

Veterinary Surgical Procedures Market Size, Share & Trends by Surgery Type (Spaying/Neutering, Dental, Soft Tissue, Orthopedic, Ophthalmic, Neurosurgery), Animal Type (Small Animals & Large Animals), End User (Hospitals, Clinics, Laboratory) - Global Forecast to 2029

Market Report | 2024-08-05 | 264 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The global veterinary surgical procedures market is projected to reach 67.8 billion in 2029 from USD 48.3 billion in 2024, at a CAGR of 7.0% between 2024 and 2029.

The market is anticipated to grow as a result of development continuous advancements in medical devices. Chronic diseases like kidney diseases, liver diseases and cancer are becoming increasingly common globally.

These conditions often require surgical intervention, leading to a higher demand for surgical procedures, including suction instruments which is expected to drive the market growth.

On the other hand, advanced veterinary surgical procedures, particularly those with features advanced surgical types of equipment, can be expensive for hospitals and surgical centers to purchase which is expected to limit market growth to a certain extent.

"Based on the procedure type, the spaying/neutering segment is expected to grow by the highest CAGR in the veterinary surgical procedures market."

Suction removes blood, fluids, and debris from the surgical site, allowing the surgeon a clear view of the underlying anatomy.

Spaying female pets significantly reduces their risk of mammary tumors and eliminates the chance of uterine and ovarian cancers, especially if done before the first heat cycle. Knowing the benefits of spaying and neutering, which include reducing the risk of certain cancers and behavioral problems, an increasing number of pet owners are choosing these procedures. Additionally, most animal shelters and animal rescue facilities encourage and sometimes necessitate spaying or neutering to prevent

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

overpopulation and reduce the number of homeless animals in their care. Low-cost or free spay/neuter programs from different municipalities and non-profit organizations increase accessibility of the procedure for many more. Neutering males eliminates testicular cancer and reduces the risk of prostate issues which is expected to drive the market growth.

"The dog segment in animal type segment is expected to grow with the highest CAGR in the veterinary surgical procedures market."

Veterinary medicine has made significant advancements in recent years. New surgical techniques and technologies have made it possible to perform more complex surgeries on dogs, with a higher rate of success and faster recovery times. More people are owning pets than ever before, and they are also willing to spend more money on their pet's health care. This makes surgery a more viable option for a wider range of conditions which is expected to drive the market growth.

"Based on the end user, Veterinary hospitals segment is expected to grow by the highest CAGR in the veterinary surgical procedures market.

Veterinary surgical procedures offer a multitude of advantages in hospitals and clinics, contributing to a safer, more efficient, and potentially less invasive surgical environment also veterinary surgical procedures are a cornerstone of modern surgical practice, promoting a safe, efficient, and potentially less invasive surgical experience for both animals and healthcare providers. Betterments in veterinary medicine and new surgical methods make more conditions easier and more effective to treat, increasing the demand for surgical interventions. As people start to consider their pets as family, they are more willing to make investments in their health, including choosing surgical solutions for various diseases. Another important factor is the rise in the number of pet insurance covers available, making veterinary surgeries more affordable and accessible which is expected to drive the veterinary surgical procedures market.

"Asia Pacific to grow with the highest CAGR in the veterinary surgical procedures market during the forecast period."

People in Asia are increasingly keeping companion animals like dogs and cats. This rise in pet ownership creates a larger pool of animals that might require surgery at some point in their lives. As economies in many Asian countries develop, people have more money to spend on their pets' well-being. This includes preventative care and surgical procedures when necessary. Also there's a growing awareness of animal health and welfare in Asia. Pet owners are becoming more informed about the benefits of veterinary which is expected to drive the market growth in Asia Pacific region.

A breakdown of the primary participants (supply-side) for the veterinary surgical procedures market referred to for this report is provided below:

-□By Company Type: Tier 1- 50%, Tier 2 -35%, and Tier 3- 15%

-□By Designation: C-level-35%, Director Level-40%, and Others-25%

-□By Region: North America-35%, Europe-20%, Asia Pacific-10%, Latin America- 20%, Middle East & Africa - 15%.

Prominent players in the veterinary surgical procedures market Ethicon, Inc. (US), Cardinal Health, Inc. (US), ICU Medical, Inc. (US), Medtronic Plc (Ireland), BD Animal Health (US), B. Braun Vet Care GmbH (Germany), Integra LifeSciences Holdings Corporation (US), STERIS Plc (Ireland), Neogen Corporation (US), Baxter International Inc. (US), Covetrus, Inc. (US), Jorgensen Laboratories, Inc. (US), Surgical Holdings Veterinary. (UK), Kshama Surgical Pvt. Ltd. (India), Eickemeyer KG. (Germany), Nonin Medical, Inc. (US), Avalon Medical (US), Infiniti Medical. (US), Dispomed Ltd (Canada), World Precision Instruments. (US), Jalal Surgical (Pakistan), GerVetUSA. (US), Naugra Medical (India), Chun Tara Industries. (India), Sklar Surgical Instruments. (US)

Research Coverage:

The report analyzes the veterinary surgical procedures market and aims at estimating the market size and future growth potential of this market based on various segments such as type, usability, application, end user and region. The report also includes a competitive analysis of the key players in this market along with their company profiles, product/service offerings, recent

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

developments, and key market strategies.

