

Dairy Products and Alternatives in Sweden

Market Direction | 2024-09-05 | 72 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

Report description:

Dairy products and alternatives in Sweden is facing several challenges in 2024, with maturity meaning that volume sales are increasingly difficult to improve, prompting players to invest more into reviving value sales. The country's declining birth rate is negatively impacting baby food and motivating manufacturers to be more innovative in new product development as well as marketing. Further, as the cost of living is rising consumers are increasingly comparing prices between brands and private...

Euromonitor International's Dairy Products and Alternatives in Sweden report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy, Plant-based Dairy.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Dairy Products and Alternatives market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Table of Contents:

Dairy Products and Alternatives in Sweden Euromonitor International September 2024

List Of Contents And Tables

DAIRY PRODUCTS AND ALTERNATIVES IN SWEDEN

EXECUTIVE SUMMARY

Dairy products and alternatives in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 1 Sales of Dairy Products and Alternatives by Category: Value 2019-2024

Table 2 Sales of Dairy Products and Alternatives by Category: % Value Growth 2019-2024

Table 3 NBO Company Shares of Dairy Products and Alternatives: % Value 2020-2024

Table 4 LBN Brand Shares of Dairy Products and Alternatives: % Value 2021-2024

Table 5 Penetration of Private Label by Category: % Value 2019-2024

Table 6 Distribution of Dairy Products and Alternatives by Format: % Value 2019-2024

Table 7 Forecast Sales of Dairy Products and Alternatives by Category: Value 2024-2029

Table 8 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

BABY FOOD IN SWEDEN

KEY DATA FINDINGS

2024 DEVELOPMENTS

Volume sales struggle in face of price hikes and home-preparation trend

On-the-go formats and no-sugar variants gain traction

Plant-based protein and private label expand across baby food

PROSPECTS AND OPPORTUNITIES

Domestic trend will persist, while milk formula benefits from new technology

Players invest in customer loyalty

Sustainability to remain central concern

CATEGORY DATA

Table 9 Sales of Baby Food by Category: Volume 2019-2024

Table 10 Sales of Baby Food by Category: Value 2019-2024

Table 11 Sales of Baby Food by Category: % Volume Growth 2019-2024

Table 12 Sales of Baby Food by Category: % Value Growth 2019-2024

Table 13 Sales of Growing-Up Milk Formula by Age: % Value 2019-2024

Table 14 NBO Company Shares of Baby Food: % Value 2020-2024

Table 15 LBN Brand Shares of Baby Food: % Value 2021-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 16 Distribution of Baby Food by Format: % Value 2019-2024

Table 17 Forecast Sales of Baby Food by Category: Volume 2024-2029

Table 18 ∏Forecast Sales of Baby Food by Category: Value 2024-2029

Table 19 | Forecast Sales of Baby Food by Category: % Volume Growth 2024-2029

Table 20 [Forecast Sales of Baby Food by Category: % Value Growth 2024-2029

BUTTER AND SPREADS IN SWEDEN

KEY DATA FINDINGS

2024 DEVELOPMENTS

Rapeseed gains ground as local superfood as health and wellness trends accelerate

Demand for convenience prompts product development

Plant-based options mimic dairy butter

PROSPECTS AND OPPORTUNITIES

Focus on domestic origin to remain important, though category suffers from low levels of innovation

Packaging will develop in line with current trends, and private label represents rising threat to brand alternatives

Sustainability trend set to accelerate

CATEGORY DATA

Table 21 Sales of Butter and Spreads by Category: Volume 2019-2024

Table 22 Sales of Butter and Spreads by Category: Value 2019-2024

Table 23 Sales of Butter and Spreads by Category: % Volume Growth 2019-2024

Table 24 Sales of Butter and Spreads by Category: % Value Growth 2019-2024

Table 25 NBO Company Shares of Butter and Spreads: % Value 2020-2024

Table 26 LBN Brand Shares of Butter and Spreads: % Value 2021-2024

Table 27 Distribution of Butter and Spreads by Format: % Value 2019-2024

Table 28 Forecast Sales of Butter and Spreads by Category: Volume 2024-2029

Table 29 Forecast Sales of Butter and Spreads by Category: Value 2024-2029

Table 30 [Forecast Sales of Butter and Spreads by Category: % Volume Growth 2024-2029

