

Drinking Milk Products in Kenya

Market Direction | 2024-09-05 | 19 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Amid soaring prices, drinking milk products in Kenya have been undermined by a strong drop in milk consumption since 2022. For example, the Kenya National Bureau of Statistics (KNBS) reported a decline in milk consumption between January and June 2023. High sugar costs, reaching over KES500.00 per 2kg pack, led households to tighten budgets, impacting overall consumption habits. The reduced milk intake mirrors the economic strain on households, highlighting dairy's sensitivity to price fluctuati...

Euromonitor International's Drinking Milk Products in Kenya report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Flavoured Milk Drinks, Milk, Powder Milk.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Drinking Milk Products market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Drinking Milk Products in Kenya Euromonitor International September 2024

List Of Contents And Tables

DRINKING MILK PRODUCTS IN KENYA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Move to more formalised milk sales improves the category performance

Milk ATMS continue to threaten packaged milk sales

Taste and nutrition perceptions support fresh milk while more affluent consumers boost the demand for dairy only flavoured milk drinks

PROSPECTS AND OPPORTUNITIES

Increases in retail volume sales as price rises slow

Kenya Dairy Board aims to foster improvements in dairy

Health and wellness and milk safety to the fore

CATEGORY DATA

Table 1 Sales of Drinking Milk Products by Category: Volume 2019-2024

Table 2 Sales of Drinking Milk Products by Category: Value 2019-2024

Table 3 Sales of Drinking Milk Products by Category: % Volume Growth 2019-2024

Table 4 Sales of Drinking Milk Products by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Drinking Milk Products: % Value 2020-2024

Table 6 LBN Brand Shares of Drinking Milk Products: % Value 2021-2024

Table 7 Distribution of Drinking Milk Products by Format: % Value 2019-2024

Table 8 Forecast Sales of Drinking Milk Products by Category: Volume 2024-2029

Table 9 Forecast Sales of Drinking Milk Products by Category: Value 2024-2029

Table 10 Forecast Sales of Drinking Milk Products by Category: % Volume Growth 2024-2029

Table 11 Forecast Sales of Drinking Milk Products by Category: % Value Growth 2024-2029

DAIRY PRODUCTS AND ALTERNATIVES IN KENYA

EXECUTIVE SUMMARY

Dairy products and alternatives in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 12 Sales of Dairy Products and Alternatives by Category: Value 2019-2024

Table 13 Sales of Dairy Products and Alternatives by Category: % Value Growth 2019-2024

Table 14 NBO Company Shares of Dairy Products and Alternatives: % Value 2020-2024

Table 15 LBN Brand Shares of Dairy Products and Alternatives: % Value 2021-2024

Table 16 Penetration of Private Label by Category: % Value 2019-2024

Table 17 Distribution of Dairy Products and Alternatives by Format: % Value 2019-2024

Table 18 Forecast Sales of Dairy Products and Alternatives by Category: Value 2024-2029

Table 19 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2024-2029

DISCLAIMER

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

SOURCES Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Drinking Milk Products in Kenya

Market Direction | 2024-09-05 | 19 pages | Euromonitor

Select license	License				Price
	Single User Licence			€995.00	
	Multiple User License (1 Site)			€1990.00	
	Multiple User License (Global)			€2985.00	
	VAT				
				Total	
mail*		Phone*			
rst Name*		Last Name*			
irst Name*					
irst Name* ob title*		Last Name*	ID / NIP number*		
irst Name* ob title* Company Name*		Last Name*	ID / NIP number*		
irst Name* bb title* ompany Name* ddress*		Last Name*	ID / NIP number*		
First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax City*	ID / NIP number* [

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com