

Dairy Products and Alternatives in Bolivia

Market Direction | 2024-08-05 | 62 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2150.00
- Multiple User License (1 Site) €4300.00
- Multiple User License (Global) €6450.00

Report description:

In 2024, dairy products and alternatives in Bolivia is set to experience moderate growth in retail volume sales and slightly more dynamic growth in value terms, influenced by price adjustments in certain products due to internal economic factors. The country's economic landscape has been impacted by a decline in international reserves following several years of hydrocarbon subsidies and a reduction in natural gas exports. These factors have contributed to a dollar shortage, directly affecting ba...

Euromonitor International's Dairy Products and Alternatives in Bolivia report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Baby Food, Dairy, Plant-based Dairy.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Dairy Products and Alternatives market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Dairy Products and Alternatives in Bolivia
Euromonitor International
August 2024

List Of Contents And Tables

DAIRY PRODUCTS AND ALTERNATIVES IN BOLIVIA

EXECUTIVE SUMMARY

Dairy products and alternatives in 2024: The big picture
Key trends in 2024
Competitive Landscape
Channel developments
What next for dairy products and alternatives?

MARKET DATA

Table 1 Sales of Dairy Products and Alternatives by Category: Value 2019-2024
Table 2 Sales of Dairy Products and Alternatives by Category: % Value Growth 2019-2024
Table 3 NBO Company Shares of Dairy Products and Alternatives: % Value 2020-2024
Table 4 LBN Brand Shares of Dairy Products and Alternatives: % Value 2021-2024
Table 5 Penetration of Private Label by Category: % Value 2019-2024
Table 6 Distribution of Dairy Products and Alternatives by Format: % Value 2019-2024
Table 7 Forecast Sales of Dairy Products and Alternatives by Category: Value 2024-2029
Table 8 Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 Research Sources

BABY FOOD IN BOLIVIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

The struggle of baby food in Bolivia
Milk formula, a reliable category in baby food
Government subsidy for infant nutrition

PROSPECTS AND OPPORTUNITIES

Bolivia's first breast milk bank: Implications for infant nutrition and industry collaboration
Growing opportunities for complementary baby foods
Challenges and opportunities for baby food

CATEGORY DATA

Table 9 Sales of Baby Food by Category: Volume 2019-2024
Table 10 Sales of Baby Food by Category: Value 2019-2024
Table 11 Sales of Baby Food by Category: % Volume Growth 2019-2024
Table 12 Sales of Baby Food by Category: % Value Growth 2019-2024
Table 13 NBO Company Shares of Baby Food: % Value 2020-2024
Table 14 LBN Brand Shares of Baby Food: % Value 2021-2024
Table 15 Distribution of Baby Food by Format: % Value 2019-2024
Table 16 Forecast Sales of Baby Food by Category: Volume 2024-2029
Table 17 Forecast Sales of Baby Food by Category: Value 2024-2029
Table 18 □Forecast Sales of Baby Food by Category: % Volume Growth 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 □Forecast Sales of Baby Food by Category: % Value Growth 2024-2029

BUTTER AND SPREADS IN BOLIVIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Increased demand for butter in basic consumption

Pil Andina SA leads butter

Alicorp SA dominates margarine and cooking fats

PROSPECTS AND OPPORTUNITIES

Innovation in flavours and accessibility of margarines and butters

Niche premium and healthy butter alternatives

Bolivia's growing milk production and the rise of butter sales

CATEGORY DATA

Table 20 Sales of Butter and Spreads by Category: Volume 2019-2024

Table 21 Sales of Butter and Spreads by Category: Value 2019-2024

Table 22 Sales of Butter and Spreads by Category: % Volume Growth 2019-2024

Table 23 Sales of Butter and Spreads by Category: % Value Growth 2019-2024

Table 24 NBO Company Shares of Butter and Spreads: % Value 2020-2024

Table 25 LBN Brand Shares of Butter and Spreads: % Value 2021-2024

Table 26 Distribution of Butter and Spreads by Format: % Value 2019-2024

Table 27 Forecast Sales of Butter and Spreads by Category: Volume 2024-2029

Table 28 Forecast Sales of Butter and Spreads by Category: Value 2024-2029

Table 29 □Forecast Sales of Butter and Spreads by Category: % Volume Growth 2024-2029

