

Dental Cement Market Report by Product (Temporary Cement, Permanent Cement), Material (Glass Ionomer, Zinc Oxide Eugenol, Zinc Phosphate, Polycarboxylate, Composite Resin, and Others), Application (Pulpal Protection, Luting, Restorations, Surgical Dressing), End User (Hospitals, Dental Clinics, and Others), and Region 2024-2032

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Report description:

The global dental cement market size reached US\$ 619.9 Million in 2023. Looking forward, the market is expected to reach US\$ 1,178.9 Million by 2032, exhibiting a growth rate (CAGR) of 7.2% during 2024-2032. The global market is expanding due to the rising prevalence of dental disorders, advancements in cement technology enhancing product quality, and the growing popularity of cosmetic dentistry, which collectively drive demand for innovative and effective dental cementing solutions.

Dental Cement Market Analysis:

- **Market Growth and Size:** The market for cements used in dental procedures is experiencing significant growth, driven by various factors including an increase in dental disorders and cosmetic dentistry. It is characterized by innovation and the development of new products to meet diverse dental needs.
- **Major Market Drivers:** Key drivers include the rising prevalence of dental disorders, advancements in dental material technology, and the growing popularity of cosmetic dentistry. These factors collectively enhance demand for high-quality and effective products for dental restoration and cosmetic procedures.
- **Technological Advancements:** Innovations in material science have led to the development of cements with improved aesthetic appeal, bonding strength, and durability. The advent of bioactive materials with moisture tolerance and antimicrobial properties is revolutionizing treatment outcomes.
- **Industry Applications:** These materials are crucial in various dental procedures like fillings, crowns, veneers, and implants. Their

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versatility and effectiveness make them indispensable in both restorative and cosmetic dental practices.

-□Key Market Trends: Trends include a shift towards aesthetic dentistry, demand for advanced materials with better functionality, and a focus on patient comfort and clinical outcomes. There is also a growing preference for bioactive and natural ingredients.

-□Geographical Trends: North America is a major market segment due to high dental care standards and advanced healthcare infrastructure. Other regions like Asia Pacific and Europe are also showing significant growth, driven by increased dental awareness and healthcare investments.

-□Competitive Landscape: The market features active engagement from key players in R&D, partnerships, and product diversification. Companies are focusing on expanding distribution networks and adhering to regulatory standards to build trust and expand their market reach.

-□Challenges and Opportunities: The market faces challenges like stringent regulatory requirements and high competition. However, these challenges present opportunities for innovation, improvement in product quality, and expansion into emerging markets with unmet dental care needs.

Dental Cement Market Trends:

Increasing prevalence of dental disorders

One of the primary factors fueling the market for cements used in dentistry is the growing incidence of dental conditions such as cavities, periodontal diseases, and tooth decay. This rise is attributed to changing dietary habits, increased consumption of sugary foods and beverages, and aging populations more susceptible to dental issues. As these materials are essential for restorative procedures, including fillings and crowns, the rising need for dental restoration treatments directly impacts the demand for high-quality cementing agents. Additionally, the growing awareness about oral hygiene and regular dental check-ups contributes to the frequent detection and treatment of dental ailments, thereby influencing the market positively.

Technological advancements in dental materials

The market is experiencing growth driven by significant advancements in the composition and properties of materials used in dental procedures. Modern cements offer enhanced aesthetic appeal, superior bonding strength, and improved durability, making them ideal for a variety of dental restorations. Innovations in material science have led to the development of bioactive cements with properties such as moisture tolerance and antimicrobial activity, which not only provide better clinical outcomes but also improve patient comfort and satisfaction. This continuous evolution in product quality and functionality encourages dentists to opt for advanced products, thus expanding the market reach.

Growing cosmetic dentistry trends

The increasing focus on aesthetic dentistry is another critical driver of the market. As more individuals seek cosmetic dental procedures like veneers, implants, and cosmetic fillings to improve dental appearance, the demand for specialized cements that offer aesthetic compatibility with natural teeth has risen. These materials are integral to ensuring the longevity and visual appeal of cosmetic dental work. The rising disposable income and the desire for better aesthetic appearance fuel the expansion of cosmetic dentistry, thereby indirectly providing a boost to the demand for advanced cementing agents used in these procedures.

