Bharat Petroleum Corporation
  - 9.8.1. Company Overview
  - 9.8.2. Key Executives
  - 9.8.3. Company Snapshot

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- 9.8.4. Operating Business Segments
- 9.8.5. Product Portfolio
- 9.8.6. Business Performance
- 9.8.7. Key Strategic Moves and Developments
- 9.9. GTUIT
- 9.9.1. Company Overview
- 9.9.2. Key Executives
- 9.9.3. Company Snapshot
- 9.9.4. Operating Business Segments
- 9.9.5. Product Portfolio
- 9.9.6. Business Performance
- 9.9.7. Key Strategic Moves and Developments
- 9.10. Gardner Denver Nash LLC
- 9.10.1. Company Overview
- 9.10.2. Key Executives
- 9.10.3. Company Snapshot
- 9.10.4. Operating Business Segments
- 9.10.5. Product Portfolio
- 9.10.6. Business Performance
- 9.10.7. Key Strategic Moves and Developments

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