

## **Cyanoacrylate Adhesives Market by Chemistry (Ethyl cyanoacrylate, Methyl cyanoacrylate), End-use Industry (Industrial, Woodworking, Transportation (Automotive, Aerospace, Medical, Electronics, Consumer) - Global Forecast to 2029**

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### **Report description:**

The cyanoacrylate adhesives market size is projected to reach USD 2.56 billion by 2029 at a CAGR of 2.9% from USD 2.22 billion in 2024. Asia Pacific is estimated to account for the largest share in terms of value of the cyanoacrylate adhesives in 2024. Cyanoacrylate adhesives offers strong bonding and rapid curing solutions for diverse industrial applications. The growing need for high-performance adhesives in cutting-edge technologies and applications is a major driver of this expansion. Adhesives with fast curing time, strong bonding capabilities, and adaptability in joining various materials are becoming necessary as sectors including automotive, electronics, aerospace, and medical are expanding rapidly.

"The China, by country is forecasted to be the fastest growing cyanoacrylate adhesives market during the forecast period." Because of the advanced manufacturing sector and expanding demand for advanced adhesives across multiple industries, China is quickly emerging as the cyanoacrylate adhesives market with the highest growth rate. Cyanoacrylate adhesives offer strong bonding and rapid curing properties, meeting the demand of China's automotive, medical, and electronics industries for efficient and stronger bonding solutions. China possesses a strong research and development infrastructure that propels advancements in the adhesive technology and materials. The need for cyanoacrylate adhesives is further driven by the increased emphasis on sustainability and lowering manufacturing costs. This confluence of market demand, technology development, and and supportive policies positions the China as a leader in this manufacturing segment.

"North America is likely to account for the second largest share of cyanoacrylate adhesives market in terms of value." North America is the second-largest market for cyanoacrylate adhesives, due to its advanced industrial infrastructure, strong consumer markets, and increased demand for specialist applications. The established automotive and aerospace sectors in the

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region play a major role in driving demand for cyanoacrylate adhesives. These adhesives are used in the automotive industry to assemble, repair, and maintain automobiles, and in the aerospace industry, they play a vital role in bonding components that are exposed to extreme temperatures and strains. The need for high-performance adhesives is further fueled by the numerous leading manufacturers and technology companies in North America, which are focusing on innovative solutions to improve the quality and functionality of their products.

**Interviews:**

- By Company Type: Tier 1 - 46%, Tier 2 - 36%, and Tier 3 - 18%
- By Designation: C Level - 21%, D Level - 23%, and Others - 56%
- By Region: North America - 37%, Europe - 23%, Asia Pacific - 26%, Middle East & Africa - 10% and South America - 4%

The key companies profiled in this report are Henkel AG & Co. KGaA (Germany), H.B. Fuller Company (US), 3M (US), Sika AG (Switzerland), and Huntsman International LLC (US).

**Research Coverage:**

The cyanoacrylate adhesives market has been segmented based on chemistry type (Ethyl cyanoacrylate, Methyl cyanoacrylate, and other chemistries), End-use Industry (Industrial, Woodworking, Transportation (Automotive, Aerospace, and Other Transportations), Medical, Electronics, Consumer, and Other End-use Industries) and by Region (Europe, Asia Pacific, North America, Middle East & Africa, and South America).

This report provides insights on the following pointers:

- Analysis of key drivers, restraints, opportunities, and challenges influencing the growth of the cyanoacrylate adhesives market.
- Product Development/Innovation: Detailed insight into upcoming technologies, research & development activities, and new product launches in the cyanoacrylate adhesives market.
- Market Development: Comprehensive information about markets - the report analyses the cyanoacrylate adhesives market across varied regions.
- Market Diversification: Exclusive information about the new products & services untapped geographies, recent developments, and investments in the cyanoacrylate adhesives market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Henkel AG & Co. KGaA (Germany), H.B. Fuller Company (US), 3M (US), Sika AG (Switzerland), and Huntsman International LLC (US) among other in the cyanoacrylate adhesives market.

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