

Wireless Gigabit Market SoC, Module, IEEE 802.11AD, IEEE 802.11AY, 57-71 GHz, Router, Access Point, Docking Station, Backhaul Station, Adapter, AR/VR, Multimedia Streaming, Video Wall, Biometric, Smart City, Gesture Control - Global Forecast to 2029

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Report description:

The global Wireless Gigabit market is expected to be valued at USD 66.9 million in 2024 and is projected to reach USD 138.8 million by 2029, growing at a CAGR of 15.7% from 2024 to 2029. The increasing adoption of high-speed internet is one of the growth drivers for the Wireless gigabit market. With the proliferation of IoT devices and smart city initiatives, the adoption of wireless connectivity technologies is rising. The technology is used for high-bandwidth applications in smart cities, video streaming, and more.

"Wireless gigabit market for module offering to account for the highest CAGR during the forecast period."

The Wireless gigabit market for module offerings is expected to grow at a CAGR rate during the forecast period. This growth is attributed to the WiGig module's ability to quickly adapt to different devices and applications and support a range of use cases, including wireless docking and high-speed data transfer. The WiGig modules help reduce overall product costs by eliminating the need for other components. Moreover, the increasing adoption of smart devices requiring high-speed, low-latency connectivity drives the demand for WiGig modules.

"Wireless gigabit market for network infrastructure devices to account for the highest CAGR during the forecast period."

During the forecast period, network infrastructure device products are expected to dominate the wireless gigabit market. This growth is attributed to the exponential increase in data traffic driven by HD video streaming, online gaming, and IoT. These applications require high-speed connectivity to reduce latency and provide a quality experience. Additionally, the increasing development of smart cities requires robust and high-speed wireless networks for various applications. WiGig technology's ability

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to provide wireless network connectivity helps effectively manage multiple applications in smart cities.

"Consumer electronics end user in Wireless gigabit market to account for the highest CAGR during the forecast period."

Consumer electronics in the Wireless gigabit market are projected to hold the second highest CAGR during the forecast period.

This growth is attributed to the rising consumption of definition media such as online gaming and video streaming. Additionally, the increasing adoption of smart devices such as smartphones and laptops fuels the adoption of advanced wireless technologies such as WiGig. Also, the adoption of AR/VR devices requires high-speed and low-latency connections, enabling the growth of the WiGig market.

"Wireless gigabit market for Europe to account for the second highest CAGR during the forecast period."

The Wireless gigabit market in Europe is expected to hold the second highest CAGR during the forecast period. The growth is primarily driven by the expansion of smart cities across Europe, which requires high-speed wireless communication. Additionally, European companies are undergoing digital transformation to improve productivity and adopt cloud infrastructure, leading to the demand for advanced wireless communication, such as WiGig. Also, the significant investment in expanding digital infrastructure promotes the adoption of WiGig technology.

The study contains insights from various industry experts, from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

- By Company Type: Tier 1 10%, Tier 2 55%, and Tier 3 35%
- By Designation: C-level Executives 45%, Managers 25%, and Others 30%
- By Region: North America 55%, Europe 20%, Asia Pacific 15%, RoW 10%

The key players operating in the Wireless gigabit market are Peraso Technologies Inc. (US), Tensorcom, Inc. (US), Sivers Semiconductors AB (Sweden), STMicroelectronics (Switzerland), and Qualcomm (US).

Research Coverage:

The research report categorizes the Wireless gigabit market by Offering (SoC and Modules), Protocol (IEEE 802.11ad and IEEE 802.11ay), Channel (57-59 GHz, 59-61 GHz, 61-63 GHz, 63-65 GHz, Others (65-71 GHz)), Product (Display Devices and Network Infrastructure Devices), End User (Consumer Electronics, Telecom, Railway, Automotive, Commercial, Other End Users), Region (North America, Europe, Asia Pacific, and RoW).

Key Benefits of Buying the Report

- Analysis of key drivers (Growing demand for HD video streaming, Increased adoption of AR/VR devices, Proliferation of smart devices, Rise in investment towards high-speed internet), restraints (High implementation costs, Data privacy and security concerns, Lack of Standardization and Interoperability), opportunities (Rising deployment of 5G networks, Increasing prevalence of smart city initiatives, Increasing investments in vehicle-to-everything (V2X) communication), and challenges (Rapid change in technology landscape, Integration with legacy systems) influencing the growth of the Wireless gigabit market.
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the Wireless gigabit market
- Market Development: Comprehensive information about lucrative markets the report analyses the Wireless gigabit market across varied regions.
- Market Diversification: Exhaustive information about new services, untapped geographies, recent developments, and investments in the Wireless gigabit market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players in the Wireless gigabit market, such as Peraso Technologies Inc. (US), Tensorcom, Inc. (US), Sivers Semiconductors AB (Sweden), STMicroelectronics (Switzerland), Qualcomm (US).

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