

Packaging Films Market by Application (Food, Beverage, Pharmaceutical & Healthcare, Personal Care & Cosmetics), Film(PE, BOPP, BOPET, CPP, PVC, PA, EVOH, Cellulose), Type (Pouches, Bags, Films & Wraps, Rollstock), Region - Global Forecast to 2033

Market Report | 2024-09-06 | 420 pages | MarketsandMarkets

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Report description:

The packaging films market is projected to grow from USD 105.4 Billion in 2024 to USD 159.7 Billion by 2033, at a CAGR of 4.7% during the forecast period. Food and beverages, pharmaceuticals, and consumer goods industries are very important for the packaging film as they are the main points which are creating the need for such. The food and beverage sector is an example, which uses flexible packaging extensively to keep product freshness, shelf life, and visual delight at the same time. The vast uptake of packaged and convenience foods is also one of the factors which contribute to a rise in the demand for high-barrier films that shield against moisture, oxygen, and light. The only thing that is keeping the growth of packaging films in the pharmaceutical industry in motion is the need for their use for the drugs and medical devices packaging materials that should be protected and secured by the films with much more advanced protective characteristics like, tamper-evidence and sterility. The demand for e-commerce has been growing and the increasing use of films that are lightweight, durable and provide extra protection of the packed material during shipping is one of the outcomes. Similarly, the creation of recyclable and biodegradable films as a result of concerns about the environment is gaining more popularity among various sectors be it consumers, and brands. As a result of these factors, the market for the packaging films is experiencing quite a strong increase in the interest of companies across these industries as they are in the quest for the best and the most innovative of their needs to be resolved.

"By Application, beverage is the fourth largest market share for packaging films during forecast period."

Packaging films are essential in the beverage sector, safeguarding and ensuring the longevity of a range of drinks such as

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carbonated beverages, fruit juices, water in bottles, and energy drinks. These films act as a strong barrier to moisture, oxygen and light thus keeping the products fresh and of their original quality. Their lightweight and flexible nature make them the best choice for transportation and storage. The use of packaging films is on the rise in single-serve and portion-controlled applications, with stand-up pouches and flexible bottles becoming more popular due to their convenience and durability. Beverage companies such as Coca-Cola, PepsiCo, Nestle, and Red Bull, which are among the leading brands in the beverage sector, use packaging films not only to enhance shelf life but also to promote sustainability and product appeal to consumers who are becoming more demanding and seeking emerging trends in the industry.

"By Film, PVC account for fifth largest market share for packaging films during forecast period."

One of the main reasons why polyvinyl chloride (PVC) has made its mark in the packaging film industry is because it is sterile, biocompatible as well as highly resistant to chemicals. Due to its easy sterilization feature, packaging films are suitable for healthcare purposes including the packaging of medical devices as well as containers of pharmaceuticals. PVC's chemical resistance property assures of its use in the chemical sector and even in industrial applications. PVC's utility goes beyond construction, agricultural and automotive industries where it is used for weather-resistant roofing, greenhouse coverings, and protective coatings, respectively. With its property of being unusual and unique as well as its adaptability, PVC is able to solidify its position as a material of choice in the packaging film industry.

"By Type, films & wraps account for fourth largest share during forecast period."

Packaging films are vital tools for the protection, bunching, and keeping of a wide range of products from different industries. They offer fundamental resistance to humidity, dust, and other external factors, thus, they are an important tool that ensures the conservation of your product both during storage and transportation. Certain varieties of films serve unique needs: a stretch film, which has a flexible quality, has been used worldwide in the transportation and storage industry to hold and stabilize the packs on pallets, hence the minimization of the harm possible along the route. When food trays are shrink-wrapped with films and the heat is applied, it forms a tight protective layer, which is the main reason for it, and this is why they are most commonly used in the beverage industry for tamper-evident packaging. Barrier materials have the most reliable moisture, oxygen, and light barriers which are necessary for longer storage periods of meat products.

