

## **Certified Gemstones Market Research Report Forecast to 2032**

Market Report | 2024-08-02 | 120 pages | Market Research Future

### **AVAILABLE LICENSES:**

- Single User Price \$4950.00
- Enterprisewide Price \$7250.00

### **Report description:**

Certified Gemstones Market Research Report Information By Gemstones Type (Emerald, Pearl, Ruby, Sapphire, Other Gemstones), Category (Natural, Synthetic), By Distribution Channel (Store, Non-Store), By End-Users (Jewelry and Ornaments, Luxury Arts) And By Region (North America, Europe, Asia-Pacific, and Middle East and Africa, South America) - Forecast Till 2032

#### Market Synopsis

The market size for certified gemstones was estimated at USD 9992.1 million in 2023. According to projections, the Certified Gemstones market industry will expand at a compound annual growth rate (CAGR) of 4.52% from USD 10497.70 million in 2024 to USD 14951.25 million by 2032. The global market for certified gemstones is being driven by consumer preferences for trendy products, an increase in astrological applications, and expanding availability in a varied range.

The market for gemstones, which was once exclusive to collectors and aristocracy, has seen a radical upsurge recently due to the alluring interaction between classic beauty and the whims of fashion. The strong influence of consumer tastes, especially the desire for contemporary products, lies at the heart of this issue. Previously considered only for their inherent value, gemstones are now highly dependent on other variables that determine their appeal. The gemstone market is changing as a result of strong trend-setting forces such as pop culture references, celebrity sponsorships, and bold runway statements. Fashion trends can propel a particular gem into the spotlight and influence demand, prices, and even mining procedures. Fashion trends are best illustrated by high-profile events and adopted by style icons.

A single photo of a well-known person wearing a gemstone can become an overnight phenomenon thanks to the trend-setting influence of celebrities. Additionally, films and television programs add to the cultural narrative surrounding gemstones, expanding their appeal outside of the fashion world and drawing in new viewers.

#### Insights on Market Segments

Emerald, pearl, ruby, sapphire, and other gemstones are included in the Certified Gemstones Market segmentation based on gemstone type.

Natural and synthetic are included in the category-based market segmentation.

The store-based and non-store-based segments of the certified gemstones market are based on the distribution channel.

Jewelry & ornaments and luxury arts are included in the market segmentation based on end users.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

With a predicted market size of \$5,337.6 million in 2032 and a stable development trajectory with a CAGR of 4.01%, North America is expected to continue leading the way. This continued growth is fueled by the ongoing need in the North American market for certified gemstones, especially in the jewelry and ornamental markets where customers show a preference for these valuable stones.

Europe is expected to have a compound annual growth rate (CAGR) of 3.93%, with a predicted market value of \$3,513.5 million in 2032. The European market is still expanding, which is evidence of the long-lasting consumer demand for certified gemstones, which may be used in a variety of high-end and creative applications.

Asia-Pacific is a significant growth driver, with a projected market value of \$4,186.3 million in 2032 and a notable compound annual growth rate of 5.98%. This explosive expansion is driven by the region's rising wealth as well as a growing demand for certified gemstones, making Asia-Pacific an important player in the world market.

With a compound annual growth rate (CAGR) of 4.97%, the Middle East and Africa area is expected to reach a market value of \$1,229.0 million in 2032. This increase highlights the growing demand for certified gemstones in the area due to their cultural significance and the growing number of consumers who understand the worth and appeal of these priceless stones.

### Principal Players

Among the major companies involved in the Certified Gemstones Market are Gemfields (United Kingdom), TanzaniteOne (Tanzania), Muzo Emeralds (Colombia), Gemporia (United States), and GemSelect (United States).

## Table of Contents:

### TABLE OF CONTENTS

1 EXECUTIVE SUMMARY	17
2 MARKET INTRODUCTION	19
2.1 DEFINITION	19
2.2 SCOPE OF THE STUDY	19
2.3 RESEARCH OBJECTIVE	19
2.4 MARKET STRUCTURE	20
3 RESEARCH METHODOLOGY	21
3.1 OVERVIEW	21
3.2 DATA FLOW	24
3.2.1 DATA MINING PROCESS	24
3.3 PURCHASED DATABASE:	25
3.4 SECONDARY SOURCES:	26
3.4.1 SECONDARY RESEARCH DATA FLOW:	27
3.5 PRIMARY RESEARCH:	28
3.5.1 PRIMARY RESEARCH DATA FLOW:	29
3.5.2 PRIMARY RESEARCH: NUMBER OF INTERVIEWS CONDUCTED	30
3.5.3 PRIMARY RESEARCH: REGIONAL COVERAGE	30
3.6 APPROACHES FOR MARKET SIZE ESTIMATION:	31
3.6.1 REVENUE ANALYSIS APPROACH	31
3.7 DATA FORECASTING	32
3.7.1 DATA FORECASTING TECHNIQUE	32
3.8 DATA MODELING	33
3.8.1 MICROECONOMIC FACTOR ANALYSIS:	33
3.8.2 DATA MODELING:	34

