

Germany Data Center Colocation Market - Supply & Demand Analysis 2024-2029

Market Report | 2024-10-03 | 60 pages | Arizton Advisory & Intelligence

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Report description:

The German data center colocation market is expected to grow at a CAGR of 8.37% from 2023 to 2029.

Germany has around 176 operational colocation data centers. Most colocation data centers are being developed according to Tier III standards. The Germany data center colocation market has several data center operators, such as NTT DATA, Equinix, Digital Realty, Vantage Data Centers, and CyrusOne, prominent colocation service providers in Germany. NTT DATA, Equinix, and Digital Realty contribute to around 50% of the IT load capacity in the market.

Germany is expected to experience significant growth in colocation services over the next five years, with the projected expansion of data center facilities in cities including Frankfurt, Munich, and Berlin. Furthermore, the availability of tax incentives in Germany encourages investors to participate in the Germany data center colocation market, leading to cost savings and increased profitability. Favorable tax policies enhance the overall attractiveness of investing in data center infrastructure.

WHATS INCLUDED?

- Transparent research methodology and insights on the market's colocation of demand and supply.
- The market size is available for utilized white floor area, IT power capacity, and racks.
- The available market size in terms of Core & Shell Vs. Installed Vs. Utilized IT Power Capacity and the occupancy %.
- The study of the existing German data center industry landscape and insightful predictions about industry size during the forecast period.
- An analysis of Germany's current and future colocation demand by several industries.
- Study on sustainability status in the region
- Analysis of current and future cloud operations in the region.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the region.
- Snapshot of existing and upcoming third-party data center facilities in German
- o□ Facilities Covered (Existing): 176
- o□ Facilities Identified (Upcoming): 41
- o□ Coverage: 25+ locations

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- o Existing vs. Upcoming (White Floor Area)
- o Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in German
- o Colocation Market Revenue & Forecast (2023-2029)
- o Retail Colocation Revenue (2023-2029)
- o Wholesale Colocation Revenue (2023-2029)
- o Retail Colocation Pricing along with Addons
- o Wholesale Colocation Pricing along with the pricing trends.
- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Germany data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

VENDOR LANDSCAPE

Existing Colocation Operators

- NTT DATA
- Equinix
- Digital Realty
- Vantage Data Centers
- CyrusOne
- Colt DCS
- Penta Infra
- Maincubes
- NDC-GARBE Data Centers
- Iron Mountain
- Other Operators

New Operators

- CloudHQ
- Data Castle
- dataR
- Goodman
- Green Mountain
- LEW TelNet
- PGIM Real Estate
- Mainova Webhouse
- SDC Capital Partners
- STACK Infrastructure
- VIRTUS Data Centres
- Yondr Group
- PREA Group (Bluestar Datacentre)

KEY QUESTIONS ANSWERED:

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1. Who are the new entrants in the German data center industry?
2. How much MW of IT power capacity will Germany use by 2029?
3. What is the count of existing and upcoming colocation data center facilities in Germany?
4. What factors are driving Germany data center colocation market?

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