

Airlines in the United Arab Emirates

Market Direction | 2024-09-12 | 14 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Full service carriers such as Emirates Airlines and Etihad Airways continue to record positive performances, although the segment is experiencing slower growth compared to low cost counterparts. Full service carriers face competitive pressures from the expansion of low cost carriers as they offer more affordable alternatives, particularly for non-business travellers.

Euromonitor International's Airlines in United Arab Emirates report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Airlines Offline, Airlines Online, Ancillary Revenue, Domestic Airlines, International Airlines, Non-Scheduled Carriers, Passenger Revenue, Scheduled Airlines.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Airlines market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Airlines in the United Arab Emirates Euromonitor International September 2024

List Of Contents And Tables

AIRLINES IN THE UNITED ARAB EMIRATES

KEY DATA FINDINGS

2024 DEVELOPMENTS

Stable but slower growth for full service carriers

Increasing competition with the rise of low cost carriers

PROSPECTS AND OPPORTUNITIES

Airlines increasingly focus on ancillary revenue

Shift in sales channels as online takes centre stage

CATEGORY DATA

Table 1 Airlines Sales: Value 2019-2024

Table 2 Airlines Online Sales: Value 2019-2024 Table 3 Airlines: Passengers Carried 2019-2024

Table 4 Airlines NBO Company Shares: % Value 2019-2023

Table 5 Non-Scheduled Carriers Brands by Key Performance Indicators 2024

Table 6 Low Cost Carriers Brands by Key Performance Indicators 2024

Table 7 Full Service Carriers Brands by Key Performance Indicators 2024

Table 8 Forecast Airlines Sales: Value 2024-2029

Table 9 Forecast Airlines Online Sales: Value 2024-2029

TRAVEL IN THE UNITED ARAB EMIRATES

EXECUTIVE SUMMARY

Travel in 2024

Airlines: Key trends Hotels: Key trends Booking: Key trends What next for travel?

MARKET DATA

Table 10 Surface Travel Modes Sales: Value 2019-2024

Table 11 Surface Travel Modes Online Sales: Value 2019-2024

Table 12 Forecast Surface Travel Modes Sales: Value 2024-2029

Table 13 Forecast Surface Travel Modes Online Sales: Value 2024-2029

Table 14 In-Destination Spending: Value 2019-2024

Table 15 Forecast In-Destination Spending: Value 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Airlines in the United Arab Emirates

Market Direction | 2024-09-12 | 14 pages | Euromonitor

Single User Licence Multiple User License (1 Site)			€995.00
<u> </u>			
Multiple Heartines (Clabel)			€1990.00
Multiple User License (Global)			€2985.00
		VAT	
		Total	
	Last Name*		
	EU Vat / Tax ID /	NIP number*	
	City*		
	Country*		
	Date	2025-05-11	
		Phone* Last Name* EU Vat / Tax ID /	Total rant license option. For any questions please contact support@scotts-international.com or 0048 603 3 at 23% for Polish based companies, individuals and EU based companies who are unable to provide a Phone* Last Name* EU Vat / Tax ID / NIP number*

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com