Reasons to Buy the Report

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall veterinary surgical procedures market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report provides insights into the following pointers:

- Analysis of key drivers (growth in the companion animal population, growing demand for pet insurance and rising animal health expenditure, growing number of veterinary practitioners), restraints (rising pet care costs, high costs of veterinary surgical equipment and procedures), opportunities (untapped emerging markets, advancements in veterinary surgery) and challenges (lack of animal healthcare awareness in emerging countries, shortage of veterinary practitioners in developing countries)
- Market Penetration: It includes extensive information on product portfolios offered by the major players in the global veterinary surgical procedures market. The report includes various segments in market procedure type, animal type, end user and region
- Product Enhancement/Innovation: Comprehensive details about new product launches and anticipated trends in the global veterinary surgical procedures market.
- Market Development: Thorough knowledge and analysis of the profitable rising markets procedure type, animal type, end user and region
- Market Diversification: Comprehensive information about newly launched product and services, expanding markets, current advancements, and investments in the global veterinary surgical procedures market.
- Competitive Assessment: Thorough evaluation of the market shares, growth plans, offerings of product and services, and capacities of the major competitors in the global veterinary surgical procedures market.

Table of Contents:

1□INTRODUCTION□	23
1.1□STUDY OBJECTIVES□	23
1.2□MARKET DEFINITION□	23
1.2.1□INCLUSIONS AND EXCLUSIONS□	23
1.3□MARKET SCOPE□	24
1.3.1□MARKETS COVERED□	24
1.3.2□YEARS CONSIDERED□	25
1.3.3□CURRENCY CONSIDERED□	25
1.4□STAKEHOLDERS□	25
2□RESEARCH METHODOLOGY□	27
2.1□RESEARCH DATA□	27
2.2□MARKET SIZE ESTIMATION□	33
2.3□MARKET BREAKDOWN AND DATA TRIANGULATION□	38
2.4□MARKET SHARE ESTIMATION□	40
2.5□STUDY ASSUMPTIONS□	40
2.6□MARKET SHARE ANALYSIS□	40
2.7□LIMITATIONS□	41
2.7.1□METHODOLOGY-RELATED LIMITATIONS□	41
2.7.2□SCOPE-RELATED LIMITATIONS□	41
2.8□RISK ASSESSMENT□	41
3□EXECUTIVE SUMMARY□	42
4□PREMIUM INSIGHTS□	45

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.1	VETERINARY SURGICAL PROCEDURES MARKET OVERVIEW	45
4.2	ASIA PACIFIC: VETERINARY SURGICAL PROCEDURES MARKET, BY ANIMAL TYPE	46
4.3	VETERINARY SURGICAL PROCEDURES MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES	47
4.4	VETERINARY SURGICAL PROCEDURES MARKET, BY REGION	47
4.5	VETERINARY SURGICAL PROCEDURES MARKET: DEVELOPED MARKETS VS. EMERGING ECONOMIES	48
5	MARKET OVERVIEW	49
5.1	INTRODUCTION	49
5.2	MARKET DYNAMICS	49
5.2.1	DRIVERS	50
5.2.1.1	Rising companion animal population	50
5.2.1.2	Growing demand for pet insurance and rising animal health expenditure	51
5.2.1.3	Growing number of veterinary practitioners	53
5.2.2	RESTRAINTS	53
5.2.2.1	Rising pet care costs	53
5.2.2.2	High costs of veterinary surgical equipment and procedures	54
5.2.3	OPPORTUNITIES	55
5.2.3.1	Untapped emerging markets	55
5.2.3.2	Advancements in veterinary surgery	56
5.2.4	CHALLENGES	57
5.2.4.1	Lack of animal healthcare awareness in emerging countries	57
5.2.4.2	Shortage of veterinary practitioners in developing countries	57
5.3	INDUSTRY TRENDS	58
5.3.1	GROWING SCALE OF VETERINARY BUSINESSES	58
5.3.2	TELEMEDICINE AND REMOTE MONITORING EQUIPMENT	58
5.4	ECOSYSTEM ANALYSIS	59
5.5	VALUE CHAIN ANALYSIS	60
5.6	SUPPLY CHAIN ANALYSIS	61
5.7	TECHNOLOGY ANALYSIS	63
5.7.1	KEY TECHNOLOGIES	63
5.7.1.1	Big Data and Animal Wearable Devices	63
5.7.2	COMPLEMENTARY TECHNOLOGIES	63
5.7.2.1	Navigation and Visualization Systems	63
5.7.2.2	Computer-assisted surgery (CAS)	64
5.8	PORTER'S FIVE FORCES ANALYSIS	64
5.8.1	THREAT OF NEW ENTRANTS	65
5.8.2	THREAT OF SUBSTITUTES	65
5.8.3	BARGAINING POWER OF SUPPLIERS	65
5.8.4	BARGAINING POWER OF BUYERS	65
5.8.5	INTENSITY OF COMPETITIVE RIVALRY	66
5.9	KEY STAKEHOLDERS & BUYING CRITERIA	66
5.9.1	KEY STAKEHOLDERS IN BUYING PROCESS	66
5.9.2	BUYING CRITERIA	67
5.10	REGULATORY LANDSCAPE	68
5.10.1	REGULATORY ANALYSIS	68
5.10.1.1	US	68
5.10.1.2	Europe	68

