

Cheese in Kenya

Market Direction | 2024-09-05 | 17 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Cheese in Kenya continues to be negatively affected by price-sensitivity at the end of the review period. Average retail current unit prices are set to see double-digit increases across categories over 2024. This is driving consumers towards more affordable alternatives to cheese, especially amidst a high cost-of-living and inflation rate. This shift is also reflected in their purchasing decisions within cheese, with a preference for budget-friendly over more premium varieties. For example, loca...

Euromonitor International's Cheese in Kenya report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Hard Cheese, Processed Cheese excl Spreadable, Soft Cheese, Spreadable Cheese.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cheese market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Cheese in Kenya Euromonitor International September 2024

List Of Contents And Tables

CHEESE IN KENYA KEY DATA FINDINGS

2024 DEVELOPMENTS

Price rises continue to hamper demand

Players and consumers experiment with cheese

The competitive landscape is intensifying

PROSPECTS AND OPPORTUNITIES

Positive outlook for cheese amid retail and foodservice developments

Higher milk production to boost local cheese manufacturing

Cheese to see technological and production advancements

CATEGORY DATA

Table 1 Sales of Cheese by Category: Volume 2019-2024
Table 2 Sales of Cheese by Category: Value 2019-2024

Table 3 Sales of Cheese by Category: % Volume Growth 2019-2024 Table 4 Sales of Cheese by Category: % Value Growth 2019-2024 Table 5 Sales of Spreadable Cheese by Type: % Value 2019-2024

Table 6 Sales of Soft Cheese by Type: % Value 2019-2024
Table 7 Sales of Hard Cheese by Type: % Value 2019-2024
Table 8 NBO Company Shares of Cheese: % Value 2020-2024
Table 9 LBN Brand Shares of Cheese: % Value 2021-2024

Table 10 Distribution of Cheese by Format: % Value 2019-2024
Table 11 Forecast Sales of Cheese by Category: Volume 2024-2029
Table 12 Forecast Sales of Cheese by Category: Value 2024-2029

Table 13 [Forecast Sales of Cheese by Category: % Volume Growth 2024-2029 Table 14 [Forecast Sales of Cheese by Category: % Value Growth 2024-2029

DAIRY PRODUCTS AND ALTERNATIVES IN KENYA

EXECUTIVE SUMMARY

Dairy products and alternatives in 2024: The big picture

Key trends in 2024 Competitive landscape Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 15 Sales of Dairy Products and Alternatives by Category: Value 2019-2024

Table 16 Sales of Dairy Products and Alternatives by Category: % Value Growth 2019-2024

Table 17 NBO Company Shares of Dairy Products and Alternatives: % Value 2020-2024 Table 18 LBN Brand Shares of Dairy Products and Alternatives: % Value 2021-2024

Table 19 Penetration of Private Label by Category: % Value 2019-2024

Table 20 Distribution of Dairy Products and Alternatives by Format: % Value 2019-2024
Table 21 Forecast Sales of Dairy Products and Alternatives by Category: Value 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table 22 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2024-2029 DISCLAIMER SOURCES
Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Cheese in Kenya

Market Direction | 2024-09-05 | 17 pages | Euromonitor

ORDER FORM:				
elect license	License			Price
	Single User Licence		€995.00	
	Multiple User License (1			€1990.00
	Multiple User License (Gl	obal)		€2985.00
			VAT	
			Tota	1
	at 23% for Polish based compa		@scotts-international.com or 0048 603 3 companies who are unable to provide a	
** VAT will be added mail*	at 23% for Polish based comp	anies, individuals and EU based Phone*		
mail*	at 23% for Polish based comp			
mail* rst Name*	at 23% for Polish based compa	Phone*		
mail* rst Name* b title*	at 23% for Polish based compa	Phone*	companies who are unable to provide a	
	at 23% for Polish based compa	Phone* Last Name*	companies who are unable to provide a	
mail* rst Name* b title* ompany Name*	at 23% for Polish based compa	Phone* Last Name* EU Vat / Tax ID	companies who are unable to provide a	
nail* rst Name* b title* ompany Name* ddress*	at 23% for Polish based compa	Phone* Last Name* EU Vat / Tax ID City*	companies who are unable to provide a	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com