

Travel in Colombia

Market Direction | 2024-09-12 | 42 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

Report description:

Colombia is an established player in the global travel industry, having become a premier tourist destination. In 2023, it achieved the sixth position worldwide for international tourist arrivals, being the second most visited country in Latin America, after South America. Following COVID-19, Colombia regained its momentum, attracting international tourists two years ahead of projections. The country was recognised at the World Travel Awards, where it earned the title 'Leading Green Destination o...

Euromonitor International's Travel in Colombia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Booking, In-Destination Spending, Lodging (Destination), Tourism Flows, Travel Modes.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Travel market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Travel in Colombia Euromonitor International September 2024

List Of Contents And Tables

TRAVEL IN COLOMBIA EXECUTIVE SUMMARY

Travel in 2024: Key trends

Airlines: Key trends Hotels: Key trends Booking: Key trends MARKET DATA

Table 1 Surface Travel Modes Sales: Value 2019-2024

Table 2 Surface Travel Modes Online Sales: Value 2019-2024
Table 3 Forecast Surface Travel Modes Sales: Value 2024-2029

Table 4 Forecast Surface Travel Modes Online Sales: Value 2024-2029

Table 5 In-Destination Spending: Value 2019-2024

Table 6 Forecast In-Destination Spending: Value 2024-2029

DISCLAIMER SOURCES

Summary 1 Research Sources
TOURISM FLOWS IN COLOMBIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Breaking records for international tourism, while domestic numbers recover Colombia increases its connectivity capacity, supported by strong infrastructure PROSPECTS AND OPPORTUNITIES

Medical tourism increases as consumers appreciate affordable quality An increase in cruises across the forecast period boosts the tourist industry

CATEGORY DATA

Table 7 Inbound Arrivals: Number of Trips 2019-2024

Table 8 Inbound Arrivals by Country: Number of Trips 2019-2024

Table 9 Inbound City Arrivals 2019-2024

Table 10 Inbound Tourism Spending: Value 2019-2024

Table 11 Forecast Inbound Arrivals: Number of Trips 2024-2029

Table 12 Forecast Inbound Arrivals by Country: Number of Trips 2024-2029

Table 13 Forecast Inbound Tourism Spending: Value 2024-2029

Table 14 Domestic Tourism by Destination: Number of Trips 2019-2024

Table 15 Domestic Spending: Value 2019-2024

Table 16 [Forecast Domestic Tourism by Destination: Number of Trips 2024-2029

Table 17 ☐Forecast Domestic Spending: Value 2024-2029
Table 18 ☐Outbound Departures: Number of Trips 2019-2024

Table 19
☐Outbound Departures by Destination: Number of Trips 2019-2024

Table 20
☐Outbound Tourism Spending: Value 2019-2024

Table 21 [Forecast Outbound Departures: Number of Trips 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table 22 [Forecast Outbound Departures by Destination: Number of Trips 2024-2029

Table 23 [Forecast Outbound Spending: Value 2024-2029

AIRLINES IN COLOMBIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Expansion of domestic and international routes aids recovery for airlines

The entry of new players shake up the airline landscape in Colombia

PROSPECTS AND OPPORTUNITIES

Interest in tourism across the Pacific will drive growth over the forecast period

The strategy of including low-cost elements among the country's main airlines continues

CATEGORY DATA

Table 24 Airlines Sales: Value 2019-2024

Table 25 Airlines Online Sales: Value 2019-2024
Table 26 Airlines: Passengers Carried 2019-2024

Table 27 Airlines NBO Company Shares: % Value 2019-2023

Table 28 Non-Scheduled Carriers Brands by Key Performance Indicators 2024

Table 29 Low Cost Carriers Brands by Key Performance Indicators 2024

Table 30 Full Service Carriers Brands by Key Performance Indicators 2024

Table 31 Forecast Airlines Sales: Value 2024-2029

Table 32 Forecast Airlines Online Sales: Value 2024-2029

LODGING (DESTINATION) IN COLOMBIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

New hotel projects strengthen the appeal of Colombia as a tourist destination

Establishing a regulatory framework for private holiday rental platforms

PROSPECTS AND OPPORTUNITIES

Utilising technology to save costs and enhance the customer experience

Personalisation is used to engage customers and differentiate businesses

CATEGORY DATA

Table 33 Lodging (Destination) Sales: Value 2019-2024

Table 34 Lodging (Destination) Online Sales: Value 2019-2024

Table 35 Hotels Sales: Value 2019-2024

Table 36 Hotels Online Sales: Value 2019-2024

Table 37 Other Lodging Sales: Value 2019-2024

Table 38 Other Lodging Online Sales: Value 2019-2024

Table 39 Lodging (Destination) Outlets: Units 2019-2024

Table 40 Lodging (Destination) Rooms: Number of Rooms 2019-2024

Table 41 Lodging (Destination) by Incoming vs Domestic: % Value 2019-2024

Table 42 \square Hotels NBO Company Shares: % Value 2019-2023

Table 43 [Hotel Brands by Key Performance Indicators 2024

Table 44 [Forecast Lodging (Destination) Sales: Value 2024-2029

Table 45 ☐Forecast Lodging (Destination) Online Sales: Value 2024-2029

Table 46 ∏Forecast Hotels Sales: Value 2024-2029

Table 47 ☐Forecast Hotels Online Sales: Value 2024-2029

Table 48 [Forecast Other Lodging Sales: Value 2024-2029

Table 49 ☐Forecast Other Lodging Online Sales: Value 2024-2029

Table 50 [Forecast Lodging (Destination) Outlets: Units 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

BOOKING IN COLOMBIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Customers increasingly choose nature and adventure destinations in Colombia

Movements in the airline landscape negatively impact travel agencies?

PROSPECTS AND OPPORTUNITIES

The development of secure digital environments is a priority for the forecast period

While online grows, personalised solutions continue to require agency staff

CATEGORY DATA

Table 51 Booking Sales: Value 2019-2024

Table 52 Business Travel Sales: Value 2019-2024 Table 53 Leisure Travel Sales: Value 2019-2024

Table 54 Travel Intermediaries NBO Company Shares: % Value 2019-2024

Table 55 Forecast Booking Sales: Value 2024-2029

Table 56 Forecast Business Travel Sales: Value 2024-2029 Table 57 Forecast Leisure Travel Sales: Value 2024-2029



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Travel in Colombia

Market Direction | 2024-09-12 | 42 pages | Euromonitor

		ational.com		
ORDER FORM:				
Select license	License			Price
	Single User Licence			€2150.00
	Multiple User License (1 Site)			€4300.00
	Multiple User License (Global)			€6450.00
			VAT	
			Total	
mail*		Phone*		
Email*		Phone*		
irst Name*		Last Name*		
ob title*				
Company Name*		EU Vat / Tax ID /	/ NIP number*	
Address*				
L		City*		
ip Code*		City* Country*		
L		-	2025-05-13	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com