

Spectacles in China

Market Direction | 2024-05-29 | 18 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Following a rebound in 2023, which saw strong double-digit current value growth, spectacles in China is set to return to high single-digit growth in 2024, indicating a return to a more stable growth trajectory. In terms of category performances, spectacle lenses is expected to continue leading with double-digit growth, driven by the ongoing trends towards upscale and specialised products. On the other hand, spectacle frames, as complementary products to spectacle lenses, is facing more of a chal...

Euromonitor International's Spectacles in China report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Readymade Reading Glasses, Spectacle Frames, Spectacle Lenses.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Spectacles market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Spectacles in China Euromonitor International August 2024

List Of Contents And Tables

SPECTACLES IN CHINA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Spectacles returns to its normal development path in 2024

Myopia control remains a main driver of growth

Domestic brands show great potential in spectacles

PROSPECTS AND OPPORTUNITIES

Continuing trend of price polarisation

The future for readymade reading glasses is promising

Offline channels will continue to dominate spectacles

CATEGORY DATA

Table 1 Sales of Spectacles by Category: Volume 2019-2024

Table 2 Sales of Spectacles by Category: Value 2019-2024

Table 3 Sales of Spectacles by Category: % Volume Growth 2019-2024

Table 4 Sales of Spectacles by Category: % Value Growth 2019-2024

Table 5 Sales of Spectacle Lenses by Type: % Value 2019-2024

Table 6 NBO Company Shares of Spectacles: % Value 2019-2023

Table 7 LBN Brand Shares of Spectacles: % Value 2020-2023

Table 8 Distribution of Spectacles by Format: % Value 2019-2024

Table 9 Forecast Sales of Spectacles by Category: Volume 2024-2029

Table 10 ∏Forecast Sales of Spectacles by Category: Value 2024-2029

Table 11 \square Forecast Sales of Spectacles by Category: % Volume Growth 2024-2029

Table 12 ☐Forecast Sales of Spectacles by Category: % Value Growth 2024-2029

EYEWEAR IN CHINA

EXECUTIVE SUMMARY

Eyewear in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for eyewear?

MARKET DATA

Table 13 Sales of Eyewear by Category: Volume 2019-2024

Table 14 Sales of Eyewear by Category: Value 2019-2024

Table 15 Sales of Eyewear by Category: % Volume Growth 2019-2024

Table 16 Sales of Eyewear by Category: % Value Growth 2019-2024

Table 17 NBO Company Shares of Eyewear: % Value 2019-2023

Table 18 LBN Brand Shares of Eyewear: % Value 2020-2023

Table 19 Distribution of Eyewear by Format: % Value 2019-2024

Table 20 Forecast Sales of Eyewear by Category: Volume 2024-2029

Table 21 Forecast Sales of Eyewear by Category: Value 2024-2029

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 [Forecast Sales of Eyewear by Category: % Volume Growth 2024-2029 Table 23 [Forecast Sales of Eyewear by Category: % Value Growth 2024-2029 DISCLAIMER SOURCES
Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Spectacles in China

Market Direction | 2024-05-29 | 18 pages | Euromonitor

Select license	License			Price
	Single User Licence			€995.00
	Multiple User License (1 Site)			€1990.00
	Multiple User License (Global)			€2985.00
				VAT
				Total
	at 23% for Polish based companies,		companies who are unable t	to provide a valid EU V
	at 23% for Polish based companies,	individuals and EU based Phone*	companies who are unable t	to provide a valid EU V
Email*	at 23% for Polish based companies,		companies who are unable t	to provide a valid EU V
Email* First Name*	at 23% for Polish based companies,	Phone*	companies who are unable t	to provide a valid EU V
Email* First Name* lob title*	at 23% for Polish based companies,	Phone*		to provide a valid EU V
Email* First Name* Job title* Company Name* Address*	at 23% for Polish based companies,	Phone* Last Name*		to provide a valid EU V
Email* First Name* Job title* Company Name*	at 23% for Polish based companies,	Phone* Last Name* EU Vat / Tax ID		to provide a valid EU V
Email* First Name* lob title* Company Name* Address*	at 23% for Polish based companies,	Phone* Last Name* EU Vat / Tax ID City*		to provide a valid EU V

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com