

Cigars, Cigarillos and Smoking Tobacco in Switzerland

Market Direction | 2024-08-16 | 29 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €995.00
- Multiple User License (1 Site) €1990.00
- Multiple User License (Global) €2985.00

Report description:

Following exceptional growth in retail volume sales of cigars and cigarillos in Switzerland at the peak of the COVID-19 pandemic in 2020, the category saw an easing of growth in 2021 and 2022, before turning to decline in 2023. Nevertheless, volume sales of cigars remained higher in 2023 than the 2020 level. Many smokers consider cigar smoking as an occasional indulgence rather than a daily necessity, and are less likely to try to quit smoking or to reduce their consumption than cigarette smoker...

Euromonitor International's Cigars, Cigarillos and Smoking Tobacco in Switzerland report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Cigars and Cigarillos, Smoking Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cigars, Cigarillos and Smoking Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Cigars, Cigarillos and Smoking Tobacco in Switzerland Euromonitor International August 2024

List Of Contents And Tables

CIGARS, CIGARILLOS AND SMOKING TOBACCO IN SWITZERLAND

KEY DATA FINDINGS

2023 DEVELOPMENTS

Despite turning to decline, volume sales of cigars and cigarillos remain resilient

Premiumisation in cigars limits value decline

Smoking tobacco fares better, with pipe tobacco even returning to volume growth

PROSPECTS AND OPPORTUNITIES

Various challenges will contribute to continued decline for cigars and cigarillos

Flavoured products and e-commerce likely to be considered to stem decline

Players likely to focus on the premium segment in fine cut tobacco

CATEGORY DATA

Table 1 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2018-2023

Table 2 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2018-2023

Table 3 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2018-2023

Table 4 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2018-2023

Table 5 Sales of Cigars by Size: % Volume 2018-2023

Table 6 Sales of Cigarillos by Price Platform 2018-2023

Table 7 NBO Company Shares of Cigars and Cigarillos: % Volume 2019-2023

Table 8 LBN Brand Shares of Cigars and Cigarillos: % Volume 2020-2023

Table 9 NBO Company Shares of Cigars: % Volume 2019-2023

Table 10 ☐LBN Brand Shares of Cigars: % Volume 2020-2023

Table 11 ☐NBO Company Shares of Cigarillos: % Volume 2019-2023

Table 12 ∏LBN Brand Shares of Cigarillos: % Volume 2020-2023

Table 13 NBO Company Shares of Smoking Tobacco: % Volume 2019-2023

Table 14 ∏LBN Brand Shares of Smoking Tobacco: % Volume 2020-2023

Table 15 ☐NBO Company Shares of Pipe Tobacco: % Volume 2019-2023

Table 16 [LBN Brand Shares of Pipe Tobacco: % Volume 2020-2023

Table 17 ☐NBO Company Shares of Fine Cut Tobacco: % Volume 2019-2023

Table 18 \square LBN Brand Shares of Fine Cut Tobacco: % Volume 2020-2023

Table 19 □Distribution of Cigars and Cigarillos by Format: % Volume 2018-2023

Table 20 ☐ Distribution of Smoking Tobacco by Format: % Volume 2018-2023

Table 21 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2023-2028

Table 22 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2023-2028

Table 23 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2023-2028

Table 24 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2023-2028

TOBACCO IN SWITZERLAND

EXECUTIVE SUMMARY

Tobacco in 2023: The big picture

Key trends

Competitive landscape

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 25 Number of Adult Smokers by Gender 2018-2023

MARKET DATA

Table 26 Sales of Tobacco by Category: Volume 2018-2023

Table 27 Sales of Tobacco by Category: Value 2018-2023

Table 28 Sales of Tobacco by Category: % Volume Growth 2018-2023

Table 29 Sales of Tobacco by Category: % Value Growth 2018-2023

Table 30 Forecast Sales of Tobacco by Category: Volume 2023-2028

Table 31 Forecast Sales of Tobacco by Category: Value 2023-2028

Table 32 Forecast Sales of Tobacco by Category: % Volume Growth 2023-2028

Table 33 Forecast Sales of Tobacco by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 2 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Cigars, Cigarillos and Smoking Tobacco in Switzerland

Market Direction | 2024-08-16 | 29 pages | Euromonitor

Select license	License				Price
Select license	Single User Licence			€995.00	
	Multiple User License (1 Site)			€1990.00	
	Multiple User License (Global)			€2985.00	
				VAT	
				Total	
		٦.			
Email*		Phone*			
		_			
First Name*] Phone*] Last Name*			
First Name* ob title*		Last Name*			
First Name* ob title*		_	/ NIP number*		
First Name* lob title* Company Name*		Last Name*	/ NIP number*		
First Name* ob title* Company Name* Address*		Last Name* BU Vat / Tax ID	/ NIP number*		
Email* First Name* Job title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com