Wrap packaging involving flexible films or materials shrunk around products, is the most used packaging type in food and beverage, logistics, retail, manufacturing, and healthcare sectors. The food industry makes use of the cling film wraps which are used to cling to providing quality and safety and subsequently, shrink wraps which are used to bundle beverages and snacks such as drinks are used together. In logistics, stretch wraps are essential for the stabilization of palletized goods during the transport. Shrink wraps allow retailers to secure consumer goods into a compact package that is both tamper-evident and visually appealing. Thus, wrap packaging is used for protecting construction materials and large or odd-shaped items, while healthcare wrap packaging is used to protect sensitive products from infection.

"Middle East & Africa is accounted fourth largest market for Packaging films in 2023."

The Middle East & Africa region is accounted fourth largest in the packaging films market. The packaging films market in the Middle East & Africa is propelled by several key drivers such as rapid urbanization, increasing disposable incomes, and rising consumer preference for convenience and quality of products. The region's expanding retail and e-commerce sector is making it more and more necessary for effective packaging that not only protects the product but also appeals to consumers. Besides, there is an increasing concern towards food safety and providing more shelf life, which in turn, drives the need for advanced barrier films. The rapid growth of the pharmaceutical and healthcare sectors is also supporting the market due to the need of special packaging for medical and pharmaceutical products. In addition, the rising environmental consciousness is causing the packaging to be more green and recyclable, thus the market is further boosted.

In-depth interviews were conducted with Chief Executive Officers (CEOs), marketing directors, other innovation and technology directors, and executives from various key organizations operating in the packaging films market.

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-□By Company Type: Tier 1: 40%, Tier 2: 25%, and Tier 3: 35%

-□By Designation: C Level: 35%, Director Level: 30%, and Others: 35%

-□By Region: North America: 25%, Europe: 20%, APAC: 45%, Middle East & Africa: 5%, and South America: 5%

Companies Covered: The global packaging films market comprises major manufacturers, such as Berry Global Inc. (US), Amcor Plc (Switzerland), RKW Group (Germany), Toray Industries, Inc. (Japan), Mitsubishi Chemical Group Corporation (Japan), Charter Next Generation (US), Mylar Specialty Films (UK), Sealed Air (US), Coveris (Austria), and SRF Limited (India), among others.

Research Coverage

The market study covers the packaging films market across various segments. It aims at estimating the market size and the growth potential of this market across different segments based on application, film, type, and region. The study also includes an in-depth competitive analysis of key players in the market, their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to improve their position in the packaging films market.

Key Benefits of Buying the Report

The report is expected to help the market leaders/new entrants in this market share the closest approximations of the revenue numbers of the overall packaging films market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market, gain insights to improve the position of their businesses, and plan suitable go-to-market strategies. The report also aims to help stakeholders understand the pulse of the market and provides them with information on the key market drivers, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key drivers (Surging demand across major end-use industries, Rising demand for bi-axially oriented films, and Shifting demand towards flexible packaging films), restraints (Limited infrastructure facilities for recycling and Stringent regulations due to environmental concerns), opportunities (Untapped opportunities in emerging markets and Increasing use of packaging films in e-commerce market) and challenges (Vulnerability in raw material prices and Complex recycling processes).

- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the packaging films market

- Market Development: Comprehensive information about lucrative markets ? the report analyses the packaging films market across varied regions

- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the packaging films market

- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like Berry Global Inc. (US), Amcor Plc (Switzerland), RKW Group (Germany), Toray Industries, Inc. (Japan), Mitsubishi Chemical Group Corporation (Japan), Charter Next Generation (US), Mylar Specialty Films (UK), Sealed Air (US), Coveris (Austria), and SRF Limited (India), among others in the packaging films market. The report also helps stakeholders understand the pulse of the packaging films market and provides them with information on key market drivers, restraints, challenges, and opportunities.

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