

Dairy Products and Alternatives in Turkey

Market Direction | 2024-08-21 | 74 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

Report description:

Dairy products and alternatives in Turkey is affected by rising prices and GDP taking time to recover. The economic uncertainty in the country throughout the review period resulted in consumers showing a more conservative approach in terms of spending, including on dairy products and alternatives. While projected to be below the 2023 rate, inflation in Turkey in 2024 is set to remain very high. Nonetheless, most of the main categories of dairy products and alternatives are projected to see stron...

Euromonitor International's Dairy Products and Alternatives in Turkey report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy, Plant-based Dairy.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Dairy Products and Alternatives market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Dairy Products and Alternatives in Turkey Euromonitor International August 2024

List Of Contents And Tables

DAIRY PRODUCTS AND ALTERNATIVES IN TURKEY **EXECUTIVE SUMMARY** Dairy products and alternatives in 2024: The big picture Key trends in 2024 Competitive landscape Channel developments What next for dairy products and alternatives? MARKET DATA Table 1 Sales of Dairy Products and Alternatives by Category: Value 2019-2024 Table 2 Sales of Dairy Products and Alternatives by Category: % Value Growth 2019-2024 Table 3 NBO Company Shares of Dairy Products and Alternatives: % Value 2020-2024 Table 4 LBN Brand Shares of Dairy Products and Alternatives: % Value 2021-2024 Table 5 Penetration of Private Label by Category: % Value 2019-2024 Table 6 Distribution of Dairy Products and Alternatives by Format: % Value 2019-2024 Table 7 Forecast Sales of Dairy Products and Alternatives by Category: Value 2024-2029 Table 8 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2024-2029 DISCLAIMER SOURCES Summary 1 Research Sources **BABY FOOD IN TURKEY KEY DATA FINDINGS** 2024 DEVELOPMENTS Budget-conscious parents turn to liquid growing-up milk formula The standard format as a starter for the consumption of milk formula Stronger health and wellness claims and on-the-go snacks boost "other" baby food PROSPECTS AND OPPORTUNITIES Health and sustainability trends to shape demand in baby food Increasing focus on marketing and communication campaigns Liquid growing-up milk formula and "other" baby food to continue to leverage price and portability advantages CATEGORY DATA Table 9 Sales of Baby Food by Category: Volume 2019-2024 Table 10 Sales of Baby Food by Category: Value 2019-2024 Table 11 Sales of Baby Food by Category: % Volume Growth 2019-2024 Table 12 Sales of Baby Food by Category: % Value Growth 2019-2024 Table 13 Sales of Growing-Up Milk Formula by Age: % Value 2019-2024 Table 14 NBO Company Shares of Baby Food: % Value 2020-2024 Table 15 LBN Brand Shares of Baby Food: % Value 2021-2024 Table 16 Distribution of Baby Food by Format: % Value 2019-2024 Table 17 Forecast Sales of Baby Food by Category: Volume 2024-2029 Table 18 [Forecast Sales of Baby Food by Category: Value 2024-2029

