

### Travel in Austria

Market Direction | 2024-09-12 | 44 pages | Euromonitor

## **AVAILABLE LICENSES:**

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

### Report description:

Travel in Austria continues to recover strongly in the post-Coronavirus (COVID-19) pandemic period. In 2024, inbound and outbound tourism flows are projected to exceed the 2019 pre-pandemic levels, while the number of domestic trips is close to returning to the 2019 level. In addition, key measures, such as hotel room nights and value sales and airline value sales, are reaching new heights as travel leaves the COVID-19 crisis behind. Austria primarily benefits from its central location in Europe...

Euromonitor International's Travel in Austria report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Booking, In-Destination Spending, Lodging (Destination), Tourism Flows, Travel Modes.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Travel market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Travel in Austria Euromonitor International September 2024

List Of Contents And Tables

TRAVEL IN AUSTRIA EXECUTIVE SUMMARY

Travel in 2024

Airlines: Key trends Hotels: Key trends Booking: Key trends What next for travel? MARKET DATA

Table 1 Surface Travel Modes Sales: Value 2019-2024

Table 2 Surface Travel Modes Online Sales: Value 2019-2024
Table 3 Forecast Surface Travel Modes Sales: Value 2024-2029

Table 4 Forecast Surface Travel Modes Online Sales: Value 2024-2029

Table 5 In-Destination Spending: Value 2019-2024

Table 6 Forecast In-Destination Spending: Value 2024-2029

DISCLAIMER SOURCES

Summary 1 Research Sources TOURISM FLOWS IN AUSTRIA

**KEY DATA FINDINGS** 

2024 DEVELOPMENTS

Significant after-effects of the pandemic remain visible only in business travel

Inflation remains a factor for Austrian travellers

PROSPECTS AND OPPORTUNITIES

Austria is expected to draw a growing number of inbound travellers from diverse source markets

Austrian travellers to look for alternatives to classic Mediterranean destinations and mass ski tourism

CATEGORY DATA

Table 7 Inbound Arrivals: Number of Trips 2019-2024

Table 8 Inbound Arrivals by Country: Number of Trips 2019-2024

Table 9 Inbound City Arrivals 2019-2024

Table 10 Inbound Tourism Spending: Value 2019-2024

Table 11 Forecast Inbound Arrivals: Number of Trips 2024-2029

Table 12 Forecast Inbound Arrivals by Country: Number of Trips 2024-2029

Table 13 Forecast Inbound Tourism Spending: Value 2024-2029

Table 14 Domestic Tourism by Destination: Number of Trips 2019-2024

Table 15 Domestic Spending: Value 2019-2024

Table 16 ☐Forecast Domestic Tourism by Destination: Number of Trips 2024-2029

Table 17 ☐Forecast Domestic Spending: Value 2024-2029
Table 18 ☐Outbound Departures: Number of Trips 2019-2024

Table 19 [Outbound Departures by Destination: Number of Trips 2019-2024

Table 20 [Outbound Tourism Spending: Value 2019-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 [Forecast Outbound Departures: Number of Trips 2024-2029

Table 22 [Forecast Outbound Departures by Destination: Number of Trips 2024-2029

Table 23 [Forecast Outbound Spending: Value 2024-2029

AIRLINES IN AUSTRIA

**KEY DATA FINDINGS** 

2024 DEVELOPMENTS

Austrian airports are finally putting the pandemic behind them

Austrian Airlines remains active in order to defend leadership

PROSPECTS AND OPPORTUNITIES

Environmental considerations to play a role in the forecast period

Massive expansion plans at Vienna International Airport remain a point of contention

**CATEGORY DATA** 

Table 24 Airlines Sales: Value 2019-2024

Table 25 Airlines Online Sales: Value 2019-2024

Table 26 Airlines: Passengers Carried 2019-2024

Table 27 Airlines NBO Company Shares: % Value 2019-2023

Table 28 Non-Scheduled Carriers Brands by Key Performance Indicators 2024

Table 29 Low Cost Carriers Brands by Key Performance Indicators 2024

Table 30 Full Service Carriers Brands by Key Performance Indicators 2024

Table 31 Forecast Airlines Sales: Value 2024-2029

Table 32 Forecast Airlines Online Sales: Value 2024-2029

LODGING (DESTINATION) IN AUSTRIA

**KEY DATA FINDINGS** 

2024 DEVELOPMENTS

Lodging in 2024 beats records in room nights and especially value sales

Luxury and budget hotels characterise new hotel openings

PROSPECTS AND OPPORTUNITIES

Upcoming projects illustrate the dynamics in hotels in Austria

Consequences of the ongoing regulation of short-term rentals not yet foreseeable

**CATEGORY DATA** 

Table 33 Lodging (Destination) Sales: Value 2019-2024

Table 34 Lodging (Destination) Online Sales: Value 2019-2024

Table 35 Hotels Sales: Value 2019-2024

Table 36 Hotels Online Sales: Value 2019-2024

Table 37 Other Lodging Sales: Value 2019-2024

Table 38 Other Lodging Online Sales: Value 2019-2024
Table 39 Lodging (Destination) Outlets: Units 2019-2024

Table 40 Lodging (Destination) Rooms: Number of Rooms 2019-2024

Table 41 Lodging (Destination) by Incoming vs Domestic: % Value 2019-2024

Table 42 [Hotels NBO Company Shares: % Value 2019-2023

Table 43  $\ \square$ Hotel Brands by Key Performance Indicators 2024

Table 44 [Forecast Lodging (Destination) Sales: Value 2024-2029

Table 45 [Forecast Lodging (Destination) Online Sales: Value 2024-2029

Table 46 ☐Forecast Hotels Sales: Value 2024-2029

Table 47 [Forecast Hotels Online Sales: Value 2024-2029

Table 48 [Forecast Other Lodging Sales: Value 2024-2029

Table 49 ☐Forecast Other Lodging Online Sales: Value 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 50 [Forecast Lodging (Destination) Outlets: Units 2024-2029

**BOOKING IN AUSTRIA** 

**KEY DATA FINDINGS** 

2024 DEVELOPMENTS

The presence of physical travel agencies suffers significantly as pre-pandemic booking trends regain momentum

Newly formed REWE Austria Touristik positions itself for success

PROSPECTS AND OPPORTUNITIES

TUI offers high growth potential via cooperation with well-known players

FTI to continue to suffer due to mother company's struggles

**CATEGORY DATA** 

Table 51 Booking Sales: Value 2019-2024

Table 52 Business Travel Sales: Value 2019-2024 Table 53 Leisure Travel Sales: Value 2019-2024

Table 54 Travel Intermediaries NBO Company Shares: % Value 2019-2024

Table 55 Forecast Booking Sales: Value 2024-2029

Table 56 Forecast Business Travel Sales: Value 2024-2029 Table 57 Forecast Leisure Travel Sales: Value 2024-2029



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

# **Travel in Austria**

Market Direction | 2024-09-12 | 44 pages | Euromonitor

Select license	License			Price
	Single User Licence			€2150.00
	Multiple User License (1 Site)			€4300.00
	Multiple User License (Global)			€6450.00
			VA	Т
			Tota	ıl
:mail*		Dhono*	companies who are unable to provide a	
Email*		Phone*		
		Phone* Last Name*		
First Name*				
First Name* ob title*				
Email*  First Name*  Tob title*  Company Name*  Address*		Last Name*		
First Name* ob title* Company Name*		Last Name*  EU Vat / Tax ID		
First Name* ob title* Company Name* Address*		Last Name*  EU Vat / Tax ID		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com