Dental Cement Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on product, material, application and end user.

Breakup by Product:

-□Temporary Cement

-□Permanent Cement

Permanent cement accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the product. This includes temporary cement and permanent cement. According to the report, permanent cement represented the largest segment.

Permanent cement is crucial in dental treatments, offering long-term solutions for restorations and prosthetics. Its high durability

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and strength are key factors driving its demand, especially in procedures like crowns and bridges. The rise in cosmetic dentistry, where long-lasting results are desired, significantly contributes to its market growth. Furthermore, advancements in cement technology, improving biocompatibility and reducing post-operative complications, enhance its appeal.

On the other hand, temporary cement is primarily driven by its essential role in providing interim solutions in dental treatments. Its ease of removal and compatibility with a variety of dental materials make it a preferred choice for short-term applications. The increasing number of procedures requiring temporary restorations, such as in the case of waiting periods for permanent prosthetics, is fueling its demand. Additionally, its affordability and ease of application are contributing to its popularity in dental practices. Finally, patient comfort during the transition to permanent solutions also plays a key role in its usage.

Breakup by Material:

- Glass Ionomer
- Zinc Oxide Eugenol
- Zinc Phosphate
- Polycarboxylate
- Composite Resin
- Others

Glass ionomer holds the largest share in the industry

A detailed breakup and analysis of the market based on the material have also been provided in the report. This includes glass ionomer, zinc oxide eugenol, zinc phosphate, polycarboxylate, composite resin, and others. According to the report, glass ionomer accounted for the largest market share.

Glass ionomer cements are highly valued for their unique properties like fluoride release and chemical bonding to dental tissues. Their growing use in pediatric dentistry, owing to their biocompatibility and minimal invasiveness, is a significant market driver. The material's versatility for various applications, including fillings and base cements, underpins its widespread adoption. Furthermore, ongoing improvements in glass ionomer formulations to enhance their physical and aesthetic properties cater to the evolving demands of modern dentistry. The rising number of geriatric patients, who often require more frequent dental restorations, also contributes to the market growth.

On the contrary, zinc oxide eugenol cement is favored for its sedative properties on dental pulp and ease of use in various treatments. Its application in temporary restorations and as a base under metallic restorations underlines its versatility. The material's antibacterial properties and compatibility with various dental tissues contribute to its steady demand. However, its limited use in cases involving composite resins and its temporary nature restrict its market growth. Its role in endodontic therapies as a sedative material also adds to its utility in specific dental procedures.

Moreover, zinc phosphate cement, one of the oldest dental cements, is recognized for its strong mechanical properties. Its use as a luting agent for permanent restorations like crowns and bridges drives its demand. The cement's durability and compatibility with metallic restorations are key factors in its continued use. However, the emergence of newer cements with better properties and less acidic nature is limiting its market share. Its application in specific clinical scenarios where traditional techniques are preferred maintains its relevance in the market.

Additionally, polycarboxylate cement is known for its biocompatibility and less irritating properties to the dental pulp. Its use as a luting agent for metal-based dental restorations contributes to its market presence. The cement's good adhesive properties and moderate strength make it suitable for various dental applications. However, its relatively lower strength compared to newer cements limits its widespread adoption. The material's ease of use and patient comfort are additional factors supporting its continued use in specific dental treatments.

Furthermore, composite resin cements are increasingly popular due to their aesthetic properties and strong bonding capabilities. Their application in cosmetic dentistry, especially for veneers and indirect composite restorations, drives their demand. The material's ability to match tooth color and its versatility in different dental procedures are key factors in its popularity. However, its higher cost compared to traditional cements and technique sensitivity during application limits its widespread use. The ongoing advancements in composite resin formulations, enhancing their properties, support their growing niche in the market.