Table 19 [Forecast Sales of Baby Food by Category: % Volume Growth 2024-2029 Table 20 [Forecast Sales of Baby Food by Category: % Value Growth 2024-2029 BUTTER AND SPREADS IN TURKEY **KEY DATA FINDINGS** 2024 DEVELOPMENTS Butter continues to rebound amid improving production rates and a more natural and less processed perception Foodservice volume growth is strong in 2024 amid tourism rebound and out-of-home lifestyles Discounters to continue to make gains in a tough economic climate through a strong private label offer PROSPECTS AND OPPORTUNITIES Cooking fats to remain a niche in retail but dominate foodservice Price competition is expected to intensify Vegan trend may increase demand of margarine and spreads CATEGORY DATA Table 21 Sales of Butter and Spreads by Category: Volume 2019-2024 Table 22 Sales of Butter and Spreads by Category: Value 2019-2024 Table 23 Sales of Butter and Spreads by Category: % Volume Growth 2019-2024 Table 24 Sales of Butter and Spreads by Category: % Value Growth 2019-2024 Table 25 NBO Company Shares of Butter and Spreads: % Value 2020-2024 Table 26 LBN Brand Shares of Butter and Spreads: % Value 2021-2024 Table 27 Distribution of Butter and Spreads by Format: % Value 2019-2024 Table 28 Forecast Sales of Butter and Spreads by Category: Volume 2024-2029 Table 29 Forecast Sales of Butter and Spreads by Category: Value 2024-2029 Table 30 ∏Forecast Sales of Butter and Spreads by Category: % Volume Growth 2024-2029 Table 31 [Forecast Sales of Butter and Spreads by Category: % Value Growth 2024-2029 CHEESE IN TURKEY **KEY DATA FINDINGS** 2024 DEVELOPMENTS Healthy retail and foodservice volume growth despite a further spike in the average unit price in 2024 Cheaper and more expensive cheeses pique the interest of consumers Private label continues to gain momentum in cheese with good price-quality ratios PROSPECTS AND OPPORTUNITIES Busy lifestyles to drive a demand for convenient and ready-to-use products Health and wellness cheese offer is expected to develop The demand for regional cheeses is set to rise CATEGORY DATA Table 32 Sales of Cheese by Category: Volume 2019-2024 Table 33 Sales of Cheese by Category: Value 2019-2024 Table 34 Sales of Cheese by Category: % Volume Growth 2019-2024 Table 35 Sales of Cheese by Category: % Value Growth 2019-2024 Table 36 Sales of Spreadable Cheese by Type: % Value 2019-2024 Table 37 Sales of Soft Cheese by Type: % Value 2019-2024 Table 38 Sales of Hard Cheese by Type: % Value 2019-2024 Table 39 NBO Company Shares of Cheese: % Value 2020-2024 Table 40 LBN Brand Shares of Cheese: % Value 2021-2024 Table 41 Distribution of Cheese by Format: % Value 2019-2024 Table 42 [Forecast Sales of Cheese by Category: Volume 2024-2029 Table 43 [Forecast Sales of Cheese by Category: Value 2024-2029

Table 44 [Forecast Sales of Cheese by Category: % Volume Growth 2024-2029 Table 45 [Forecast Sales of Cheese by Category: % Value Growth 2024-2029 DRINKING MILK PRODUCTS IN TURKEY **KEY DATA FINDINGS** 2024 DEVELOPMENTS New product developments stimulate interest Foodservice volume sales continue to gain momentum in 2024 Private label is a strong presence while branded players and retailers look to shape demand through marketing and promotions PROSPECTS AND OPPORTUNITIES Milk with specific health benefits set to spur retail value sales Challenges for traditional cow's milk Packaging trends for drinking milk products CATEGORY DATA Table 46 Sales of Drinking Milk Products by Category: Volume 2019-2024 Table 47 Sales of Drinking Milk Products by Category: Value 2019-2024 Table 48 Sales of Drinking Milk Products by Category: % Volume Growth 2019-2024 Table 49 Sales of Drinking Milk Products by Category: % Value Growth 2019-2024 Table 50 NBO Company Shares of Drinking Milk Products: % Value 2020-2024 Table 51 LBN Brand Shares of Drinking Milk Products: % Value 2021-2024 Table 52 Distribution of Drinking Milk Products by Format: % Value 2019-2024 Table 53 Forecast Sales of Drinking Milk Products by Category: Volume 2024-2029 Table 54 Forecast Sales of Drinking Milk Products by Category: Value 2024-2029 Table 55
Forecast Sales of Drinking Milk Products by Category: % Volume Growth 2024-2029 Table 56 [Forecast Sales of Drinking Milk Products by Category: % Value Growth 2024-2029 YOGHURT AND SOUR MILK PRODUCTS IN TURKEY **KEY DATA FINDINGS** 2024 DEVELOPMENTS Plain yoghurt preferred to other types Packaging limit for heat-treated fermented milk products as of 2024 A rising star: Kefir PROSPECTS AND OPPORTUNITIES Consumption of probiotic foods is expected to increase further Price competition is expected to intensify The cultural importance of fermented food types in Turkish cuisine is expected to help sustain popularity CATEGORY DATA Table 57 Sales of Yoghurt and Sour Milk Products by Category: Volume 2019-2024 Table 58 Sales of Yoghurt and Sour Milk Products by Category: Value 2019-2024 Table 59 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2019-2024 Table 60 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2019-2024 Table 61 Sales of Flavoured Yoghurt by Flavour: Rankings 2019-2024 Table 62 NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2020-2024 Table 63 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2021-2024 Table 64 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2019-2024 Table 65 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2024-2029 Table 66 [Forecast Sales of Yoghurt and Sour Milk Products by Category: Value 2024-2029 Table 67 [Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2024-2029 Table 68 [Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2024-2029