Table 30 □Forecast Sales of Butter and Spreads by Category: % Value Growth 2024-2029

CHEESE IN BOLIVIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Cheese consumption in Bolivia continues to rise despite production challenges

Artisanal cheese dominates sales in Bolivia

Pil Andina SA leads cheese in Bolivia with quality differentiation strategy

PROSPECTS AND OPPORTUNITIES

Migration to bulk cheeses

Growing availability of innovative cheeses

Spreadable cheeses increase in popularity

CATEGORY DATA

Table 31 Sales of Cheese by Category: Volume 2019-2024

Table 32 Sales of Cheese by Category: Value 2019-2024

Table 33 Sales of Cheese by Category: % Volume Growth 2019-2024

Table 34 Sales of Cheese by Category: % Value Growth 2019-2024

Table 35 Sales of Spreadable Cheese by Type: % Value 2019-2024

Table 36 Sales of Soft Cheese by Type: % Value 2019-2024

Table 37 Sales of Hard Cheese by Type: % Value 2019-2024

Table 38 NBO Company Shares of Cheese: % Value 2020-2024

Table 39 LBN Brand Shares of Cheese: % Value 2021-2024

Table 40 □Distribution of Cheese by Format: % Value 2019-2024

Table 41 □Forecast Sales of Cheese by Category: Volume 2024-2029

Table 42 □Forecast Sales of Cheese by Category: Value 2024-2029

Table 43 □Forecast Sales of Cheese by Category: % Volume Growth 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 44 □Forecast Sales of Cheese by Category: % Value Growth 2024-2029

DRINKING MILK PRODUCTS IN BOLIVIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Increasing milk consumption in Bolivia

Pil Andina SA leads drinking milk products

Emerging concept of branded stores prove popular

PROSPECTS AND OPPORTUNITIES

Government promotion of drinking milk products

Potential for innovation in goat milk production

Rising demand for lactose-free and fat-free shelf-stable milk

CATEGORY DATA

Table 45 Sales of Drinking Milk Products by Category: Volume 2019-2024

Table 46 Sales of Drinking Milk Products by Category: Value 2019-2024

Table 47 Sales of Drinking Milk Products by Category: % Volume Growth 2019-2024

Table 48 Sales of Drinking Milk Products by Category: % Value Growth 2019-2024

Table 49 NBO Company Shares of Drinking Milk Products: % Value 2020-2024

Table 50 LBN Brand Shares of Drinking Milk Products: % Value 2021-2024

Table 51 Distribution of Drinking Milk Products by Format: % Value 2019-2024

Table 52 Forecast Sales of Drinking Milk Products by Category: Volume 2024-2029

Table 53 Forecast Sales of Drinking Milk Products by Category: Value 2024-2029

Table 54 □Forecast Sales of Drinking Milk Products by Category: % Volume Growth 2024-2029

Table 55 □Forecast Sales of Drinking Milk Products by Category: % Value Growth 2024-2029

YOGHURT AND SOUR MILK PRODUCTS IN BOLIVIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Growth of yoghurt consumption in Bolivia

Pil Andina SA maintains leadership in yoghurt sales

Promotion of economical yoghurt formats for specific consumers

PROSPECTS AND OPPORTUNITIES

Push for probiotics and immune-boosting nutrition

Rise of Greek yoghurt and protein-packed varieties

Government promotion of product innovation in dairy

CATEGORY DATA

Table 56 Sales of Yoghurt and Sour Milk Products by Category: Volume 2019-2024

Table 57 Sales of Yoghurt and Sour Milk Products by Category: Value 2019-2024

Table 58 Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2019-2024

Table 59 Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2019-2024

Table 60 Sales of Flavoured Yoghurt by Flavour: Rankings 2019-2024

Table 61 NBO Company Shares of Yoghurt and Sour Milk Products: % Value 2020-2024

Table 62 LBN Brand Shares of Yoghurt and Sour Milk Products: % Value 2021-2024

Table 63 Distribution of Yoghurt and Sour Milk Products by Format: % Value 2019-2024

