

Analgesics in New Zealand

Market Direction | 2024-09-18 | 25 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Analgesics is set to see slow retail current value growth in New Zealand in 2024. During the period 2020-2021, the government's response to the COVID-19 pandemic included movement restrictions and reduced levels of social interaction, which meant that incidences of seasonal cold and flu reduced year-over-year, which should have had a negative impact on sales of analgesics. Nevertheless, demand was instead driven by demand to relieve the symptoms of COVID-19. With reduced exposure to cold and flu...

Euromonitor International's Analgesics in New Zealand report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Systemic Analgesics, Topical Analgesics/Anaesthetic.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Analgesics market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Analgesics in New Zealand Euromonitor International September 2024

List Of Contents And Tables

ANALGESICS IN NEW ZEALAND **KEY DATA FINDINGS** 2024 DEVELOPMENTS Cold and flu incidence rates up on 2023, driving growth in demand for analgesics Supermarkets and pharmacies remain the dominant distribution channels Inflationary pressures drive unit price growth, cost of living pressures drive growth for private label PROSPECTS AND OPPORTUNITIES Inflationary pressures expected to ease, unit price growth expected to slow Impact on analgesics of pseudoephedrine regulatory changes remains uncertain Strong brand awareness to drive continued dominance for the incumbent leaders, but the competition is increasing CATEGORY DATA Table 1 Sales of Analgesics by Category: Value 2019-2024 Table 2 Sales of Analgesics by Category: % Value Growth 2019-2024 Table 3 NBO Company Shares of Analgesics: % Value 2020-2024 Table 4 LBN Brand Shares of Analgesics: % Value 2021-2024 Table 5 Forecast Sales of Analgesics by Category: Value 2024-2029 Table 6 Forecast Sales of Analgesics by Category: % Value Growth 2024-2029 CONSUMER HEALTH IN NEW ZEALAND **EXECUTIVE SUMMARY** Consumer health in 2024: The big picture 2024 key trends Competitive landscape Retailing developments What next for consumer health? MARKET INDICATORS Table 7 Consumer Expenditure on Health Goods and Medical Services: Value 2019-2024 Table 8 Life Expectancy at Birth 2019-2024 MARKET DATA Table 9 Sales of Consumer Health by Category: Value 2019-2024 Table 10 Sales of Consumer Health by Category: % Value Growth 2019-2024 Table 11 NBO Company Shares of Consumer Health: % Value 2020-2024 Table 12 LBN Brand Shares of Consumer Health: % Value 2021-2024 Table 13 Penetration of Private Label in Consumer Health by Category: % Value 2019-2024 Table 14 Distribution of Consumer Health by Format: % Value 2019-2024 Table 15 Distribution of Consumer Health by Format and Category: % Value 2024 Table 16 ∏Forecast Sales of Consumer Health by Category: Value 2024-2029 Table 17 ||Forecast Sales of Consumer Health by Category: % Value Growth 2024-2029 APPENDIX OTC registration and classification Vitamins and dietary supplements registration and classification

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Self-medication/self-care and preventive medicine Switches DISCLAIMER DEFINITIONS SOURCES Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



Analgesics in New Zealand

Market Direction | 2024-09-18 | 25 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€995.00
	Multiple User License (1 Site)		€1990.00
	Multiple User License (Global)		€2985.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-15
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com