

Plant-Based Dairy in the Philippines

Market Direction | 2024-08-28 | 18 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

In 2024, plant-based dairy in the Philippines is set to experience limited retail volume growth despite ongoing consumer interest. This can primarily be attributed to cost-of-living pressures, which have made these alternatives less accessible to a broader segment of the population. While consumers remain interested in healthier and more sustainable dietary options, the relatively higher price points of plant-based dairy products compared with traditional dairy products have prevented more signi...

Euromonitor International's Plant-based Dairy in Philippines report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Plant-based Cheese, Plant-based Milk, Plant-based Yoghurt.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Plant-based Dairy market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Plant-Based Dairy in the Philippines

Euromonitor International

August 2024

List Of Contents And Tables

PLANT-BASED DAIRY IN THE PHILIPPINES

KEY DATA FINDINGS

2024 DEVELOPMENTS

Plant-based dairy records limited retail volume growth in 2024 despite consumer interest, as locals face challenges from cost-of-living pressures

Single-serve other-plant based milk gains momentum

Foodservice consumption expected to raise the profile of other plant-based milk

PROSPECTS AND OPPORTUNITIES

Robust growth anticipated for plant-based milk in the forecast period

Other plant-based dairy expected to see intensified competition

Limited potential expected for plant-based cheese and plant-based yoghurt

CATEGORY DATA

Table 1 Sales of Plant-Based Dairy by Category: Value 2019-2024

Table 2 Sales of Plant-Based Dairy by Category: % Value Growth 2019-2024

Table 3 Sales of Other Plant-Based Milk by Type: % Value 2021-2024

Table 4 NBO Company Shares of Plant-Based Dairy: % Value 2020-2024

Table 5 LBN Brand Shares of Plant-Based Dairy: % Value 2021-2024

Table 6 Distribution of Plant-Based Dairy by Format: % Value 2019-2024

Table 7 Forecast Sales of Plant-Based Dairy by Category: Value 2024-2029

Table 8 Forecast Sales of Plant-Based Dairy by Category: % Value Growth 2024-2029

DAIRY PRODUCTS AND ALTERNATIVES IN THE PHILIPPINES

EXECUTIVE SUMMARY

Dairy products and alternatives in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 9 Sales of Dairy Products and Alternatives by Category: Value 2019-2024

Table 10 Sales of Dairy Products and Alternatives by Category: % Value Growth 2019-2024

Table 11 NBO Company Shares of Dairy Products and Alternatives: % Value 2020-2024

Table 12 LBN Brand Shares of Dairy Products and Alternatives: % Value 2021-2024

Table 13 Penetration of Private Label by Category: % Value 2019-2024

Table 14 Distribution of Dairy Products and Alternatives by Format: % Value 2019-2024

Table 15 Forecast Sales of Dairy Products and Alternatives by Category: Value 2024-2029

Table 16 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Plant-Based Dairy in the Philippines

Market Direction | 2024-08-28 | 18 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User License (1 Site)	€1990.00
	Multiple User License (Global)	€2985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-26"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com