Table 64 Forecast Sales of Yoghurt and Sour Milk Products by Category: Volume 2024-2029

Table 65 □Forecast Sales of Yoghurt and Sour Milk Products by Category: Value 2024-2029

Table 66 □Forecast Sales of Yoghurt and Sour Milk Products by Category: % Volume Growth 2024-2029

Table 67 □Forecast Sales of Yoghurt and Sour Milk Products by Category: % Value Growth 2024-2029

OTHER DAIRY IN BOLIVIA

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

KEY DATA FINDINGS

2024 DEVELOPMENTS

Condensed and evaporated milk faces challenges due to import dependency and rising prices

Pil Andina SA expands its sales in other dairy and cream categories

Nestle Bolivia Srl faces challenges in other dairy sales due to de-dollarisation

PROSPECTS AND OPPORTUNITIES

Coffee whiteners impacted by economic context; Starbucks non-dairy dreamer enters niche market

The evolution of jelly consumption from home-made to ready-to-eat

The growing problem of smuggling and counterfeiting in the condensed and evaporated milk market

CATEGORY DATA

Table 68 Sales of Other Dairy by Category: Volume 2019-2024

Table 69 Sales of Other Dairy by Category: Value 2019-2024

Table 70 Sales of Other Dairy by Category: % Volume Growth 2019-2024

Table 71 Sales of Other Dairy by Category: % Value Growth 2019-2024

Table 72 Sales of Cream by Type: % Value 2019-2024

Table 73 NBO Company Shares of Other Dairy: % Value 2020-2024

Table 74 LBN Brand Shares of Other Dairy: % Value 2021-2024

Table 75 Distribution of Other Dairy by Format: % Value 2019-2024

Table 76 Forecast Sales of Other Dairy by Category: Volume 2024-2029

Table 77 □Forecast Sales of Other Dairy by Category: Value 2024-2029

Table 78 □Forecast Sales of Other Dairy by Category: % Volume Growth 2024-2029

Table 79 □Forecast Sales of Other Dairy by Category: % Value Growth 2024-2029

PLANT-BASED DAIRY IN BOLIVIA

KEY DATA FINDINGS

2024 DEVELOPMENTS

Growth of plant-based dairy products led by domestic production

Dominance of soy milk in plant-based dairy

De-dollarisation forces Ades brand to withdraw its soy milk and almond milk

PROSPECTS AND OPPORTUNITIES

Expansion of imported brands

Impostor Milk ? Organic Amazon almond-based milk diversifies to boost sales

Local Japanese population behind demand for plant-based cheese

CATEGORY DATA

Table 80 Sales of Plant-Based Dairy by Category: Value 2019-2024

Table 81 Sales of Plant-Based Dairy by Category: % Value Growth 2019-2024

Table 82 NBO Company Shares of Plant-Based Dairy: % Value 2020-2024

Table 83 LBN Brand Shares of Plant-Based Dairy: % Value 2021-2024

Table 84 Distribution of Plant-Based Dairy by Format: % Value 2019-2024

Table 85 Forecast Sales of Plant-Based Dairy by Category: Value 2024-2029

Table 86 Forecast Sales of Plant-Based Dairy by Category: % Value Growth 2024-2029

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Dairy Products and Alternatives in Bolivia

Market Direction | 2024-08-05 | 62 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€2150.00
	Multiple User License (1 Site)	€4300.00
	Multiple User License (Global)	€6450.00
	VAT	
	Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-06"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com