Breakup by Application:

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- Pulpal Protection
- Luting
- Restorations
- Surgical Dressing

Luting represents the leading market segment

The report has provided a detailed breakup and analysis of the market based on the application. This includes pulpal protection, luting, restorations, and surgical dressing. According to the report, luting represented the largest segment.

Luting agents are essential in dental prosthetics, securing crowns, bridges, and other fixtures. Their critical role in ensuring the longevity and stability of dental restorations drives their market demand. The increasing number of dental prosthetic procedures globally, fueled by rising dental disorders and cosmetic dentistry trends, significantly contributes to the market growth.

Advancements in luting agent formulations, improving their bonding strength and ease of use, are key market drivers. The rising focus on aesthetic outcomes in dentistry also underscores the importance of high-quality luting agents. The growing geriatric population, needing more frequent dental restorations, further bolsters the market. Lastly, the expansion of dental healthcare infrastructure globally, facilitating access to advanced dental treatments, enhances the market for luting agents.

On the other hand, pulpal protection materials are essential in safeguarding dental pulp during restorative procedures. Their use in preventing post-operative sensitivity and pulpitis is a key driver of their market demand. The increasing number of restorative dental treatments globally contributes to their usage. However, their role as an auxiliary material, rather than a primary treatment agent, limits their market scope. The advancements in dental materials offering inherent pulpal protection properties also influence their market position.

Moreover, restorative materials in dentistry are driven by the growing need for dental repairs and cosmetic enhancements. Their application in treating cavities, repairing chips and cracks, and improving dental aesthetics underpins their market demand. The increasing prevalence of dental caries and other oral health issues contributes to their usage. However, their market growth is somewhat constrained by the competition from more advanced restorative solutions. The advancements in dental material science, offering better aesthetics and durability, support their continued relevance in the market.

Furthermore, surgical dressings in dentistry are used for wound management and post-operative care. Their role in promoting healing and preventing infection following dental surgeries drives their market demand. The increasing number of dental surgeries, including extractions and periodontal procedures, contributes to their usage. However, their application is limited to post-surgical scenarios, which restricts their broader market growth. The ongoing advancements in dental surgical techniques, reducing the need for extensive dressings, also influence their market position.

Breakup by End User:

- Hospitals
- Dental Clinics
- Others

Hospitals exhibit a clear dominance in the market

A detailed breakup and analysis of the market based on the end user have also been provided in the report. This includes hospitals, dental clinics, and others. According to the report, hospitals accounted for the largest market share.

Hospitals represent a major segment in the dental cement market due to their comprehensive dental care facilities. Their capacity to handle a wide range of dental procedures, from basic restorations to complex surgeries, drives the demand for various types of dental cements. The growing number of hospital-based dental departments and specialty dental hospitals contributes significantly to market growth. Additionally, hospitals are often the first point of care for emergency dental treatments, further driving the demand for dental cements. The increasing investments in healthcare infrastructure, especially in developing countries, expand access to hospital-based dental care.

On the other hand, dental clinics, being more specialized and accessible for routine dental care, play a crucial role in the dental cement market. Their focus on specific dental treatments, like restorations and cosmetic procedures, drives the demand for specialized cements. The increasing number of dental clinics globally, especially in urban areas, contributes to market growth.

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However, their market share is somewhat limited compared to larger healthcare facilities like hospitals. The ongoing trend of private dental practices and boutique dental clinics also influences the market, catering to specific patient demographics.

Breakup by Region:

- North America
 - o□United States
 - o□Canada
- Asia-Pacific
 - o□China
 - o□Japan
 - o□India
 - o□South Korea
 - o□Australia
 - o□Indonesia
 - o□Others
- Europe
 - o□Germany
 - o□France
 - o□United Kingdom
 - o□Italy
 - o□Spain
 - o□Russia
 - o□Others
- Latin America
 - o□Brazil
 - o□Mexico
 - o□Others
- Middle East and Africa

North America leads the market, accounting for the largest dental cement market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America accounted for the largest market share.

