

Hong Kong Data Center Colocation Market - Supply & Demand Analysis 2024-2029

Market Report | 2024-10-03 | 58 pages | Arizton Advisory & Intelligence

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Report description:

The Hong Kong data center colocation market is expected to grow at a CAGR of 7.37% from 2023 to 2029. The region has around 53 operational colocation data centers, most of which are being developed according to Tier III standards. The Hong Kong data center colocation market has several operators, such as SUNeVision Holdings, Global Switch, Equinix, NTT DATA, Vantage Data Centers, and Digital Realty, which are prominent regional colocation service providers. SUNeVision Holdings, Equinix, NTT DATA, and Global Switch contribute to around 40% of the IT load capacity in the market.

WHATS INCLUDED?

- Transparent research methodology and insights on the market's colocation of demand and supply.
- The market size is available for utilized white floor area, IT power capacity, and racks.
- The available market size in terms of Core & Shell Vs. Installed Vs. Utilized IT Power Capacity and the occupancy %.
- The study of the existing Hong Kong data center industry landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Hong Kong by several industries.
- Study on sustainability status in the region
- Analysis of current and future cloud operations in the region.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the region.
- Snapshot of existing and upcoming third-party data center facilities in Hong Kong
- o□ Facilities Covered (Existing): 53
- o□ Facilities Identified (Upcoming): 13
- o□ Coverage: 5+ locations
- o□ Existing vs. Upcoming (White Floor Area)
- o□ Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Hong Kong
- o□ Colocation Market Revenue & Forecast (2023-2029)

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- o Retail Colocation Revenue (2023-2029)
- o Wholesale Colocation Revenue (2023-2029)
- o Retail Colocation Pricing along with Addons
- o Wholesale Colocation Pricing along with the pricing trends.
- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Hong Kong data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

TARGET AUDIENCE

- Real Estate Investment Trusts
- Construction Contractors
- Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate & Governments Agencies

VENDOR LANDSCAPE

Existing Operators

- SUNeVision Holdings (iAdvantage)
- Goodman
- AirTrunk
- China Mobile International
- GDS Services
- Grand Ming Group (iTech Towers)
- Edge Centres
- Global Switch
- China Unicom
- NTT DATA
- Equinix
- Vantage Data Centers (PCCW)
- Digital Realty
- CITIC Telecom International
- Telehouse
- Towngas Telecommunications
- OneAsia Network
- Hong Kong Exchanges and Clearing
- New World Telecommunications Limited (NWT)
- HKT SkyExchange (HKT Telecommunications)
- Telstra (Pacnet)
- APT Satellite
- Carrianna Group
- BDx Data Centers

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- Other Companies

New Operators

- ESR

- Mapletree Investments

- Angelo Gordon

KEY QUESTIONS ANSWERED:

1. What is the count of existing and upcoming colocation data center facilities in Hong Kong?
2. What factors are driving the Hong Kong data center colocation market?
3. How much MW of IT power capacity will be utilized in Hong Kong by 2029?
4. Who are the new entrants in the Hong Kong data center industry?

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