Table 31 [Forecast Sales of Butter and Spreads by Category: % Value Growth 2024-2029

CHEESE IN SWEDEN

KEY DATA FINDINGS

2024 DEVELOPMENTS

Cheese benefits from variety of uses and flavours

Home cooking and convenience trends persist in cheese in 2024

Lower-fat options expand in cheese

PROSPECTS AND OPPORTUNITIES

Domestic origin will remain important to local players and consumers

Flavour remains key driver, and plant-based variants set to rise

Environmental and animal welfare concerns will continue to impact development

CATEGORY DATA

Table 32 Sales of Cheese by Category: Volume 2019-2024

Table 33 Sales of Cheese by Category: Value 2019-2024

Table 34 Sales of Cheese by Category: % Volume Growth 2019-2024

Table 35 Sales of Cheese by Category: % Value Growth 2019-2024

Table 36 Sales of Spreadable Cheese by Type: % Value 2019-2024

Table 37 Sales of Soft Cheese by Type: % Value 2019-2024

Table 38 Sales of Hard Cheese by Type: % Value 2019-2024

Table 39 NBO Company Shares of Cheese: % Value 2020-2024

Table 40 LBN Brand Shares of Cheese: % Value 2021-2024

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 41 □Distribution of Cheese by Format: % Value 2019-2024

Table 42 [Forecast Sales of Cheese by Category: Volume 2024-2029

Table 43 [Forecast Sales of Cheese by Category: Value 2024-2029

Table 44 ☐Forecast Sales of Cheese by Category: % Volume Growth 2024-2029 Table 45 ☐Forecast Sales of Cheese by Category: % Value Growth 2024-2029

DRINKING MILK PRODUCTS IN SWEDEN

KEY DATA FINDINGS

2024 DEVELOPMENTS

Cow's milk faces rising threat from plant-based variants

Private label and bigger value-packs expand

Lactose-free and low-fat options see greater interest

PROSPECTS AND OPPORTUNITIES

Focus on domestic origin will remain key to sales

Players likely to up their investment in marketing as private label set to gain greater share

Sustainability concerns to continue to impact development

CATEGORY DATA

Table 46 Sales of Drinking Milk Products by Category: Volume 2019-2024

Table 47 Sales of Drinking Milk Products by Category: Value 2019-2024

Table 48 Sales of Drinking Milk Products by Category: % Volume Growth 2019-2024

Table 49 Sales of Drinking Milk Products by Category: % Value Growth 2019-2024

Table 50 NBO Company Shares of Drinking Milk Products: % Value 2020-2024

Table 51 LBN Brand Shares of Drinking Milk Products: % Value 2021-2024

Table 52 Distribution of Drinking Milk Products by Format: % Value 2019-2024

Table 53 Forecast Sales of Drinking Milk Products by Category: Volume 2024-2029

Table 54 Forecast Sales of Drinking Milk Products by Category: Value 2024-2029

Table 55 [Forecast Sales of Drinking Milk Products by Category: % Volume Growth 2024-2029

Table 56 ∏Forecast Sales of Drinking Milk Products by Category: % Value Growth 2024-2029

YOGHURT AND SOUR MILK PRODUCTS IN SWEDEN

KEY DATA FINDINGS

2024 DEVELOPMENTS

Value sales come into focus as decline deepens

Demand responds to rising prices, while flavour and mouthfeel gain greater importance for consumers

Healthy positioning accelerates as players strive to woo consumers

PROSPECTS AND OPPORTUNITIES

Domestic trend shows no sign of slowing down, and private label continues to expand

Mouthfeel and flavour set to gain importance, while plant-based trend accelerates

