

Netherlands Data Center Colocation Market - Supply & Demand Analysis 2024-2029

Market Report | 2024-10-03 | 57 pages | Arizton Advisory & Intelligence

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Report description:

The Netherlands data center colocation market is expected to grow at a CAGR of 3.54% from 2023 to 2029.

The country has about 123 colocation data centers, most of which are being developed according to Tier III standards. The market has the presence of both local and global operators, such as NorthC, Iron Mountain, Equinix, EdgeConneX, Digital Realty, Global Switch, and Switch Datacenters.

The Netherlands data center colocation market has significant potential for growth during the forecast period. The average occupancy of data center facilities here is expected to reach over 94%, indicating that the vacancy rate will only be 6% or less by 2029. Furthermore, Digital Realty holds the highest market share of over 16% in the Netherlands as of March 2024 regarding core & shell power, with a capacity of over 124 MW. However, this share will likely change during the forecast period as many operators, such as CyrusOne, Switch Datacenters, NTT DATA, and a few others, are developing more data center facilities.

WHATS INCLUDED?

- Transparent research methodology and insights on the market's colocation of demand and supply.
- The market size is available in terms of utilized white floor area, IT power capacity, and racks.
- Market size available regarding Core & Shell Vs. Installed Vs. Utilized IT Power Capacity along with the occupancy %.
- An assessment and snapshot of the colocation investment regarding core & shell area, power, and rack in the Netherlands and a comparison between Western European countries.
- The study of the existing Netherlands data center industry landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in the Netherlands by several industries.
- Study on sustainability status in the region
- Analysis of current and future cloud operations in the region.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the region.
- Snapshot of existing and upcoming third-party data center facilities in the Netherlands
- o□ Facilities Covered (Existing): 123

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- o□Facilities Identified (Upcoming): 13
- o□Coverage: 46 locations
- o□Existing vs. Upcoming (White Floor Area)
- o□Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in the Netherlands
- o□Colocation Market Revenue & Forecast (2023-2029)
- o□Retail Colocation Revenue (2023-2029)
- o□Wholesale Colocation Revenue (2023-2029)
- o□Retail Colocation Pricing along with Addons
- o□Wholesale Colocation Pricing along with the pricing trends.
- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Netherlands data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

VENDOR LANDSCAPE

Existing Operators

- Digital Realty
- EdgeConneX
- NTT DATA
- Switch Datacenters
- CyrusOne
- Smartdc
- AtlasEdge
- Equinix
- atom86
- Bytesnet
- CapitaLand
- Cellnex
- Colt Data Centre Services
- Datacenter.com
- Eurofiber Cloud Infra
- Global Switch
- Interconnect
- Iron Mountain
- Keppel Data Centres
- NorthC
- Previder
- QTS Realty Trust
- Serverfarm
- Serverius
- Other Operators

New Operators

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- cloudHQ
- Great Grey Investments
- Yondr

KEY QUESTIONS ANSWERED:

1. What is the count of existing and upcoming colocation data center facilities in the Netherlands?
2. What factors are driving the Netherlands data center colocation market?
3. How much MW of IT power capacity is likely to be utilized in the Netherlands by 2029?
4. Who are the major colocation operators in the Netherlands data center industry?

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