OTHER DAIRY IN TURKEY **KEY DATA FINDINGS** 2024 DEVELOPMENTS Growing consumer demand for healthier products benefits category performance Currency devaluation continues to influence hikes in unit prices Strong discounters continue to push private label PROSPECTS AND OPPORTUNITIES Other dairy is expected to see strong retail volume CAGRs amid a level of economic stabilisation and new product developments Private label to remain a robust and developing arm of discounters Coffee additives to lose ground to alternatives while cream exhibits robustness CATEGORY DATA Table 69 Sales of Other Dairy by Category: Volume 2019-2024 Table 70 Sales of Other Dairy by Category: Value 2019-2024 Table 71 Sales of Other Dairy by Category: % Volume Growth 2019-2024 Table 72 Sales of Other Dairy by Category: % Value Growth 2019-2024 Table 73 Sales of Cream by Type: % Value 2019-2024 Table 74 NBO Company Shares of Other Dairy: % Value 2020-2024 Table 75 LBN Brand Shares of Other Dairy: % Value 2021-2024 Table 76 Distribution of Other Dairy by Format: % Value 2019-2024 Table 77 Forecast Sales of Other Dairy by Category: Volume 2024-2029 Table 78 [Forecast Sales of Other Dairy by Category: Value 2024-2029 Table 79 [Forecast Sales of Other Dairy by Category: % Volume Growth 2024-2029 Table 80 □Forecast Sales of Other Dairy by Category: % Value Growth 2024-2029 PLANT-BASED DAIRY IN TURKEY **KEY DATA FINDINGS** 2024 DEVELOPMENTS Plant-based dairy grows demand despite high and rising prices "Other" plant-based milks gain momentum through flavour, nutrition and functional aspects Retail e-commerce continues to gain ground on supermarkets PROSPECTS AND OPPORTUNITIES Rising popularity of plant-based dairy to see grocery retailers and manufacturers spring into action Further growth opportunities for e-commerce in plant-based dairy Consumers are becoming increasingly conscious of the environmental impact of their dietary choices CATEGORY DATA Table 81 Sales of Plant-Based Dairy by Category: Value 2019-2024 Table 82 Sales of Plant-Based Dairy by Category: % Value Growth 2019-2024 Table 83 Sales of Other Plant-Based Milk by Type: % Value 2021-2024 Table 84 NBO Company Shares of Plant-Based Dairy: % Value 2020-2024 Table 85 LBN Brand Shares of Plant-Based Dairy: % Value 2021-2024 Table 86 Distribution of Plant-Based Dairy by Format: % Value 2019-2024 Table 87 Forecast Sales of Plant-Based Dairy by Category: Value 2024-2029 Table 88 Forecast Sales of Plant-Based Dairy by Category: % Value Growth 2024-2029



Dairy Products and Alternatives in Turkey

Market Direction | 2024-08-21 | 74 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

| Select license | License | | Price |
|----------------|--------------------------------|-------|----------|
| | Single User Licence | | €2150.00 |
| | Multiple User License (1 Site) | | €4300.00 |
| | Multiple User License (Global) | | €6450.00 |
| | | VAT | |
| | | Total | |

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| Email* | Phone* | |
|---------------|-------------------------------|------------|
| First Name* | Last Name* | |
| Job title* | | |
| Company Name* | EU Vat / Tax ID / NIP number* | |
| Address* | City* | |
| Zip Code* | Country* | |
| | Date | 2025-05-03 |
| | Signature | |
| | | |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com