

Sleep Aids in China

Market Direction | 2024-09-18 | 20 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Although it remains a relatively small category within consumer health in China, sleep aids has experienced several years of robust growth, and is projected to continue to achieve double-digit expansion in retail current value terms in 2024. With the increasing pressures of modern life, and shifts in daily dietary habits, such as the consumption of caffeinated beverages, insomnia has gradually extended beyond the elderly to affect younger demographics. Notably, young professionals in large citie...

Euromonitor International's Sleep Aids in China report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. Forecasts to 2028 illustrate how the market is set to change.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Sleep Aids market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Sleep Aids in China

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Euromonitor International

September 2024

List Of Contents And Tables

SLEEP AIDS IN CHINA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Sleep aids witnesses double-digit value growth in 2024 due to changing consumer habits

Sleep aids is becoming increasingly fragmented

PROSPECTS AND OPPORTUNITIES

Consumer preference for active ingredients expected to shift

E-commerce penetration rate of sleep aids set to increase further

CATEGORY DATA

Table 1 Sales of Sleep Aids: Value 2019-2024

Table 2 Sales of Sleep Aids: % Value Growth 2019-2024

Table 3 NBO Company Shares of Sleep Aids: % Value 2020-2024

Table 4 LBN Brand Shares of Sleep Aids: % Value 2021-2024

Table 5 Forecast Sales of Sleep Aids: Value 2024-2029

Table 6 Forecast Sales of Sleep Aids: % Value Growth 2024-2029

CONSUMER HEALTH IN CHINA

EXECUTIVE SUMMARY

Consumer health in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

Table 7 Consumer Expenditure on Health Goods and Medical Services: Value 2019-2024

Table 8 Life Expectancy at Birth 2019-2024

MARKET DATA

Table 9 Sales of Consumer Health by Category: Value 2019-2024

Table 10 Sales of Consumer Health by Category: % Value Growth 2019-2024

Table 11 NBO Company Shares of Consumer Health: % Value 2020-2024

Table 12 LBN Brand Shares of Consumer Health: % Value 2021-2024

Table 13 Penetration of Private Label in Consumer Health by Category: % Value 2019-2024

Table 14 Distribution of Consumer Health by Format: % Value 2019-2024

Table 15 Distribution of Consumer Health by Format and Category: % Value 2024

Table 16 [Forecast Sales of Consumer Health by Category: Value 2024-2029

Table 17 [Forecast Sales of Consumer Health by Category: % Value Growth 2024-2029

APPENDIX

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Switches

DISCLAIMER

DEFINITIONS

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

SOURCES Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Sleep Aids in China

Market Direction | 2024-09-18 | 20 pages | Euromonitor

Select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site	2)		€1990.0
	Multiple User License (Globa	al)		€2985.0
				VAT
				Total
** VAT will be added	at 23% for Polish based companie	es, individuals and EU based	gscotts-international.com of companies who are unable	
]** VAT will be added				
]** VAT will be added Email*		es, individuals and EU based		
]** VAT will be added Email* First Name*		es, individuals and EU based Phone*		
]** VAT will be added Email* First Name* Job title*		es, individuals and EU based Phone*	companies who are unable	
** VAT will be added Email* First Name* Job title* Company Name*		Phone* Last Name*	companies who are unable	
		Phone* Last Name* EU Vat / Tax ID	companies who are unable	
** VAT will be added Email* First Name* Job title* Company Name* Address*		Phone* Last Name* EU Vat / Tax ID City*	companies who are unable	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com