

Small Local Grocers in Egypt

Market Direction | 2024-03-04 | 33 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Small local grocers in Egypt continued to dominate grocery retailers in outlet and value sales terms in 2023. The US FDA (Food and Drug Administration) has confirmed the dominance of traditional grocery retailers in Egypt towards the end of the review period. However, the weight of this format is predicted to ebb as the market continues its evolution towards modern grocery retailing in the medium to long term. Nonetheless, for the time being, small local grocers remain by far the most visible re...

Euromonitor International's Small Local Grocers in Egypt report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Small Local Grocers market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Small Local Grocers in Egypt
Euromonitor International
August 2024

List Of Contents And Tables

SMALL LOCAL GROCERS IN EGYPT

KEY DATA FINDINGS

2023 DEVELOPMENTS

Small local grocers continue to dominate the landscape and value sales

Grocery retail remains fragmented and underdeveloped but offers high growth potential

WhatsApp emerges as a key social commerce and communication tool

PROSPECTS AND OPPORTUNITIES

Small local grocers face increasing competition from evolving and innovative supermarkets

Small local grocers look to develop modern business methods

Research indicates that consumers still depend on local corner shops

CHANNEL DATA

Table 1 Small Local Grocers: Value Sales, Outlets and Selling Space 2018-2023

Table 2 Small Local Grocers: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 3 Small Local Grocers GBO Company Shares: % Value 2019-2023

Table 4 Small Local Grocers GBN Brand Shares: % Value 2020-2023

Table 5 Small Local Grocers LBN Brand Shares: Outlets 2020-2023

Table 6 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 7 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

RETAIL IN EGYPT

EXECUTIVE SUMMARY

Retail in 2023: The big picture

Shift to local and regional brands amid political and economic developments

E-commerce continues to see development and growth

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2023

Seasonality

Holy Month of Ramadan

Eid al-Adha and Eid al-Fitr

Christmas Break

Back-to-school

Mother's Day

Valentine's Day

Black Friday

MARKET DATA

Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023

Table 9 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023

Table 10 Sales in Retail Offline by Channel: Value 2018-2023

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 11 Sales in Retail Offline by Channel: % Value Growth 2018-2023

Table 12 Retail Offline Outlets by Channel: Units 2018-2023

Table 13 Retail Offline Outlets by Channel: % Unit Growth 2018-2023

Table 14 Sales in Retail E-Commerce by Product: Value 2018-2023

Table 15 Sales in Retail E-Commerce by Product: % Value Growth 2018-2023

Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023

Table 17 □Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 18 □Sales in Grocery Retailers by Channel: Value 2018-2023

Table 19 □Sales in Grocery Retailers by Channel: % Value Growth 2018-2023

Table 20 □Grocery Retailers Outlets by Channel: Units 2018-2023

Table 21 □Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023

Table 22 □Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023

Table 23 □Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023

Table 24 □Sales in Non-Grocery Retailers by Channel: Value 2018-2023

Table 25 □Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023

Table 26 □Non-Grocery Retailers Outlets by Channel: Units 2018-2023

Table 27 □Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023

Table 28 □Retail GBO Company Shares: % Value 2019-2023

Table 29 □Retail GBN Brand Shares: % Value 2020-2023

Table 30 □Retail Offline GBO Company Shares: % Value 2019-2023

Table 31 □Retail Offline GBN Brand Shares: % Value 2020-2023

Table 32 □Retail Offline LBN Brand Shares: Outlets 2020-2023

Table 33 □Retail E-Commerce GBO Company Shares: % Value 2019-2023

Table 34 □Retail E-Commerce GBN Brand Shares: % Value 2020-2023

Table 35 □Grocery Retailers GBO Company Shares: % Value 2019-2023

Table 36 □Grocery Retailers GBN Brand Shares: % Value 2020-2023

Table 37 □Grocery Retailers LBN Brand Shares: Outlets 2020-2023

Table 38 □Non-Grocery Retailers GBO Company Shares: % Value 2019-2023

Table 39 □Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023

Table 40 □Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023

Table 41 □Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2023-2028

Table 42 □Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028

Table 43 □Forecast Sales in Retail Offline by Channel: Value 2023-2028

Table 44 □Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028

Table 45 □Forecast Retail Offline Outlets by Channel: Units 2023-2028

Table 46 □Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028

Table 47 □Forecast Sales in Retail E-Commerce by Product: Value 2023-2028

Table 48 □Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028

Table 49 □Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 50 □Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 51 □Forecast Sales in Grocery Retailers by Channel: Value 2023-2028

Table 52 □Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028

Table 53 □Forecast Grocery Retailers Outlets by Channel: Units 2023-2028

Table 54 □Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

Table 55 □Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 56 □Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 57 □Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 58 □Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2023-2028

Table 59 □Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028

Table 60 □Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

DISCLAIMER

SOURCES

Summary 2 Research Sources

Small Local Grocers in Egypt

Market Direction | 2024-03-04 | 33 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€995.00
	Multiple User License (1 Site)	€1990.00
	Multiple User License (Global)	€2985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-06
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com