

Airlines in Spain

Market Direction | 2024-09-12 | 17 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

A big story in airlines in Spain in 2024 concerns the planned merger of Air Europa (Air Europa Lineas Aereas SAU (NBO) and Globalia Group (GBO)) and Iberia (IBERIA - Lineas Aereas de Espana SA (NBO) and International Consolidated Airlines Group SA (GBO)), which is still not complete. In February 2023, Globalia and International Consolidated Airlines Group reached an agreement for the sale of the entire airline company Air Europa. The merger was a subject of review of the Spanish Competition Auth...

Euromonitor International's Airlines in Spain report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Airlines Offline, Airlines Online, Ancillary Revenue, Domestic Airlines, International Airlines, Non-Scheduled Carriers, Passenger Revenue, Scheduled Airlines.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Airlines market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Airlines in Spain
Euromonitor International
September 2024

List Of Contents And Tables

AIRLINES IN SPAIN
KEY DATA FINDINGS
2024 DEVELOPMENTS
The merger between Air Europa and Iberia is still under question
Low-cost airlines continue to appeal to price-sensitive consumers
PROSPECTS AND OPPORTUNITIES
Sustainability trends place pressure on airlines
Growing competition from high-speed rail networks
CATEGORY DATA
Table 1 Airlines Sales: Value 2019-2024
Table 2 Airlines Online Sales: Value 2019-2024
Table 3 Airlines: Passengers Carried 2019-2024
Table 4 Airlines NBO Company Shares: % Value 2019-2023
Table 5 Non-Scheduled Carriers Brands by Key Performance Indicators 2024
Table 6 Low Cost Carriers Brands by Key Performance Indicators 2024
Table 7 Full Service Carriers Brands by Key Performance Indicators 2024
Table 8 Forecast Airlines Sales: Value 2024-2029
Table 9 Forecast Airlines Online Sales: Value 2024-2029
TRAVEL IN SPAIN
EXECUTIVE SUMMARY
Airlines: Key trends
Hotels: Key trends
Booking: Key trends
What next for travel?
MARKET DATA
Table 10 Surface Travel Modes Sales: Value 2019-2024
Table 11 Surface Travel Modes Online Sales: Value 2019-2024
Table 12 Forecast Surface Travel Modes Sales: Value 2024-2029
Table 13 Forecast Surface Travel Modes Online Sales: Value 2024-2029
Table 14 In-Destination Spending: Value 2019-2024
Table 15 Forecast In-Destination Spending: Value 2024-2029
DISCLAIMER
SOURCES
Summary 1 Research Sources

Airlines in Spain

Market Direction | 2024-09-12 | 17 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User License (1 Site)	€1990.00
	Multiple User License (Global)	€2985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-05"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com