North America leads the market for dental cements, driven by its advanced healthcare system and high emphasis on dental health. The region's significant investment in dental care infrastructure, coupled with a high rate of dental disorders, substantially contributes to market growth. The strong presence of leading dental material manufacturers and their continuous R&D efforts in the region underpin market expansion. The growing popularity of cosmetic dentistry and the increasing demand for aesthetic dental treatments significantly influence market dynamics. Additionally, the region's robust dental insurance and reimbursement policies enhance patient access to advanced dental treatments.

The Asia Pacific region, with its rapidly developing healthcare infrastructure and growing awareness of dental health, is a significant market for dental cements. The increasing population and rising disposable income in this region contribute to the growing demand for dental treatments. However, the market's growth is somewhat moderated by the varied economic conditions and healthcare access across different countries. The rising prevalence of dental disorders and the growing focus on cosmetic dentistry in the region also drive market growth. Additionally, the expanding dental tourism industry in countries like India and Thailand influences the market positively.

Europe's market for dental cements is driven by the region's strong healthcare infrastructure and high standard of dental care.

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The growing awareness of oral health and the increasing prevalence of dental disorders contribute to the demand for dental cements. However, the market growth is somewhat balanced by the established nature of the dental industry and the high penetration of advanced dental materials. The presence of leading dental product manufacturers in Europe and their continuous innovation in dental materials also influence the market. Additionally, the region's focus on preventive dentistry and comprehensive dental insurance coverage supports the market growth.

In Latin America, the market is growing due to increased awareness of oral health and hygiene. The region sees a gradual improvement in healthcare infrastructure, making dental care more accessible. Additionally, the rising middle-class population with improved disposable income contributes to the growth. There is also a growing trend of cosmetic dentistry in the region, supporting market expansion. Moreover, local government initiatives to improve oral health further drive the market.

In the Middle East and Africa, the market is influenced by increasing investments in healthcare infrastructure. The growing awareness of dental health and hygiene in urban areas contributes to market growth. Additionally, the rising disposable income in some countries leads to greater demand for cosmetic dentistry. The region also sees an influx of skilled dental professionals, enhancing service quality. Furthermore, government initiatives in certain countries to improve oral health care are positively impacting the market.

Leading Key Players in the Dental Cement Industry:

Key players in the market are actively engaged in a range of strategic initiatives to strengthen their market positions. These include investing in research and development to innovate and improve the properties of dental cements, ensuring better clinical outcomes and patient comfort. They are also forming partnerships and collaborations with other companies and dental institutions for technology sharing and market expansion. To address the diverse needs of the global market, these players are focusing on product diversification, offering a wide range of cements catering to different dental procedures. Additionally, they are enhancing their distribution networks, both online and offline, to ensure wide product availability. Emphasizing on regulatory compliance and quality assurance remains a top priority to build trust and credibility in the market.

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

- 3M Company
- BISCO Inc.
- Dentsply Sirona
- DETAX GmbH & Co. KG
- DMG Chemisch-Pharmazeutische Fabrik GmbH
- FGM Dental Group
- Ivoclar Vivadent AG
- Kerr Corporation (Danaher Corporation)
- Medental International Inc.
- Prime Dental Products Pvt Ltd
- SDI Limited
- Shofu Dental India Pvt. Ltd.
- The Bombay Burmah Trading Corporation Limited

(Please note that this is only a partial list of the key players, and the complete list is provided in the report.)

Latest News:

- November 16, 2023: 3M Company today announced Solventum will be the name of the planned, independent health care company following its spin-off. The new name and branding will go into effect when the spin-off of the independent health care company occurs, which is expected in the first half of 2024, subject to final approval by 3M's Board of Directors and other required conditions.

- September 21, 2023: Dentsply Sirona and 3Shape, a leading innovator of digital solutions for dental patient care, open the next chapter in their workflow integrations. The harmonization of DS Core, Primemill and Primeprint, with the 3Shape TRIOS intraoral scanner powered by 3Shape Unite, creates more integrated workflows for digital dentistry. Dentists and dental technicians will

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benefit from simple, secure, and connected technology solutions for effective collaboration which enables them to provide excellent dental care and move forward with confidence.

