

Belgium Data Center Colocation Market - Supply & Demand Analysis 2024-2029

Market Report | 2024-10-03 | 53 pages | Arizton Advisory & Intelligence

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Report description:

The Belgium data center colocation market is expected to grow at a CAGR of 8.26% from 2023 to 2029.

Belgium has around 35 operational colocation data centers, most of which are being developed according to Tier III standards. The Belgium data center colocation market has several prominent operators, such as Digital Realty, EdgeConneX, Penta Infra, Datacenter United, and LCL Data Centers. Digital Realty, EdgeConneX, and Datacenter United contribute to around 52.8% of the IT load capacity in the market.

WHATS INCLUDED?

- Transparent research methodology and insights on the market's colocation of demand and supply.
- The market size is available in terms of utilized white floor area, IT power capacity, and racks.
- The available market size in terms of Core & Shell Vs. Installed Vs. Utilized IT Power Capacity and the occupancy %.
- The study of the existing Belgium data center industry landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Belgium by several industries.
- Study on sustainability status in the region
- Analysis of current and future cloud operations in the region.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the region.
- Snapshot of existing and upcoming third-party data center facilities in Belgium
- o□Facilities Covered (Existing): 35
- o□Facilities Identified (Upcoming): 03
- o□Coverage: 15 locations
- o□Existing vs. Upcoming (White Floor Area)
- o□Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Belgium
- o□Colocation Market Revenue & Forecast (2023-2029)

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- o□Retail Colocation Revenue (2023-2029)
- o□Wholesale Colocation Revenue (2023-2029)
- o□Retail Colocation Pricing along with Addons
- o□Wholesale Colocation Pricing along with the pricing trends.
- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Belgium data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

VENDOR LANDSCAPE

Existing Operators

- LCL Data Centers
- Datacenter United
- AtlasEdge
- Digital Realty
- EdgeConneX
- Lumen Technologies
- NetTech
- NRB and Etix Everywhere
- Orange Business Services
- Proximus
- Unix-Solutions
- NRB
- Zayo Group
- Penta Infra
- Alpha Cloud
- Smals
- BICS
- nLighten

NEW OPERATORS

- KEVLINX

KEY QUESTIONS ANSWERED:

- 1.□What is the count of Belgium's existing and upcoming colocation data center facilities?
- 2.□What factors are driving the Belgium data center colocation market?
- 3.□How much MW of IT power capacity is likely to be utilized in Belgium by 2029?
- 4.□Who are the new entrants in the Belgium data center industry?

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