

Feed Micronutrients Market, Opportunity, Growth Drivers, Industry Trend Analysis and Forecast, 2024-2032

Market Report | 2024-08-07 | 200 pages | Global Market Insights

AVAILABLE LICENSES:

- Single User \$4850.00
- Multi User \$5350.00
- Enterprise User \$8350.00

Report description:

Global Feed Micronutrients Market size will expand at a 4.9% CAGR from 2024 to 2032, fueled by advancements in feed formulations and increasing livestock production.

Innovations in feed technology are enhancing the precision and effectiveness of micronutrient delivery, leading to improved animal health and productivity. With global livestock production increasing to meet food demands, the urgency for high-quality, nutrient-enriched feed solutions intensifies. These advancements guarantee optimal nutrition for livestock, propelling market trends as farmers and producers invest in premium feed formulations to elevate animal performance and efficiency.

For example, in August 2023, Gramik launched three new cattle feed supplements aimed at Indian livestock farmers. These products offer affordable, high-quality supplements to bolster their operations. This initiative underscores the industry shift towards affordable, premium feed solutions, catering to the escalating demands of livestock farmers. Furthermore, this strategy highlights the pivotal role of innovation and accessibility in broadening the market and enhancing global animal nutrition.

The feed micronutrients industry is segmented based on type, livestock, and region.

By 2032, the vitamins segment is set to witness considerable growth, driven by their indispensable role in animal health and productivity. Vitamins are vital for numerous physiological functions, such as metabolism, immune response, and growth.

Incorporating them into animal feed prevents deficiencies and boosts overall health and feed efficiency. With the increasing demand for premium livestock products, there's a heightened focus on delivering complete and balanced nutrition. There are substantial investments in vitamin-enriched feed formulations, cementing the segment's dominant market position.

Micronutrient industry share from the ruminant segment is poised for notable growth by 2032, thanks to the pivotal role of micronutrients in enhancing ruminant health and productivity. These nutrients are essential for metabolism, and immune function, playing a key role in preventing deficiencies and boosting feed efficiency. As the demand for high-quality meat and dairy products increases, farmers and producers are investing more in specialized feed micronutrients for ruminants to boost performance and ensure animal well-being, driving this segment's dominance in the market.

Europe feed micronutrients market will record remarkable expansion throughout 2024-2032, propelled by its advanced agricultural practices and stringent regulations on animal nutrition. The region's emphasis on high-quality livestock production and

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

sustainable farming drives significant demand for micronutrient-enriched feed.

European farmers and producers prioritize optimal animal health and productivity, leading to increased investments in specialized feed formulations. Europe's robust agricultural infrastructure and focus on quality and innovation make it a crucial contributor to the feed micronutrients industry.

Table of Contents:

Report Content

Chapter 1 Methodology and Scope

1.1 Market scope and definition

1.2 Base estimates and calculations

1.3 Forecast calculation

1.4 Data sources

1.4.1 Primary

1.4.2 Secondary

1.4.2.1 Paid sources

1.4.2.2 Public sources

Chapter 2 Executive Summary

2.1 Industry 360 synopsis

Chapter 3 Industry Insights

3.1 Industry ecosystem analysis

3.1.1 Key manufacturers

3.1.2 Distributors

3.1.3 Profit margins across the industry

3.2 Industry impact forces

3.2.1 Growth drivers

3.2.1.1 Increasing intake of meat and dairy products

3.2.1.2 Rising awareness pertaining to human health

3.2.1.3 Positive impact on environment

3.2.2 Market challenges

3.2.2.1 Supply chain constraints

3.2.2.2 Lack of awareness uneducated and poor farmers

3.2.3 Market opportunity

3.2.3.1 New opportunities

3.2.3.2 Growth potential analysis

3.3 Raw material landscape

3.3.1 Manufacturing trends

3.3.2 Technology evolution

3.3.2.1 Sustainable manufacturing

3.3.2.1.1 Green practices

3.3.2.1.2 Decarbonization

3.3.3 Sustainability in raw materials

3.3.4 Pricing trends (USD/Ton), 2021 - 2032

3.3.4.1 North America

3.3.4.2 Europe

3.3.4.3 Asia Pacific

3.3.4.4 Latin America

3.3.4.5 Middle East and Africa

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.4 Regulations and market impact
- 3.5 Porter's analysis
- 3.6 PESTEL analysis
- Chapter 4 Competitive Landscape, 2023
 - 4.1 Company market share analysis
 - 4.2 Competitive positioning matrix
 - 4.3 Strategic outlook matrix
- Chapter 5 Market Size and Forecast, By Type, 2021-2032 (USD Billion, Tons)
 - 5.1 Key trends
 - 5.2 Trace minerals
 - 5.2.1 Iron
 - 5.2.2 Zinc
 - 5.2.3 Manganese
 - 5.2.4 Copper
 - 5.2.5 Boron
 - 5.2.6 Others (Selenium, iodine, cobalt)
 - 5.3 Vitamins
 - 5.3.1 Vitamin B
 - 5.3.2 Vitamin A (Retinol)
 - 5.3.3 Vitamin C
 - 5.3.4 Vitamin D
 - 5.3.5 Vitamin E
 - 5.3.6 Carotenoids
 - 5.4 Others (Essential nutrient, Fatty acids)
- Chapter 6 Market Size and Forecast, By Livestock, 2021-2032 (USD Billion, Tons)
 - 6.1 Key trends
 - 6.2 Poultry
 - 6.3 Ruminant
 - 6.4 Aquaculture
 - 6.5 Swine
 - 6.6 Equine
- Chapter 7 Market Size and Forecast, By Region, 2021-2032 (USD Billion, Tons)
 - 7.1 Key trends
 - 7.2 North America
 - 7.2.1 U.S.
 - 7.2.2 Canada
 - 7.3 Europe
 - 7.3.1 Germany
 - 7.3.2 UK
 - 7.3.3 France
 - 7.3.4 Italy
 - 7.3.5 Spain
 - 7.3.6 Rest of Europe
 - 7.4 Asia Pacific
 - 7.4.1 China
 - 7.4.2 India
 - 7.4.3 Japan

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.4.4 South Korea
- 7.4.5 Australia
- 7.4.6 Rest of Asia Pacific
- 7.5 Latin America
 - 7.5.1 Brazil
 - 7.5.2 Mexico
 - 7.5.3 Argentina
 - 7.5.4 Rest of Latin America
- 7.6 MEA
 - 7.6.1 Saudi Arabia
 - 7.6.2 UAE
 - 7.6.3 South Africa
 - 7.6.4 Rest of MEA

Chapter 8 Company Profiles

- 8.1 Zinpro Corporation
- 8.2 Tanke Biosciences Corporation
- 8.3 Biochem
- 8.4 Nutreco N.V.
- 8.5 Royal DSM
- 8.6 QualiTech Corp.
- 8.7 Mercer Milling Company Inc.
- 8.8 Vamso Biotec Pvt. Ltd.
- 8.9 Archer Daniels Midland Company
- 8.10 Phibro Animal Health Corporation
- 8.11 Alltech, Inc.
- 8.12 Ridley Inc.
- 8.13 Novus International Inc.
- 8.14 Davidsons Animal Feeds
- 8.15 U.S. Rare Earth Minerals Inc.
- 8.16 Cargill
- 8.17 Kemin Industries Inc

□

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Feed Micronutrients Market, Opportunity, Growth Drivers, Industry Trend Analysis and Forecast, 2024-2032

Market Report | 2024-08-07 | 200 pages | Global Market Insights

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4850.00
	Multi User	\$5350.00
	Enterprise User	\$8350.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-01"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com