

Bromine Market Report by Derivative (Hydrogen Bromide, Organobromine Compounds, Bromine Fluids, and Others), Application (Biocides, Flame Retardants (FR), Bromine-Based Batteries, Clear Brine Fluids (CBF), and Others), End User (Chemicals, Oil and Gas, Pharmaceuticals, Agriculture, Textiles, Electronics, and Others), and Region 2024-2032

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Report description:

The global bromine market size reached US\$ 3.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 5.2 Billion by 2032, exhibiting a growth rate (CAGR) of 4.25% during 2024-2032. The market is experiencing a significant growth mainly driven by the rising demand in flame retardants, pharmaceuticals and agrochemicals. The increasing need for fire safety in electronics and construction is also contributing positively to the market growth.

Bromine Market Analysis:

- **Major Market Drivers:** Key market drivers include the rising demand for flame retardants electronics, automotive, and construction industries due to stringent fire safety regulations. The increasing use of bromine in pharmaceuticals and agrochemicals, particularly in emerging markets, also drives growth. Additionally, the expansion of bromine production along with technological advancements in bromine derivatives, supports market expansion. The growing focus on water treatment and environmental applications further enhances the demand for bromine compounds.
- **Key Market Trends:** The market is witnessing steady growth driven by its increasing demand in flame retardants, water treatment chemicals, and oil and gas drilling fluids. In line with this, the rising use of bromine in the pharmaceutical industry and the development of environmentally friendly bromine-based solutions are key trends. The market is also benefiting from advancements in bromine extraction technologies and the expansion of production capacities in major producing regions.
- **Geographical Trends:** Geographical trends in the bromine market highlight the dominance of the Asia-Pacific region, particularly

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China, due to its extensive industrial base and rising demand for flame retardants. The Middle East is also emerging as a key player, leveraging its vast bromine reserves and expanding production capacities. Meanwhile, North America and Europe are experiencing moderate growth driven by environmental regulations promoting the use of bromine in water treatment and mercury emission control applications, contributing to regional market dynamics.

-□Competitive Landscape: Some of the major market players in the bromine industry include Albemarle Corporation, Chemada Industries Ltd., Gulf Resources Inc., Hindustan Salts Limited, Honeywell International Inc., ICL Group Ltd., Jordan Bromine Company Limited, Lanxess AG, Solaris Chemtech Industries Limited (Agrocel Industries Pvt. Ltd.), Tata Chemicals Limited, TETRA Technologies Inc., Tosoh Corporation, among many others.

-□Challenges and Opportunities: The market faces various challenges such as environmental concerns related to its extraction and use, along with stringent regulatory restrictions. However, opportunities arise from the growing demand for bromine in applications like energy storage, particularly in flow batteries, and the development of eco-friendly bromine-based products. Additionally, advancements in extraction technologies and increasing investments in emerging markets present significant growth potential for the industry, balancing out the challenges with promising prospects.

Bromine Market Trends:

Innovation in Bromine Derivatives

Innovation in bromine derivatives is advancing rapidly, particularly in the development of more efficient and sustainable products. These efforts focus on creating advanced flame retardants that offer enhanced fire resistance with reduced environmental impact, such as those with lower toxicity and improved recyclability. In the water treatment sector, new bromine-based chemicals are being designed to meet stricter environmental standards while maintaining high performance in controlling biological contaminants. These innovations are driven by the increasing regulatory pressures and the growing global emphasis on sustainability, pushing companies to invest in research and development (R&D) to create cost-effective solutions that align with environmental goals. For instance, in March 2024, Archean Chemical's subsidiary, Acume Chemicals initiated the first phase of a production facility for bromine derivative products in Gujarat. The firm reported net sales of Rs 412.63 crore for the December quarter of the 2023-24 fiscal year, with a net profit of Rs 101.53 crore. The company is poised to benefit from the conflict in West Asia, which is anticipated to drive up bromine prices due to a projected slowdown in production in the Dead Sea region.

Increasing Demand for Flame Retardant

The demand for bromine-based flame retardants is increasing significantly, particularly in industries like electronics, automotive, and construction, where fire safety is paramount. These flame retardants are highly effective in reducing flammability and preventing the spread of fire, making them essential in applications such as circuit boards, automotive components, and building materials. The rise in stringent fire safety regulations globally, coupled with the growing awareness of fire hazards, is driving this demand. Additionally, the need for durable, fire-resistant materials in consumer electronics, vehicles, and infrastructure is further boosting the market growth for bromine-based flame retardants, thus solidifying their critical role in safety compliance. For instance, in October 2023, Clariant inaugurated a new state-of-the-art production facility for halogen-free flame retardants in Daya Bay, Huizhou, representing a CHF 60 million investment. This plant will address the growing demands from China- and Asian-based component manufacturers, particularly in the E-mobility and electrical & electronic segments. The new facility strengthens Clariant's position in providing innovative and sustainable fire safety solutions.

