

## **Agrochemical Additives Market, Opportunity, Growth Drivers, Industry Trend Analysis and Forecast, 2024-2032**

Market Report | 2024-08-13 | 200 pages | Global Market Insights

### **AVAILABLE LICENSES:**

- Single User \$4850.00
- Multi User \$5350.00
- Enterprise User \$8350.00

### **Report description:**

Global Agrochemical Additives Market will exhibit a 4.7% CAGR from 2024 to 2032, driven by the augmenting demand for high-yield crops and efficient pest control solutions. There is increasing awareness about sustainable agriculture practices and the necessity to reduce environmental impact, encouraging the adoption of eco-friendly additives. Highlighting a scenario, in September 2023, Corteva launched Reklemel, a new nematicide targeting plant-parasitic nematodes. This innovation, known for its environmental benefits and Reduced Risk designation by the EPA, aims to protect crops and improve soil health while potentially reducing CO2 emissions.

Technological advancements in agrochemical formulations, aimed at enhancing efficacy and minimizing side effects, are contributing to market expansion. As agriculture continues to evolve with a focus on sustainability and productivity, the role of agrochemical additives becomes critical in meeting these demands.

The agrochemical additives market is sorted based on the type of additive, crop type, application, and region.

The activators segment will register significant growth through 2032, due to their pivotal role in enhancing the performance of agrochemical products. Activators improve the efficiency of active ingredients by optimizing their interaction with plant systems, resulting in better absorption and effectiveness. As farmers seek to maximize crop yields and ensure effective pest control, the demand for additives that boost the performance of agrochemical products has surged. This increased focus on improving application efficiency and achieving more consistent results is driving the segment growth.

The oilseeds and pulses segment will clutch a notable market share by 2032. Oilseeds and pulses often face specific pest and disease challenges that demand tailored agrochemical solutions for effective management. As the cultivation of these crops expands to meet global food and energy needs, there is a growing emphasis on using additives that enhance the efficacy of agrochemicals, ensuring better protection and yield. This increased focus on optimizing agrochemical performance for oilseeds and pulses contributes to market growth.

Europe agrochemical additives industry will showcase a strong growth trend during the forecast period, driven by the focus on sustainable agriculture practices and regulatory standards. European policies and incentives promoting environmentally friendly farming techniques are pushing the adoption of advanced agrochemical additives that support precision agriculture and reduce

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

environmental impact. Additionally, the increasing focus on achieving higher agricultural productivity amidst changing climate conditions and the need for food security is fueling demand for innovative additives across Europe.

## **Table of Contents:**

### Report Content

#### Chapter 1 Methodology and Scope

##### 1.1 Market scope and definition

##### 1.2 Base estimates and calculations

##### 1.3 Forecast calculation

##### 1.4 Data sources

###### 1.4.1 Primary

###### 1.4.2 Secondary

###### 1.4.2.1 Paid sources

###### 1.4.2.2 Public sources

#### Chapter 2 Executive Summary

##### 2.1 Industry 360 synopsis

#### Chapter 3 Industry Insights

##### 3.1 Industry ecosystem analysis

###### 3.1.1 Key manufacturers

###### 3.1.2 Distributors

###### 3.1.3 Profit margins across the industry

##### 3.2 Industry impact forces

###### 3.2.1 Growth drivers

###### 3.2.2 Market challenges

###### 3.2.3 Market opportunity

###### 3.2.3.1 New opportunities

###### 3.2.3.2 Growth potential analysis

##### 3.3 Raw material landscape

###### 3.3.1 Manufacturing trends

###### 3.3.2 Technology evolution

###### 3.3.2.1 Sustainable manufacturing

###### 3.3.2.1.1 Green practices

###### 3.3.2.1.2 Decarbonization

###### 3.3.3 Sustainability in raw materials

###### 3.3.4 Pricing trends (USD/Ton), 2021 - 2032

###### 3.3.4.1 North America

###### 3.3.4.2 Europe

###### 3.3.4.3 Asia Pacific

###### 3.3.4.4 Latin America

###### 3.3.4.5 Middle East and Africa

##### 3.4 Regulations and market impact

##### 3.5 Porter's analysis

##### 3.6 PESTEL analysis

#### Chapter 4 Competitive Landscape, 2023

##### 4.1 Company market share analysis

##### 4.2 Competitive positioning matrix

##### 4.3 Strategic outlook matrix

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Chapter 5 Market Size and Forecast, By Additives Type, 2021-2032 (USD Billion, Kilo Tons)

- 5.1 Key trends
- 5.2 Adjuvants
- 5.3 Activators
- 5.4 Modifiers
- 5.5 Fertilizer additives

Chapter 6 Market Size and Forecast, By Crop Type, 2021-2032 (USD Billion, Kilo Tons)

- 6.1 Key trends
- 6.2 Cereals and grains
- 6.3 Oilseeds and pulses
- 6.4 Fruits and vegetables
- 6.5 Other

Chapter 7 Market Size and Forecast, By Application, 2021-2032 (USD Billion, Kilo Tons)

- 7.1 Key trends
- 7.2 Traditional pesticides
- 7.3 Seed Treatment
- 7.4 Micronutrients and Fertilizers
- 7.5 Soil health
- 7.6 Other

Chapter 8 Market Size and Forecast, By Region, 2021-2032 (USD Billion, Kilo Tons)

- 8.1 Key trends
- 8.2 North America
  - 8.2.1 U.S.
  - 8.2.2 Canada
- 8.3 Europe
  - 8.3.1 Germany
  - 8.3.2 UK
  - 8.3.3 France
  - 8.3.4 Italy
  - 8.3.5 Spain
  - 8.3.6 Rest of Europe
- 8.4 Asia Pacific
  - 8.4.1 China
  - 8.4.2 India
  - 8.4.3 Japan
  - 8.4.4 South Korea
  - 8.4.5 Australia
  - 8.4.6 Rest of Asia Pacific
- 8.5 Latin America
  - 8.5.1 Brazil
  - 8.5.2 Mexico
  - 8.5.3 Argentina
  - 8.5.4 Rest of Latin America
- 8.6 MEA
  - 8.6.1 Saudi Arabia
  - 8.6.2 UAE
  - 8.6.3 South Africa

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

8.6.4 Rest of MEA

Chapter 9 Company Profiles

9.1 Syngenta Crop Protection

9.2 Bayer Crop Science

9.3 BASF

9.4 Corteva

9.5 UPL

9.6 FMC

9.7 ADAMA

9.8 Sumitomo Chemical

9.9 Dow AgroSciences

9.10 Jiangsu FMC

9.11 Nufarm

9.12 Helm AG

9.13 Huntsman Corporation

9.14 Solvay

9.15 Lanxess

□

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Agrochemical Additives Market, Opportunity, Growth Drivers, Industry Trend  
Analysis and Forecast, 2024-2032**

Market Report | 2024-08-13 | 200 pages | Global Market Insights

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User	\$4850.00
	Multi User	\$5350.00
	Enterprise User	\$8350.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-02"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

