

**Fat Replacers Market Report by Type (Carbohydrate, Protein, Lipid, and Others), Source (Plant, Animal), Form (Liquid, Powder), Application (Processed Meat, Bakery and Confectionery, Beverages, Convenience Food), and Region 2024-2032**

Market Report | 2024-09-10 | 149 pages | IMARC Group

**AVAILABLE LICENSES:**

- Electronic (PDF) Single User \$3899.00
- Five User Licence \$4899.00
- Enterprisewide License \$5899.00

**Report description:**

The global fat replacers market size reached US\$ 3.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 4.2 Billion by 2032, exhibiting a growth rate (CAGR) of 3.5% during 2024-2032.

Fat replacers are nonfat substances that provide a taste and texture similar to high-fat foods but with fewer calories. They are made from starchy foods, such as corn, cereals, and grains, or by modifying egg white or whey from milk, or replacing triglycerides in vegetable oils. They are incorporated into a variety of food products like frozen desserts, processed meats, cheese, and sour cream to lower the fat content. They can also be found in baked goods, yogurt, margarine, salad dressing, sauces, gravies, snack chips, and various ready-to-eat (RTE) items.

**Fat Replacers Market Trends:**

The escalating demand for reduced-fat and fat-free food items on account of changing dietary patterns, rising health concerns, and increasing willingness among individuals to accept fat substitutes represents one of the key factors impelling the market growth. Moreover, fat replacers offer a safe and effective means of maintaining the palatability of food while promoting calorie control and weight loss and maintenance. This, in confluence with the increasing focus on weight-loss strategies and the rising health consciousness among individuals, is driving the demand for fat replacers across the globe. Apart from this, fat replacers, coupled with a healthy lifestyle, can effectively combat obesity and its complications. They also assist in decreasing hemoglobin A1c (HbA1c), lowering lipid levels and systolic blood pressure, and reducing the risk of cardiovascular diseases (CVDs) and type 2 diabetes. In addition, they aid in increasing high-density lipoprotein (HDL) levels and improving glucose tolerance. Thus, the growing prevalence of obesity and chronic diseases, along with the increasing awareness about the benefits of fat replacers, is creating a positive influence on the demand for fat replacers across the globe.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global fat replacers market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, source, form, and application.

#### Breakup by Type:

- Carbohydrate
- Protein
- Lipid
- Others

#### Breakup by Source:

- Plant
- Animal

#### Breakup by Form:

- Liquid
- Powder

#### Breakup by Application:

- Processed Meat
- Bakery and Confectionery
- Beverages
- Convenience Food

#### Breakup by Region:

- North America
  - o□ United States
  - o□ Canada
- Asia-Pacific
  - o□ China
  - o□ Japan
  - o□ India
  - o□ South Korea
  - o□ Australia
  - o□ Indonesia
  - o□ Others
- Europe
  - o□ Germany
  - o□ France
  - o□ United Kingdom
  - o□ Italy
  - o□ Spain
  - o□ Russia
  - o□ Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- Latin America
  - o□ Brazil
  - o□ Mexico
  - o□ Others
- Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Archer-Daniels-Midland Company, Ashland, Cargill Incorporated, Corbion N.V., CP Kelco U.S. Inc. (J.M. Huber Corporation), DuPont de Nemours Inc., Fiberstar Inc., Ingredion Incorporated, Kerry Group plc, Koninklijke DSM N.V., Tate & Lyle PLC and Ulrick & Short.

#### Key Questions Answered in This Report:

- How has the global fat replacers market performed so far and how will it perform in the coming years?
- What has been the impact of COVID-19 on the global fat replacers market?
- What are the key regional markets?
- What is the breakup of the market based on the type?
- What is the breakup of the market based on the source?
- What is the breakup of the market based on the form?
- What is the breakup of the market based on the application?
- What are the various stages in the value chain of the industry?
- What are the key driving factors and challenges in the industry?
- What is the structure of the global fat replacers market and who are the key players?
- What is the degree of competition in the industry?

#### Table of Contents:

1	Preface
2	Scope and Methodology
2.1	Objectives of the Study
2.2	Stakeholders
2.3	Data Sources
2.3.1	Primary Sources
2.3.2	Secondary Sources
2.4	Market Estimation
2.4.1	Bottom-Up Approach
2.4.2	Top-Down Approach
2.5	Forecasting Methodology
3	Executive Summary
4	Introduction
4.1	Overview
4.2	Key Industry Trends
5	Global Fat Replacers Market
5.1	Market Overview
5.2	Market Performance
5.3	Impact of COVID-19
5.4	Market Forecast
6	Market Breakup by Type

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.1 Carbohydrate
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Protein
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Lipid
  - 6.3.1 Market Trends
  - 6.3.2 Market Forecast
- 6.4 Others
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 7 Market Breakup by Source
  - 7.1 Plant
    - 7.1.1 Market Trends
    - 7.1.2 Market Forecast
  - 7.2 Animal
    - 7.2.1 Market Trends
    - 7.2.2 Market Forecast
- 8 Market Breakup by Form
  - 8.1 Liquid
    - 8.1.1 Market Trends
    - 8.1.2 Market Forecast
  - 8.2 Powder
    - 8.2.1 Market Trends
    - 8.2.2 Market Forecast
- 9 Market Breakup by Application
  - 9.1 Processed Meat
    - 9.1.1 Market Trends
    - 9.1.2 Market Forecast
  - 9.2 Bakery and Confectionery
    - 9.2.1 Market Trends
    - 9.2.2 Market Forecast
  - 9.3 Beverages
    - 9.3.1 Market Trends
    - 9.3.2 Market Forecast
  - 9.4 Convenience Food
    - 9.4.1 Market Trends
    - 9.4.2 Market Forecast
- 10 Market Breakup by Region
  - 10.1 North America
    - 10.1.1 United States
      - 10.1.1.1 Market Trends
      - 10.1.1.2 Market Forecast
    - 10.1.2 Canada
      - 10.1.2.1 Market Trends
      - 10.1.2.2 Market Forecast

