

# Vitamins in the Philippines

Market Direction | 2024-09-18 | 23 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

## Report description:

Demand for vitamins in the Philippines is expected to continue rising throughout 2024, driven by a strong focus on maintaining optimal physical health and a strong immune system, even after the end of the COVID-19 pandemic. While health protocols were strictly followed during the pandemic, post-pandemic regulations have become more relaxed, including the removal of face mask mandates, even in high-risk areas like hospitals. This has left consumers more vulnerable to contracting flu and other vir...

Euromonitor International's Vitamins in Philippines report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Multivitamins, Single Vitamins.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Vitamins market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

**Scotts International. EU Vat number: PL 6772247784** tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Vitamins in the Philippines Euromonitor International September 2024

List Of Contents And Tables

VITAMINS IN THE PHILIPPINES

**KEY DATA FINDINGS** 

2024 DEVELOPMENTS

Demand for vitamins continues to expand, as consumers prioritise their health

Growing focus on appearance amplifies demand for beauty-related vitamins

E-Commerce is key driver of growth

PROSPECTS AND OPPORTUNITIES

The habit of taking vitamins is well-established among Filipino consumers

Gummy vitamins are set to grow in popularity, due to their appealing taste

Leading vitamin brands will benefit from increased visibility via e-commerce

**CATEGORY DATA** 

Table 1 Sales of Vitamins by Category: Value 2019-2024

Table 2 Sales of Vitamins by Category: % Value Growth 2019-2024

Table 3 Sales of Multivitamins by Positioning: % Value 2019-2024

Table 4 NBO Company Shares of Vitamins: % Value 2020-2024

Table 5 LBN Brand Shares of Vitamins: % Value 2021-2024

Table 6 Forecast Sales of Vitamins by Category: Value 2024-2029

Table 7 Forecast Sales of Vitamins by Category: % Value Growth 2024-2029

CONSUMER HEALTH IN THE PHILIPPINES

**EXECUTIVE SUMMARY** 

Consumer health in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

Table 8 Consumer Expenditure on Health Goods and Medical Services: Value 2019-2024

Table 9 Life Expectancy at Birth 2019-2024

MARKET DATA

Table 10 Sales of Consumer Health by Category: Value 2019-2024

Table 11 Sales of Consumer Health by Category: % Value Growth 2019-2024

Table 12 NBO Company Shares of Consumer Health: % Value 2020-2024

Table 13 LBN Brand Shares of Consumer Health: % Value 2021-2024

Table 14 Penetration of Private Label in Consumer Health by Category: % Value 2019-2024

Table 15 Distribution of Consumer Health by Format: % Value 2019-2024

Table 16 Distribution of Consumer Health by Format and Category: % Value 2024

Table 17 [Forecast Sales of Consumer Health by Category: Value 2024-2029

Table 18 | Forecast Sales of Consumer Health by Category: % Value Growth 2024-2029

**APPENDIX** 

OTC registration and classification

Vitamins and dietary supplements registration and classification

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Self-medication/self-care and preventive medicine Switches Summary 1 OTC: Switches 2023-2024 DISCLAIMER

DEFINITIONS SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Vitamins in the Philippines**

Market Direction | 2024-09-18 | 23 pages | Euromonitor

Select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)		€1990.00	
	Multiple User License (Global)		€2985.00	
			VAT	
			Total	
	ant license option. For any que at 23% for Polish based compa	nies, individuals and EU based	companies who are unable to provide a	
□** VAT will be added a		nies, individuals and EU based		
□** VAT will be added a		nies, individuals and EU based Phone*		
□** VAT will be added a Email* First Name*		nies, individuals and EU based		
** VAT will be added a Email* First Name* Job title*		Phone*  Last Name*	companies who are unable to provide a	
** VAT will be added a Email* First Name* Job title*		nies, individuals and EU based Phone*	companies who are unable to provide a	
		Phone*  Last Name*	companies who are unable to provide a	
** VAT will be added a  Email*  First Name*  Job title*  Company Name*		Phone*  Last Name*  EU Vat / Tax ID	companies who are unable to provide a	
** VAT will be added a Email* First Name* Job title* Company Name* Address*		Phone*  Last Name*  EU Vat / Tax ID  City*	companies who are unable to provide a	
** VAT will be added a Email* First Name* Job title* Company Name* Address*		Phone*  Last Name*  EU Vat / Tax ID  City*  Country*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com