

# **Butter and Spreads in Canada**

Market Direction | 2024-09-05 | 19 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

## Report description:

Butter and spreads in Canada is projected to register a significant slowdown in retail current unit price growth in 2024. This is helping to sustain a rise in demand, albeit softening retail current value growth at the end of the review period. However, overall retail volume growth is also set to be slower than in 2023, underpinned by a decline in the demand for cooking fats and dampened increases for butter and margarine and spreads. Butter remains quite expensive for many consumers, although i...

Euromonitor International's Butter and Spreads in Canada report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Butter, Cooking Fats, Margarine and Spreads.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Butter and Spreads market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

### **Table of Contents:**

Butter and Spreads in Canada Euromonitor International September 2024

List Of Contents And Tables

BUTTER AND SPREADS IN CANADA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Cooling off of price increases sustains demand growth but challenges remain

Butter benefits from an association with potential health benefits but alternatives emerge

Private label to gain retail value share in 2024 amidst affordability concerns

PROSPECTS AND OPPORTUNITIES

Population growth, slowing price rises and higher health awareness to push retail volume sales

Nut-based butters threaten growth potential of regular butter

Strong performance of foodservice expected while players look to add value in the retail channel

**CATEGORY DATA** 

Table 1 Sales of Butter and Spreads by Category: Volume 2019-2024

Table 2 Sales of Butter and Spreads by Category: Value 2019-2024

Table 3 Sales of Butter and Spreads by Category: % Volume Growth 2019-2024

Table 4 Sales of Butter and Spreads by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Butter and Spreads: % Value 2020-2024

Table 6 LBN Brand Shares of Butter and Spreads: % Value 2021-2024

Table 7 Distribution of Butter and Spreads by Format: % Value 2019-2024

Table 8 Forecast Sales of Butter and Spreads by Category: Volume 2024-2029

Table 9 Forecast Sales of Butter and Spreads by Category: Value 2024-2029

Table 10 ∏Forecast Sales of Butter and Spreads by Category: % Volume Growth 2024-2029

Table 11 ☐Forecast Sales of Butter and Spreads by Category: % Value Growth 2024-2029

DAIRY PRODUCTS AND ALTERNATIVES IN CANADA

**EXECUTIVE SUMMARY** 

Dairy products and alternatives in 2024: The big picture

Kev trends in 2024

Competitive landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 12 Sales of Dairy Products and Alternatives by Category: Value 2019-2024

Table 13 Sales of Dairy Products and Alternatives by Category: % Value Growth 2019-2024

Table 14 NBO Company Shares of Dairy Products and Alternatives: % Value 2020-2024

Table 15 LBN Brand Shares of Dairy Products and Alternatives: % Value 2021-2024

Table 16 Penetration of Private Label by Category: % Value 2019-2024

Table 17 Distribution of Dairy Products and Alternatives by Format: % Value 2019-2024

Table 18 Forecast Sales of Dairy Products and Alternatives by Category: Value 2024-2029

Table 19 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2024-2029

DISCLAIMER

**SOURCES** 

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Butter and Spreads in Canada**

Market Direction | 2024-09-05 | 19 pages | Euromonitor

Select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)			€1990.00
	Multiple User License (	Global)		€2985.00
				VAT
				Total
** VAT will be added a	at 23% for Polish based con	npanies, individuals and EU based	companies who are unable to	o provide a valid EU Va
	at 23% for Polish based con		companies who are unable to	o provide a valid EU Va
mail*	at 23% for Polish based con	Phone*	companies who are unable to	o provide a valid EU Va
mail*	at 23% for Polish based con		companies who are unable to	o provide a valid EU Va
mail* irst Name*	at 23% for Polish based con	Phone*	companies who are unable to	o provide a valid EU Va
mail* irst Name*  bb title*	at 23% for Polish based con	Phone*		o provide a valid EU Va
Email*  First Name*  ob title*  Company Name*	at 23% for Polish based con	Phone*  Last Name*		o provide a valid EU Va
Email*  First Name*  Ob title*  Company Name*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID		o provide a valid EU Va
I** VAT will be added a Email* First Name* lob title* Company Name* Address* Zip Code*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID  City*		o provide a valid EU Va
Email* First Name* lob title* Company Name* Address*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID  City*  Country*	/ NIP number*	o provide a valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com