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.2 Asia-Pacific
  - 10.2.1 China
    - 10.2.1.1 Market Trends
    - 10.2.1.2 Market Forecast
  - 10.2.2 Japan
    - 10.2.2.1 Market Trends
    - 10.2.2.2 Market Forecast
  - 10.2.3 India
    - 10.2.3.1 Market Trends
    - 10.2.3.2 Market Forecast
  - 10.2.4 South Korea
    - 10.2.4.1 Market Trends
    - 10.2.4.2 Market Forecast
  - 10.2.5 Australia
    - 10.2.5.1 Market Trends
    - 10.2.5.2 Market Forecast
  - 10.2.6 Indonesia
    - 10.2.6.1 Market Trends
    - 10.2.6.2 Market Forecast
  - 10.2.7 Others
    - 10.2.7.1 Market Trends
    - 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Spain
    - 10.3.5.1 Market Trends
    - 10.3.5.2 Market Forecast
  - 10.3.6 Russia
    - 10.3.6.1 Market Trends
    - 10.3.6.2 Market Forecast
  - 10.3.7 Others
    - 10.3.7.1 Market Trends
    - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.4.1.2 Market Forecast
- 10.4.2 Mexico
  - 10.4.2.1 Market Trends
  - 10.4.2.2 Market Forecast
- 10.4.3 Others
  - 10.4.3.1 Market Trends
  - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast
- 11 SWOT Analysis
  - 11.1 Overview
  - 11.2 Strengths
  - 11.3 Weaknesses
  - 11.4 Opportunities
  - 11.5 Threats
- 12 Value Chain Analysis
- 13 Porters Five Forces Analysis
  - 13.1 Overview
  - 13.2 Bargaining Power of Buyers
  - 13.3 Bargaining Power of Suppliers
  - 13.4 Degree of Competition
  - 13.5 Threat of New Entrants
  - 13.6 Threat of Substitutes
- 14 Price Analysis
- 15 Competitive Landscape
  - 15.1 Market Structure
  - 15.2 Key Players
  - 15.3 Profiles of Key Players
    - 15.3.1 Archer-Daniels-Midland Company
      - 15.3.1.1 Company Overview
      - 15.3.1.2 Product Portfolio
      - 15.3.1.3 Financials
      - 15.3.1.4 SWOT Analysis
    - 15.3.2 Ashland
      - 15.3.2.1 Company Overview
      - 15.3.2.2 Product Portfolio
      - 15.3.2.3 Financials
      - 15.3.2.4 SWOT Analysis
    - 15.3.3 Cargill Incorporated
      - 15.3.3.1 Company Overview
      - 15.3.3.2 Product Portfolio
      - 15.3.3.3 SWOT Analysis
    - 15.3.4 Corbion N.V.
      - 15.3.4.1 Company Overview
      - 15.3.4.2 Product Portfolio

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 15.3.4.3 Financials
- 15.3.5 CP Kelco U.S. Inc. (J.M. Huber Corporation)
  - 15.3.5.1 Company Overview
  - 15.3.5.2 Product Portfolio
- 15.3.6 DuPont de Nemours Inc.
  - 15.3.6.1 Company Overview
  - 15.3.6.2 Product Portfolio
  - 15.3.6.3 Financials
  - 15.3.6.4 SWOT Analysis
- 15.3.7 Fiberstar Inc.
  - 15.3.7.1 Company Overview
  - 15.3.7.2 Product Portfolio
- 15.3.8 Ingredion Incorporated
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
  - 15.3.8.3 Financials
  - 15.3.8.4 SWOT Analysis
- 15.3.9 Kerry Group plc
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
  - 15.3.9.3 Financials
- 15.3.10 Koninklijke DSM N.V.
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio
  - 15.3.10.3 Financials
  - 15.3.10.4 SWOT Analysis
- 15.3.11 Tate & Lyle PLC
  - 15.3.11.1 Company Overview
  - 15.3.11.2 Product Portfolio
  - 15.3.11.3 Financials
  - 15.3.11.4 SWOT Analysis
- 15.3.12 Ulrick & Short
  - 15.3.12.1 Company Overview
  - 15.3.12.2 Product Portfolio

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Fat Replacers Market Report by Type (Carbohydrate, Protein, Lipid, and Others), Source (Plant, Animal), Form (Liquid, Powder), Application (Processed Meat, Bakery and Confectionery, Beverages, Convenience Food), and Region 2024-2032**

Market Report | 2024-09-10 | 149 pages | IMARC Group

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Electronic (PDF) Single User	\$3899.00
	Five User Licence	\$4899.00
	Enterprisewide License	\$5899.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-06-23

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Signature

A large, empty rectangular box with a thin black border, intended for a signature.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)