

Utilities Global Industry Guide 2019-2028

Industry Report | 2024-07-20 | 603 pages | MarketLine

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Report description:

Utilities Global Industry Guide 2019-2028

Summary

Global Utilities industry profile provides top-line qualitative and quantitative summary information including: industry size (value , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

Key Highlights

- The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.
- Gas utilities refer to the total consumption of natural gas by end-users, excluding any distribution or transmission losses. The end-user industries include industrial, transport, residential, and commercial & public services.
- The water utilities segment consists of all water that is collected, treated, and distributed to agricultural, industrial, and residential end-users.
- The electricity retailing segment includes the consumption of electricity by end-users, categorized by industrial, transportation, commercial & public services, and residential. The scope of others includes agriculture, forestry, and the fishing industry's net electricity consumption.
- All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.
- The global utilities industry recorded revenues of \$7,119.9 billion in 2023, representing a negative compound annual growth rate (CAGR) of 0.7% between 2018 and 2023.
- The electricity retailing segment accounted for the industry's largest proportion in 2023, with total revenues of \$2,816.1 billion, equivalent to 39.6% of the industry's overall value.
- In 2023, the global utilities industry recorded an annual contraction of 0.04% due to the decline in energy price inflation in

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various countries.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global utilities industry
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global utilities industry
- Leading company profiles reveal details of key utilities industry players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global utilities industry with five year forecasts

Reasons to Buy

- What was the size of the global utilities industry by value in 2023?
- What will be the size of the global utilities industry in 2028?
- What factors are affecting the strength of competition in the global utilities industry?
- How has the industry performed over the last five years?
- What are the main segments that make up the global utilities industry?

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