

Utilities Global Industry Guide 2019-2028

Industry Report | 2024-07-20 | 603 pages | MarketLine

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Report description:

Utilities Global Industry Guide 2019-2028

Summary

Global Utilities industry profile provides top-line qualitative and quantitative summary information including: industry size (value, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

Key Highlights

- The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.
- Gas utilities refer to the total consumption of natural gas by end-users, excluding any distribution or transmission losses. The end-user industries include industrial, transport, residential, and commercial & public services.
- The water utilities segment consists of all water that is collected, treated, and distributed to agricultural, industrial, and residential end-users.
- The electricity retailing segment includes the consumption of electricity by end-users, categorized by industrial, transportation, commercial & public services, and residential. The scope of others includes agriculture, forestry, and the fishing industry's net electricity consumption.
- All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.
- The global utilities industry recorded revenues of \$7,119.9 billion in 2023, representing a negative compound annual growth rate (CAGR) of 0.7% between 2018 and 2023.
- The electricity retailing segment accounted for the industry's largest proportion in 2023, with total revenues of \$2,816.1 billion, equivalent to 39.6% of the industry's overall value.
- In 2023, the global utilities industry recorded an annual contraction of 0.04% due to the decline in energy price inflation in

various countries.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global utilities industry
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global utilities industry
- Leading company profiles reveal details of key utilities industry players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global utilities industry with five year forecasts

Reasons to Buy

- What was the size of the global utilities industry by value in 2023?
- What will be the size of the global utilities industry in 2028?
- What factors are affecting the strength of competition in the global utilities industry?
- How has the industry performed over the last five years?
- What are the main segments that make up the global utilities industry?

Table of Contents:

Table of Contents

- 1 EXECUTIVE SUMMARY
- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive landscape
- 2 Introduction
- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions
- 3 Global Utilities
- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 4 Macroeconomic Indicators
- 4.1. Country data
- 5 Utilities in Asia-Pacific
- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 6 Utilities in Europe

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- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 7 Macroeconomic Indicators
 - 7.1. Country data
- 8 Utilities in France
 - 8.1. Market Overview
 - 8.2. Market Data
 - 8.3. Market Segmentation
 - 8.4. Market outlook
 - 8.5. Five forces analysis
- 9 Macroeconomic Indicators
 - 9.1. Country data
- 10 Utilities in Germany
 - 10.1. Market Overview
 - 10.2. Market Data
 - 10.3. Market Segmentation
 - 10.4. Market outlook
 - 10.5. Five forces analysis
- 11 Macroeconomic Indicators
 - 11.1. Country data
- 12 Utilities in Italy
 - 12.1. Market Overview
 - 12.2. Market Data
 - 12.3. Market Segmentation
 - 12.4. Market outlook
 - 12.5. Five forces analysis
- 13 Macroeconomic Indicators
 - 13.1. Country data
- 14 Utilities in Japan
 - 14.1. Market Overview
 - 14.2. Market Data
 - 14.3. Market Segmentation
 - 14.4. Market outlook
 - 14.5. Five forces analysis
- 15 Macroeconomic Indicators
 - 15.1. Country data
- 16 Utilities in Australia
 - 16.1. Market Overview
 - 16.2. Market Data
 - 16.3. Market Segmentation
 - 16.4. Market outlook
 - 16.5. Five forces analysis
- 17 Macroeconomic Indicators
 - 17.1. Country data

- 18 Utilities in Canada
 - 18.1. Market Overview
 - 18.2. Market Data
 - 18.3. Market Segmentation
 - 18.4. Market outlook
 - 18.5. Five forces analysis
- 19 Macroeconomic Indicators
 - 19.1. Country data
- 20 Utilities in China
 - 20.1. Market Overview
 - 20.2. Market Data
 - 20.3. Market Segmentation
 - 20.4. Market outlook
 - 20.5. Five forces analysis
- 21 Macroeconomic Indicators
 - 21.1. Country data
- 22 Utilities in The Netherlands
 - 22.1. Market Overview
 - 22.2. Market Data
 - 22.3. Market Segmentation
 - 22.4. Market outlook
 - 22.5. Five forces analysis
- 23 Macroeconomic Indicators
 - 23.1. Country data
- 24 Utilities in Spain
 - 24.1. Market Overview
 - 24.2. Market Data
 - 24.3. Market Segmentation
 - 24.4. Market outlook
 - 24.5. Five forces analysis
- 25 Macroeconomic Indicators
 - 25.1. Country data
- 26 Utilities in The United Kingdom
 - 26.1. Market Overview
 - 26.2. Market Data
 - 26.3. Market Segmentation
 - 26.4. Market outlook
 - 26.5. Five forces analysis
- 27 Macroeconomic Indicators
 - 27.1. Country data
- 28 Utilities in The United States
 - 28.1. Market Overview
 - 28.2. Market Data
 - 28.3. Market Segmentation
 - 28.4. Market outlook
 - 28.5. Five forces analysis
- 29 Macroeconomic Indicators

