

Travel in Turkey

Market Direction | 2024-09-17 | 43 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

Report description:

In 2024, inbound trips to Turkey increased significantly, driven by the country's reputation as a key destination for affordable holidays. International tourists are drawn to Turkey's diverse attractions and cost-effective travel packages, which are often considered cheaper to the likes of Spain. Foreign travellers visit the country for its rich historic and cultural heritage and sun/beach destinations. Germany is a key source market for inbound tourism, alongside Russia and the UK. Domestic tou...

Euromonitor International's Travel in Turkey report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Booking, In-Destination Spending, Lodging (Destination), Tourism Flows, Travel Modes.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Travel market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Travel in Turkey Euromonitor International September 2024

List Of Contents And Tables

TRAVEL IN TURKEY

EXECUTIVE SUMMARY

Travel in 2024

Airlines: Key trends Hotels: Key trends Booking: Key trends What next for travel? MARKET DATA

Table 1 Surface Travel Modes Sales: Value 2019-2024

Table 2 Surface Travel Modes Online Sales: Value 2019-2024
Table 3 Forecast Surface Travel Modes Sales: Value 2024-2029

Table 4 Forecast Surface Travel Modes Online Sales: Value 2024-2029

Table 5 In-Destination Spending: Value 2019-2024

Table 6 Forecast In-Destination Spending: Value 2024-2029

DISCLAIMER SOURCES

Summary 1 Research Sources

TOURISM FLOWS IN TURKEY

KEY DATA FINDINGS

2024 DEVELOPMENTS

Turkey remains a leading holiday destination

High hotel prices in Turkey push locals to holiday abroad

PROSPECTS AND OPPORTUNITIES

Eastern Turkish cities to see tourism recovery amid promising growth of inbound arrivals

Medical tourism set to surge in Turkey

CATEGORY DATA

Table 7 Inbound Arrivals: Number of Trips 2019-2024

Table 8 Inbound Arrivals by Country: Number of Trips 2019-2024

Table 9 Inbound City Arrivals 2019-2024

Table 10 Inbound Tourism Spending: Value 2019-2024

Table 11 Forecast Inbound Arrivals: Number of Trips 2024-2029

Table 12 Forecast Inbound Arrivals by Country: Number of Trips 2024-2029

Table 13 Forecast Inbound Tourism Spending: Value 2024-2029

Table 14 Domestic Tourism by Destination: Number of Trips 2019-2024

Table 15 Domestic Spending: Value 2019-2024

Table 16 ☐Forecast Domestic Tourism by Destination: Number of Trips 2024-2029

Table 17 ☐Forecast Domestic Spending: Value 2024-2029
Table 18 ☐Outbound Departures: Number of Trips 2019-2024

Table 19 Outbound Departures by Destination: Number of Trips 2019-2024

Table 20 [Outbound Tourism Spending: Value 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 [Forecast Outbound Departures: Number of Trips 2024-2029