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

3.9 TEAMS AND ANALYST CONTRIBUTION	37
4 MARKET DYNAMICS	38
4.1 INTRODUCTION	38
4.2 DRIVERS	38
4.2.1 CUSTOMER'S PREFERENCE TOWARD TRENDY PRODUCTS	38
4.2.2 SURGE IN USAGE IN ASTROLOGY	39
4.2.3 GROWING AVAILABILITY IN VARIED RANGE	39
4.3 RESTRAINTS	40
4.3.1 HIGH PRICES OF GENUINE PRODUCTS AND COUNTERFEITING PRODUCTS WITH DUPLICATE CERTIFICATIONS	40
4.4 OPPORTUNITIES	41
4.4.1 GOVERNMENT LONG TERM HEALTH PLANS	41
5 MARKET FACTOR ANALYSIS	42
5.1 SUPPLY CHAIN ANALYSIS	42
5.2 PORTER FIVE FORCES	44
5.2.1 BARGAINING POWER OF SUPPLIERS	44
5.2.2 BARGAINING POWER OF BUYERS	44
5.2.3 THREAT OF NEW ENTRANTS	44
5.2.4 THREAT OF SUBSTITUTES	45
5.2.5 INTENSITY OF RIVALRY	45
5.3 IMPACT ANALYSIS OF COVID-19	45
5.4 NUMBER OF GEMSTONE CERTIFICATES (000' UNITS)	46
5.5 LIST OF CERTIFICATION COMPANIES	47
6 CERTIFIED GEMSTONES MARKET, BY GEMSTONES TYPE	50
6.1 INTRODUCTION	50
6.2 EMERALD	51
6.3 PEARL	52
6.4 RUBY	53
6.5 SAPPHIRE	54
6.6 OTHER GEMSTONES	55
7 CERTIFIED GEMSTONES MARKET, BY CATEGORY	57
7.1 NATURAL	59
7.2 SYNTHETIC	60
8 CERTIFIED GEMSTONES MARKET, BY DISTRIBUTION CHANNEL	61
8.1 STORE	62
8.2 NON-STORE	63
9 CERTIFIED GEMSTONES MARKET, BY END-USERS	64
9.1 JEWELRY AND ORNAMENTS	65
9.2 LUXURY ARTS	65
10 CERTIFIED GEMSTONES MARKET, BY REGION	66
10.1 OVERVIEW	66
10.2 NORTH AMERICA	67
10.2.1 U.S.	71
10.2.2 CANADA	72
10.3 EUROPE	73
10.3.1 GERMANY	75
10.3.2 FRANCE	76
10.3.3 U.K.	77

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

10.3.4	SPAIN	78
10.3.5	ITALY	79
10.3.6	ROE	80
10.4	ASIA-PACIFIC	82
10.4.1	CHINA	84
10.4.2	INDIA	85
10.4.3	JAPAN	86
10.4.4	SOUTH KOREA	87
10.4.5	AUSTRALIA	88
10.4.6	ROAPAC	89
10.5	MIDDLE EAST AND AFRICA	91
10.5.1	GCC	93
10.5.2	ROMEA	94
10.6	SOUTH AMERICA	96
10.6.1	BRAZIL	98
10.6.2	MEXICO	99
10.6.3	ROSA	100
11	COMPETITIVE LANDSCAPE	102
11.1	MARKET STRATEGY ANALYSIS	102
11.2	COMPETITOR DASHBOARD	104
12	COMPANY PROFILES	105
12.1	GEMFIELDS	105
12.1.1	COMPANY OVERVIEW	105
12.1.2	PRODUCTS OFFERED	105
12.1.3	KEY DEVELOPMENTS	106
12.1.4	SWOT ANALYSIS	106
12.1.5	KEY STRATEGIES	106
12.2	TANZANITEONE	108
12.2.1	COMPANY OVERVIEW	108
12.2.2	PRODUCTS OFFERED	108
12.2.3	KEY DEVELOPMENTS	108
12.2.4	SWOT ANALYSIS	109
12.2.5	KEY STRATEGIES	109
12.3	MUZO EMERALDS	111
12.3.1	COMPANY OVERVIEW	111
12.3.2	PRODUCTS OFFERED	111
12.3.3	KEY DEVELOPMENTS	112
12.3.4	SWOT ANALYSIS	113
12.3.5	KEY STRATEGIES	113
12.4	GEMPORIA	114
12.4.1	COMPANY OVERVIEW	114
12.4.2	PRODUCTS OFFERED	114
12.4.3	KEY DEVELOPMENTS	115
12.4.4	SWOT ANALYSIS	115
12.4.5	KEY STRATEGIES	116
12.5	GEMSELECT	117
12.5.1	COMPANY OVERVIEW	117

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

12.5.2 PRODUCTS OFFERED	117
12.5.3 KEY DEVELOPMENTS	117
12.5.4 SWOT ANALYSIS	118
12.5.5 KEY STRATEGIES	118

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Certified Gemstones Market?Research Report Forecast to 2032

Market Report | 2024-08-02 | 120 pages | Market Research Future

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Price	\$4950.00
	Enterprisewide Price	\$7250.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-12"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com