- 29.1. Country data
- 30 Company Profiles
- 30.1. E.ON SE
- 30.2. PJSC Gazprom
- 30.3. State Grid Corporation of China
- 30.4. Electricite de France SA
- 30.5. PetroChina Company Limited
- 30.6. Duke Energy Corporation
- 30.7. Berkshire Hathaway Energy Company
- 30.8. China National Offshore Oil Corp
- 30.9. Korea Gas Corp
- 30.10. GAIL (India) Limited
- 30.11. Engie SA
- 30.12. Centrica plc
- 30.13. RWE AG
- 30.14. TotalEnergies S.E.
- 30.15. Equinor ASA.
- 30.16. EnBW Energie Baden-Wurtemberg A.G.
- 30.17. WINGAS GmbH
- 30.18. Origin Energy Limited
- 30.19. Synergy
- 30.20. Ausgrid
- 30.21. AGL Energy Limited
- 30.22. Engie Brasil Energia SA
- 30.23. Centrais Eletricas Brasileiras S.A.
- 30.24. CPFL Energia S.A.
- 30.25. Companhia Energetica de Minas Gerais - CEMIG
- 30.26. Hydro-Quebec
- 30.27. Enbridge Inc.
- 30.28. ATCO Electric Ltd.
- 30.29. Sinopec Zhongyuan Petrochemical Co Ltd
- 30.30. Sinopec Oilfield Service Corp
- 30.31. The Tata Power Company Limited
- 30.32. Gujarat Gas Ltd
- 30.33. Torrent Power Limited
- 30.34. Reliance Industries Limited
- 30.35. PT PLN (Persero)
- 30.36. PT Pertamina (Persero)
- 30.37. PT Medco Energi Internasional Tbk
- 30.38. Eni SpA
- 30.39. Enel SpA
- 30.40. A2A SpA
- 30.41. Edison S.p.A.
- 30.42. Tokyo Electric Power Company Holdings, Inc.
- 30.43. Tokyo Gas Co., Ltd.
- 30.44. Kurita Water Industries Ltd
- 30.45. Daigas Group

- 30.46. The Kansai Electric Power Co, Incorporated
- 30.47. Petroleos Mexicanos
- 30.48. Comision Federal de Electricidad
- 30.49. Naturgy Energy Group SA
- 30.50. Alliander NV
- 30.51. Eneco UK Ltd
- 30.52. Evides N.V.
- 30.53. NextEra Energy, Inc.
- 30.54. Sempra Energy
- 30.55. JSC Inter RAO
- 30.56. Lukoil Oil Co.
- 30.57. RusHydro
- 30.58. Novatek
- 30.59. Helen Ltd
- 30.60. Vattenfall Eldistribution AB
- 30.61. Gasum Oy
- 30.62. Orsted AS
- 30.63. Statkraft AS
- 30.64. Sembcorp Industries Ltd
- 30.65. SP Group
- 30.66. Keppel Electric Pte Ltd
- 30.67. Senoko Energy Pte Ltd
- 30.68. Eskom Holdings SOC Limited
- 30.69. Sasol Limited
- 30.70. Reatile Group Pty Ltd
- 30.71. Korea Electric Power Corporation
- 30.72. Endesa SA
- 30.73. Iberdrola, S.A.
- 30.74. Elektrik Uretim AS
- 30.75. Istanbul Gaz Dagitim Sanayi Ve Ticaret Anonim Sirketi
- 30.76. Bogazici Elektrik Dagitim AS
- 30.77. Enerjisa Enerji AS
- 30.78. Thames Water Utilities Ltd
- 30.79. Scottish Power Ltd
- 30.80. Exelon Corporation
- 30.81. Southern Company Gas
- 30.82. Consumers Energy Co
- 30.83. Southern Company
- 30.84. Hydro One Ltd
- 30.85. BC Hydro

31 Appendix

- 31.1. Methodology
- 31.2. About MarketLine

Utilities Global Industry Guide 2019-2028

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