Sustainability concerns to drive development

CATEGORY DATA

Table 57 Sales of Yoghurt and Sour Milk Products by Category: Volume 2019-2024

Table 58 Sales of Yoghurt and Sour Milk Products by Category: Value 2019-2024

Table 59 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2019-2024

Table 60 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2019-2024

Table 61 Sales of Flavoured Yoghurt by Flavour: Rankings 2019-2024

Table 62 NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2020-2024

Table 63 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2021-2024

Table 64 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2019-2024

Table 65 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 66 [Forecast Sales of Yoghurt and Sour Milk Products by Category: Value 2024-2029

Table 67 [Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2024-2029 Table 68 [Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2024-2029

OTHER DAIRY IN SWEDEN

KEY DATA FINDINGS

2024 DEVELOPMENTS

Private label threatens growth of brands in other dairy in 2024

Healthy positioning remains key growth driver, and convenience demand is supported by at-home food preparation

High protein gains traction

PROSPECTS AND OPPORTUNITIES

Domestic origin trend evident in other dairy

Brands set to increase investment in marketing and sustainable packaging formats

Lactose-free to remain strong sales driver

CATEGORY DATA

Table 69 Sales of Other Dairy by Category: Volume 2019-2024

Table 70 Sales of Other Dairy by Category: Value 2019-2024

Table 71 Sales of Other Dairy by Category: % Volume Growth 2019-2024

Table 72 Sales of Other Dairy by Category: % Value Growth 2019-2024

Table 73 Sales of Cream by Type: % Value 2019-2024

Table 74 NBO Company Shares of Other Dairy: % Value 2020-2024

Table 75 LBN Brand Shares of Other Dairy: % Value 2021-2024

Table 76 Distribution of Other Dairy by Format: % Value 2019-2024

Table 77 Forecast Sales of Other Dairy by Category: Volume 2024-2029

Table 78 ☐ Forecast Sales of Other Dairy by Category: Value 2024-2029

Table 79 [Forecast Sales of Other Dairy by Category: % Volume Growth 2024-2029

Table 80 ∏Forecast Sales of Other Dairy by Category: % Value Growth 2024-2029

PLANT-BASED DAIRY IN SWEDEN

KEY DATA FINDINGS

2024 DEVELOPMENTS

Plant-based options remain popular despite slowdown in volume sales

Plant-based cheese sees from rising investment and innovation

Fortified and low-fat options gain traction

PROSPECTS AND OPPORTUNITIES

Domestic origin also important in plant-based dairy

Seasonal flavours and highlighted fat content to become more prevalent, as private label continues to improve

Sustainability remains important to both players and consumers

CATEGORY DATA

Table 81 Sales of Plant-Based Dairy by Category: Value 2019-2024

Table 82 Sales of Plant-Based Dairy by Category: % Value Growth 2019-2024

Table 83 Sales of Other Plant-Based Milk by Type: % Value 2021-2024

Table 84 NBO Company Shares of Plant-Based Dairy: % Value 2020-2024

Table 85 LBN Brand Shares of Plant-Based Dairy: % Value 2021-2024

Table 86 Distribution of Plant-Based Dairy by Format: % Value 2019-2024

Table 87 Forecast Sales of Plant-Based Dairy by Category: Value 2024-2029

Table 88 Forecast Sales of Plant-Based Dairy by Category: % Value Growth 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Dairy Products and Alternatives in Sweden

Market Direction | 2024-09-05 | 72 pages | Euromonitor

Select license	License			Price
	Single User Licence			€2150.00
	Multiple User License (1 Site)			€4300.00
	Multiple User License (Global)			€6450.00
			VAT	-
			Total	
nail*		_	companies who are unable to provide a	valla 25 va
Email*		Phone*		vana 20 va
		Phone*		
rst Name*		_		
irst Name*		Phone*		
irst Name* ob title*		Phone*		
Email* First Name* Ob title* Company Name* Address*		Phone* Last Name*		
irst Name* ob title* ompany Name*		Phone* Last Name* EU Vat / Tax ID		
rst Name* b title* ompany Name* ddress*		Phone* Last Name* EU Vat / Tax ID (

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com