Growth in Pharmaceutical and Agrochemical Applications

Bromine compounds play a vital role in the production of pharmaceuticals and agrochemicals, particularly as essential components in biocides and pesticides. The expansion of the pharmaceutical and agrochemical industries, especially in emerging markets, is driving up the demand for these bromine-based compounds. As these industries grow, so does the need for effective and reliable chemical intermediates, with bromine being crucial for synthesizing a wide range of active ingredients. The increasing focus on food security and healthcare in developing regions further fuels this demand, making bromine an indispensable element in supporting global agricultural and pharmaceutical advancements. According to industry reports, India's pharmaceutical industry is growing rapidly, set to reach \$65 billion by 2024 and \$130 billion by 2030. Currently valued at \$50 billion, it serves over 200 countries, supplying over 50% of Africa's generics, 40% of the US market, and 25% of the UK's medicine. India also meets 60% of

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global vaccine demand, supplying 70% of WHO's essential vaccines. The increasing use of bromine in pharmaceutical and agrochemical applications is one of the significant bromine market growth factors, driven by its essential role in synthesizing active ingredients and enhancing product efficacy. This trend is particularly strong in emerging markets, where the demand for effective biocides, pesticides, and pharmaceuticals continues to rise, further fueling the market's expansion.

Bromine Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on derivative, application and end user.

Breakup by Derivative:

- Hydrogen Bromide
- Organobromine Compounds
- Bromine Fluids
- Others

Organobromine Compounds accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the derivative. This includes hydrogen bromide, organobromine compounds, bromine fluids, and others. According to the report, organobromine compounds represented the largest segment.

According to bromine market research report, organobromine compounds dominate the bromine market, accounting for the majority of its share due to their extensive use in flame retardants, which are crucial for enhancing fire safety in various materials. These compounds are widely utilized in electronics, textiles, and construction materials, where fire resistance is essential. In line with this, organobromine compounds are key components in pharmaceuticals, agrochemicals, and water treatment processes. Their versatility, effectiveness, and regulatory support in safety applications contribute to their significant market share. As industries continue to prioritize safety and performance, the demand for organobromine compounds is expected to remain strong. These factors are creating numerous business opportunities in the bromine market, particularly in the development and commercialization of advanced flame retardants, water treatment chemicals, and pharmaceutical intermediates, which are increasingly in demand across various industries globally.

Breakup by Application:

- Biocides
- Flame Retardants (FR)
- Bromine-Based Batteries
- Clear Brine Fluids (CBF)
- Others

Flame Retardants (FR) holds the largest share of the industry

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes biocides, flame retardants (FR), bromine-based batteries, clear brine fluids (CBF), and others. According to the report, flame retardants (FR) represented the largest segment.

Flame retardants (FR) accounts for the largest market share due to their critical role in reducing the flammability of materials across a wide range of industries. Bromine-based flame retardants are highly effective in slowing the spread of fire and are extensively used in electronics, automotive components, construction materials, textiles, and furniture. The increasing focus on fire safety regulations and the need for compliance with stringent safety standards have driven the demand for bromine-based flame retardants. Their effectiveness in enhancing fire resistance while maintaining material performance makes them indispensable in various manufacturing processes. As safety concerns continue to rise globally, the demand for bromine-based flame retardants is anticipated to grow significantly, thereby creating a positive bromine market outlook.

Breakup by End User:

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- ☐Chemicals
- ☐Oil and Gas
- ☐Pharmaceuticals
- ☐Agriculture
- ☐Textiles
- ☐Electronics
- ☐Others

Chemicals represents the leading market segment

The report has provided a detailed breakup and analysis of the market based on the end user. This includes chemicals, oil and gas, pharmaceuticals, agriculture, textiles, electronics, and others. According to the report, chemicals represented the largest segment.

The chemicals segment holds the largest share of the bromine market, primarily due to the extensive use of bromine in producing a wide range of chemical compounds. Bromine is a critical component in the manufacture of flame retardants, biocides, and various intermediates used in pharmaceuticals, agrochemicals, and other industries. The demand for bromine-based chemicals is driven by their effectiveness in enhancing product performance, particularly in applications requiring fire resistance and microbial control. Additionally, bromine's role in manufacturing specialty chemicals used in water treatment, oil and gas drilling, and other industrial processes are contributing significantly to the rising bromine demand across various industries. This widespread application across multiple industries ensures that the chemicals segment remains a key driver of the bromine market's growth. For instance, in June 2024, SBI Mutual Fund and White Oak Group jointly acquired approximately 5.67% stake in Neogen Chemicals, a leading manufacturer of Bromine-based and Lithium-based specialty chemicals in India. The transaction will support the promoter's long-term financial plans. The company reported improved consolidated revenue of Rs. 691 crores for FY24, emphasizing its expansion into the Battery Materials sector.