Table 22 [Forecast Outbound Departures by Destination: Number of Trips 2024-2029

Table 23 [Forecast Outbound Spending: Value 2024-2029

AIRLINES IN TURKEY

KEY DATA FINDINGS

2024 DEVELOPMENTS

Airlines witness dynamic value growth fuelled by hyperinflation

Low cost carrier Anadolu Jet rebrands as AJet

PROSPECTS AND OPPORTUNITIES

Airlines are projected to expand their international routes

Competition among low-cost carriers is expected to intensify

CATEGORY DATA

Table 24 Airlines Sales: Value 2019-2024

Table 25 Airlines Online Sales: Value 2019-2024

Table 26 Airlines: Passengers Carried 2019-2024

Table 27 Airlines NBO Company Shares: % Value 2019-2023

Table 28 Non-Scheduled Carriers Brands by Key Performance Indicators 2024

Table 29 Low Cost Carriers Brands by Key Performance Indicators 2024

Table 30 Full Service Carriers Brands by Key Performance Indicators 2024

Table 31 Forecast Airlines Sales: Value 2024-2029

Table 32 Forecast Airlines Online Sales: Value 2024-2029

LODGING (DESTINATION) IN TURKEY

KEY DATA FINDINGS

2024 DEVELOPMENTS

Steady growth in hotel properties due to expansion

Popular short-term rentals face challenges

PROSPECTS AND OPPORTUNITIES

International tourism to boost investment in hotel developments

Further value growth in short-term rentals and campsites expected

CATEGORY DATA

Table 33 Lodging (Destination) Sales: Value 2019-2024

Table 34 Lodging (Destination) Online Sales: Value 2019-2024

Table 35 Hotels Sales: Value 2019-2024

Table 36 Hotels Online Sales: Value 2019-2024

Table 37 Other Lodging Sales: Value 2019-2024

Table 38 Other Lodging Online Sales: Value 2019-2024

Table 39 Lodging (Destination) Outlets: Units 2019-2024

Table 40 Lodging (Destination) Rooms: Number of Rooms 2019-2024

Table 41 Lodging (Destination) by Incoming vs Domestic: % Value 2019-2024

Table 42 [Hotels NBO Company Shares: % Value 2019-2023

Table 43 [Hotel Brands by Key Performance Indicators 2024

Table 44 [Forecast Lodging (Destination) Sales: Value 2024-2029

Table 45 [Forecast Lodging (Destination) Online Sales: Value 2024-2029

Table 46 ☐Forecast Hotels Sales: Value 2024-2029

Table 47 [Forecast Hotels Online Sales: Value 2024-2029

Table 48 [Forecast Other Lodging Sales: Value 2024-2029

Table 49 ☐Forecast Other Lodging Online Sales: Value 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 50 [Forecast Lodging (Destination) Outlets: Units 2024-2029

BOOKING IN TURKEY

KEY DATA FINDINGS

2024 DEVELOPMENTS

Travel intermediaries boost sales by cutting costs amid rising holiday prices and visa challenges

Online channel drives travel booking sales

PROSPECTS AND OPPORTUNITIES

Sun and cultural tourism to dominate leisure packages Mobile bookings set to rise alongside smartphone usage

CATEGORY DATA

Table 51 Booking Sales: Value 2019-2024

Table 52 Business Travel Sales: Value 2019-2024 Table 53 Leisure Travel Sales: Value 2019-2024

Table 54 Travel Intermediaries NBO Company Shares: % Value 2019-2024

Table 55 Forecast Booking Sales: Value 2024-2029

Table 56 Forecast Business Travel Sales: Value 2024-2029 Table 57 Forecast Leisure Travel Sales: Value 2024-2029



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Travel in Turkey

Market Direction | 2024-09-17 | 43 pages | Euromonitor

Select license	License			Price
	Single User Licence			€2150.00
	Multiple User License (1 Site)			€4300.00
	Multiple User License (Global)			€6450.00
				VAT
			Т	otal
	l at 23% for Polish based companies, indiv		companies who are unable to provid	de a valid EU V
** VAT will be added	l at 23% for Polish based companies, indiv	viduals and EU based o	companies who are unable to provid	de a valid EU V
	at 23% for Polish based companies, indiv		companies who are unable to provid	de a valid EU V
Email*	at 23% for Polish based companies, indiv	Phone*	companies who are unable to provid	de a valid EU V
Email* First Name*	at 23% for Polish based companies, indiv	Phone*		de a valid EU V
Email* First Name* Job title*	at 23% for Polish based companies, indiv	Phone* Last Name*		de a valid EU V
Email* First Name* Job title* Company Name*	at 23% for Polish based companies, indiv	Phone* Last Name* EU Vat / Tax ID /		de a valid EU V
Email* First Name* Job title* Company Name* Address*	at 23% for Polish based companies, indiv	Phone* Last Name* EU Vat / Tax ID / City*		de a valid EU V

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com