

Gas Utilities Global Industry Guide 2019-2028

Industry Report | 2024-07-20 | 292 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$1495.00
- Site License (PDF) \$2242.00
- Enterprisewide license (PDF) \$2990.00

Report description:

Gas Utilities Global Industry Guide 2019-2028

Summary

Global Gas Utilities industry profile provides top-line qualitative and quantitative summary information including: market share, industry size (value and volume , and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

Key Highlights

- The gas utilities market includes the total consumption of natural gas by end-users, excluding any distribution or transmission losses. This market is segmented into industrial, transport, residential, commercial and public services, and others. The scope of others includes agriculture, forestry, electric power, fishing, etc.
- Market volume represents the consumption of natural gas by end-users in a country in a specific year. The market value is calculated by multiplying the market volume with the average selling price.
- In the industrial sector, natural gas is used as a raw material and heat source for manufacturing products such as plastics, fertilizers, fabrics, pharmaceuticals, and antifreeze.
- Compressed natural gas (CNG) and liquefied natural gas (LNG) are two alternative fuels used in vehicles for transportation. CNG is stored in high-pressure tanks, and its combustion produces fewer emissions than gasoline or diesel fuel. On the other hand, LNG is stored at low temperatures and has a higher energy density than CNG, which means it can provide a more extended driving range.
- Natural gas is used for residential use to heat spaces and water, cook food, and dry clothes.
- The commercial and public services sector includes public and private enterprises such as office buildings, schools, churches, hotels, restaurants, and government buildings. The main uses of natural gas in this sector are space heating, water heating, and cooling.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- In some countries, synthetic gas (syngas, coal gas, city gas, etc.) or biogas (generated from waste materials) may be used similarly to natural gas and are therefore included in the market volume. For companies operating in the gas and power sectors, any self-supply to their gas-fired generation plant is excluded.
- All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.
- The global gas utilities industry had total revenues of \$2,649,808.9 million in 2023, representing a negative compound annual growth rate (CAGR) of 3.6% between 2018 and 2023.
- Industry consumption volume increased with a CAGR of 0.9% between 2018 and 2023, to reach a total of 101,413.7 billion cubic feet in 2023.
- In the global industry, Europe is the largest gas utilities industry followed by Asia-Pacific, North America, South America, and Middle East.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global gas utilities industry
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global gas utilities industry
- Leading company profiles reveal details of key gas utilities industry players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global gas utilities industry with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the global gas utilities industry by value in 2023?
- What will be the size of the global gas utilities industry in 2028?
- What factors are affecting the strength of competition in the global gas utilities industry?
- How has the industry performed over the last five years?
- Who are the top competitors in the global gas utilities industry?

Table of Contents:

Table of Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Competitive landscape

2 Introduction

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 Global Gas Utilities

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 4 Macroeconomic Indicators
- 4.1. Country data
- 5 Gas Utilities in Asia-Pacific
- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 6 Gas Utilities in Europe
- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 7 Macroeconomic Indicators
- 7.1. Country data
- 8 Gas Utilities in Japan
- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 9 Macroeconomic Indicators
- 9.1. Country data
- 10 Gas Utilities in The United Kingdom
- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis
- 11 Macroeconomic Indicators
- 11.1. Country data
- 12 Gas Utilities in The United States
- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis
- 13 Macroeconomic Indicators
- 13.1. Country data
- 14 Gas Utilities in France
- 14.1. Market Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

14.2. Market Data	
14.3. Market Segmentation	
14.4. Market outlook	
14.5. Five forces analysis	
15 Macroeconomic Indicators	
15.1. Country data	
16 Gas Utilities in Germany	
16.1. Market Overview	
16.2. Market Data	
16.3. Market Segmentation	
16.4. Market outlook	
16.5. Five forces analysis	
17 Macroeconomic Indicators	
17.1. Country data	
18 Company Profiles	
18.1. Enbridge Gas Inc.	
18.2. Atco Ltd	
18.3. Fortis Inc.	
18.4. Naturgy Energy Group SA	
18.5. Petroleos Mexicanos	
18.6. Atmos Energy Corporation	
18.7. Southern Company Gas	
18.8. Pacific Gas and Electric Co	
18.9. PetroChina Company Limited	
18.10. E.ON SE	
18.11. Novatek	
18.12. China Petroleum & Chemical Corp	
18.13. GAIL (India) Limited	
18.14. British Gas Ltd	
18.15. Electricite de France SA	
18.16. Engie SA	
18.17. Tokyo Gas Co., Ltd.	
18.18. Daigas Energy Co Ltd	
18.19. Toho Gas Co Ltd	
18.20. E.ON UK Plc	
18.21. Ovo Energy Ltd	
18.22. Equinor ASA.	
18.23. Total Direct Energie SA	
18.24. EnBW Energie Baden-Wurttemberg A.G.	
18.25. WINGAS GmbH	
18.26. RWE AG	
19 Appendix	
19.1. Methodology	
19.2. About MarketLine	

Gas Utilities Global Industry Guide 2019-2028

Industry Report | 2024-07-20 | 292 pages | MarketLine

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$1495.00
	Site License (PDF)	\$2242.00
	Enterprisewide license (PDF)	\$2990.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-05"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com