Breakup by Region:

- ☐North America
 - o☐United States
 - o☐Canada
- ☐Asia-Pacific
 - o☐China
 - o☐Japan
 - o☐India
 - o☐South Korea
 - o☐Australia
 - o☐Indonesia
 - o☐Others
- ☐Europe
 - o☐Germany
 - o☐France
 - o☐United Kingdom
 - o☐Italy
 - o☐Spain
 - o☐Russia
 - o☐Others
- ☐Latin America
 - o☐Brazil
 - o☐Mexico

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o Others

- Middle East and Africa

Asia Pacific leads the market, accounting for the largest bromine market share

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific represents the largest regional market for bromine.

Asia Pacific dominates the bromine market, accounting for the largest share due to the region's extensive industrial base and rapidly expanding chemical manufacturing sector. The high demand for bromine-based flame retardants in the electronics, automotive, and construction industries, particularly in countries like China, India, and Japan, drives this market leadership. For instance, in June 2023, Asia-Potash International Investment (Guangzhou) Co., Ltd, successfully completed a bromine production project in Laos, with an annual output of 10,000 tons of bromine. The project, located in Khammuan province, is expected to contribute to Laos' industrialization and urbanization. Additionally, the region's significant production of bromine, supported by abundant natural resources and cost-effective production methods, further strengthens its position. The increasing focus on fire safety regulations and environmental standards across the region also contributes to the growing use of bromine compounds. As industrialization and urbanization continue to surge in Asia Pacific, the demand for bromine is expected to remain robust, ensuring its market dominance. According to bromine market forecast, the Asia Pacific region is expected to continue its strong growth trajectory, driven by ongoing industrial developments and increasing demand for bromine-based products.

Competitive Landscape:

- The market research report has also provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the major market players in the bromine industry include Albemarle Corporation, Chemada Industries Ltd., Gulf Resources Inc., Hindustan Salts Limited, Honeywell International Inc., ICL Group Ltd., Jordan Bromine Company Limited, Lanxess AG, Solaris Chemtech Industries Limited (Agrocel Industries Pvt. Ltd.), Tata Chemicals Limited, TETRA Technologies Inc., Tosoh Corporation, etc.

(Please note that this is only a partial list of the key players, and the complete list is provided in the report.)

- The bromine market is highly competitive, with several major players vying for market share. Bromine companies in this industry are specifically focusing on expanding their production capacities and enhancing their distribution networks to cater to the growing demand across various applications, including flame retardants, water treatment, and drilling fluids. The competition is further intensified by the emergence of new entrants, particularly from regions with abundant bromine resources, who are offering cost-effective solutions. In line with this, there is a strong focus on innovation, with companies investing in the development of eco-friendly and high-performance bromine derivatives to meet regulatory requirements and consumer demand for sustainable products. As environmental regulations tighten and demand for advanced materials increases, the bromine market dynamics are expected to shift significantly, with companies striving to differentiate themselves through technological advancements and strategic partnerships.

Bromine Market News:

- In August 2024, TETRA Technologies, Inc. completed a definitive feasibility study for its Arkansas bromine project, upgrading previously announced bromine resources to reserves. The study indicates a 40-year projected operating life with a 62% internal rate of return for the project. Upon final investment decision, the company expects higher sales volumes and an increase in adjusted EBITDA. The estimated payback for capital expenditures post-FID is 5.7 years.

- In May 2024, GHCL Limited announced expansion plans with a capital budget of approximately Rs. 224 crores for the financial year 2024-25, including a Rs. 117 crore Bromine project. Additionally, the board approved a greenfield project for a soda ash annual production capacity of 5.5 million tons in Kutch, Gujarat, with an investment of Rs. 4,000 crores.

Key Questions Answered in This Report

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1. What was the size of the global bromine market in 2023?
2. What is the expected growth rate of the global bromine market during 2024-2032?
3. What are the key factors driving the global bromine market?
4. What has been the impact of COVID-19 on the global bromine market?
5. What is the breakup of the global bromine market based on the derivative?
6. What is the breakup of the global bromine market based on the application?
7. What is the breakup of the global bromine market based on the end user?
8. What are the key regions in the global bromine market?
9. Who are the key players/companies in the global bromine market?

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