- November 29, 2021: BISCO's TheraFamily line of calcium releasing materials grew this year with the launch of TheraBase. The quality materials used in the TheraFamily allow dentists to provide their patients with the best experience and outcome possible, leading to happier and more loyal patients.

Key Questions Answered in This Report

1. What was the size of the global dental cement market in 2023?
2. What is the expected growth rate of the global dental cement market during 2024-2032?
3. What has been the impact of COVID-19 on the global dental cement market?
4. What are the key factors driving the global dental cement market?
5. What is the breakup of the global dental cement market based on the product?
6. What is the breakup of the global dental cement market based on material?
7. What is the breakup of the global dental cement market based on the application?
8. What is the breakup of the global dental cement market based on the end user?
9. What are the key regions in the global dental cement market?
10. Who are the key players/companies in the global dental cement market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
 - 2.1 Objectives of the Study
 - 2.2 Stakeholders
 - 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
 - 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
 - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
 - 4.1 Overview
 - 4.2 Key Industry Trends
- 5 Global Dental Cement Market
 - 5.1 Market Overview
 - 5.2 Market Performance
 - 5.3 Impact of COVID-19
 - 5.4 Market Forecast
- 6 Market Breakup by Product
 - 6.1 Temporary Cement
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
 - 6.2 Permanent Cement
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

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- 7 Market Breakup by Material
 - 7.1 Glass Ionomer
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
 - 7.2 Zinc Oxide Eugenol
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
 - 7.3 Zinc Phosphate
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
 - 7.4 Polycarboxylate
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
 - 7.5 Composite Resin
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
 - 7.6 Others
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast
- 8 Market Breakup by Application
 - 8.1 Pulpal Protection
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
 - 8.2 Luting
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
 - 8.3 Restorations
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
 - 8.4 Surgical Dressing
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 9 Market Breakup by End User
 - 9.1 Hospitals
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
 - 9.2 Dental Clinics
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
 - 9.3 Others
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 10 Market Breakup by Region
 - 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast

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- 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
 - 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast

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- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast
- 11 SWOT Analysis
 - 11.1 Overview
 - 11.2 Strengths
 - 11.3 Weaknesses
 - 11.4 Opportunities
 - 11.5 Threats
- 12 Value Chain Analysis
- 13 Porters Five Forces Analysis
 - 13.1 Overview
 - 13.2 Bargaining Power of Buyers
 - 13.3 Bargaining Power of Suppliers
 - 13.4 Degree of Competition
 - 13.5 Threat of New Entrants
 - 13.6 Threat of Substitutes
- 14 Price Analysis
- 15 Competitive Landscape
 - 15.1 Market Structure
 - 15.2 Key Players
 - 15.3 Profiles of Key Players
 - 15.3.1 3M Company
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.1.3 Financials
 - 15.3.1.4 SWOT Analysis
 - 15.3.2 BISCO Inc.
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Dentsply Sirona
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials
 - 15.3.3.4 SWOT Analysis
 - 15.3.4 DETAX GmbH & Co. KG

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- 15.3.4.1 Company Overview
- 15.3.4.2 Product Portfolio
- 15.3.5 DMG Chemisch-Pharmazeutische Fabrik GmbH
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
- 15.3.6 FGM Dental Group
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
- 15.3.7 Ivoclar Vivadent AG
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 SWOT Analysis
- 15.3.8 Kerr Corporation (Danaher Corporation)
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 SWOT Analysis
- 15.3.9 Medental International Inc.
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 Prime Dental Products Pvt Ltd
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 SDI Limited
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials
 - 15.3.11.4 SWOT Analysis
- 15.3.12 Shofu Dental India Pvt. Ltd.
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
- 15.3.13 The Bombay Burmah Trading Corporation Limited
 - 15.3.13.1 Company Overview
 - 15.3.13.2 Product Portfolio
 - 15.3.13.3 Financials

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