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.10.2	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	69
?		
5.11	PATENT ANALYSIS	71
5.11.1	PATENT PUBLICATION TRENDS FOR VETERINARY SURGICAL PROCEDURES	71
5.11.2	INSIGHTS: JURISDICTION AND TOP APPLICANT ANALYSIS	72
5.12	TRADE ANALYSIS	75
5.12.1	TRADE ANALYSIS FOR VETERINARY SURGICAL INSTRUMENTS AND EQUIPMENT	75
5.13	PRICING ANALYSIS	77
5.13.1	AVERAGE PRICE, BY PROCEDURE	77
5.13.2	AVERAGE PRICE TREND, BY REGION	78
5.14	REIMBURSEMENT ANALYSIS	79
5.14.1	COVERAGE FOR VETERINARY SURGICAL PROCEDURES	79
5.15	KEY CONFERENCES & EVENTS, 2024-2025	79
5.16	UNMET NEEDS/END-USER EXPECTATIONS	80
5.17	IMPACT OF AI ON VETERINARY SURGICAL PROCEDURES MARKET	80
5.18	CASE STUDY ANALYSIS	81
5.18.1	ETHICON: ADVANCEMENTS IN VETERINARY SURGICAL INSTRUMENTS ENHANCING SURGICAL OUTCOMES	81
5.18.2	CARDINAL HEALTH: EXPANSION OF PRODUCT OFFERINGS PROVIDING COMPREHENSIVE SOLUTIONS FOR VETERINARY SURGICAL PROCEDURES	81
5.18.3	BD ANIMAL HEALTH: INITIATIVES TO MEET RISING NEED FOR ADVANCED VETERINARY SURGICAL PRODUCTS	82
5.19	TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES	82
5.20	ADJACENT MARKETS	83
5.21	INVESTMENT & FUNDING SCENARIO	83
6	VETERINARY SURGICAL PROCEDURES MARKET, BY TYPE	84
6.1	INTRODUCTION	85
6.1.1	SPAYING/NEUTERING	86
6.1.1.1	Rising pet ownership to drive market	86
6.1.2	DENTAL PROCEDURES	88
6.1.2.1	Rising oral health awareness and advancements in veterinary dental care techniques to propel growth	88
6.1.3	SOFT TISSUE SURGERY	91
6.1.3.1	Rising awareness and growing use of advanced imaging techniques to support market growth	91
6.1.4	ORTHOPEDIC SURGERY	94
6.1.4.1	Rising incidence of orthopedic conditions and genetic disorders to support demand growth	94
6.1.5	OPHTHALMIC SURGERY	97
6.1.5.1	High success rate of surgeries and increasing disease prevalence to drive market	97
6.1.6	NEUROLOGICAL SURGERIES	100
6.1.6.1	Rising pet population to drive incidence of target disorders	100
6.1.7	OTHER SPECIALIZED SURGERIES	103
7	VETERINARY SURGICAL PROCEDURES MARKET, BY ANIMAL TYPE	105
7.1	INTRODUCTION	106
7.2	SMALL ANIMALS	106
7.2.1	DOGS	108
7.2.1.1	Wide adoption and high population to drive market growth	108
7.2.2	CATS	110
7.2.2.1	Rising feline disease prevalence to propel growth	110
7.2.3	RODENTS	111
7.2.3.1	Increasing use of rodents in research and academic institutions to drive growth	111

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.3	LARGE ANIMALS	113
7.3.1	GROWING DEMAND FOR MILK AND MEAT PRODUCTS TO DRIVE MARKET	113
8	VETERINARY SURGICAL PROCEDURES MARKET, BY END USER	115
8.1	INTRODUCTION	116
8.2	VETERINARY HOSPITALS	116
8.2.1	RISING PET CARE EXPENDITURE TO SUPPORT MARKET GROWTH	116
8.3	VETERINARY CLINICS	117
8.3.1	RISING NUMBER OF PRIVATE CLINICAL PRACTICES TO DRIVE MARKET	117
8.4	OTHER END USERS	119
9	VETERINARY SURGICAL PROCEDURES MARKET, BY REGION	121
10	INTRODUCTION	122
10.1	NORTH AMERICA	123
10.1.1	US	126
10.1.1.1	Presence of major players & providers and availability of advanced products to drive growth	126
10.1.2	CANADA	129
10.1.2.1	Growing pet ownership and advancements in healthcare technology to boost market	129
10.2	EUROPE	131
10.2.1	GERMANY	134
10.2.1.1	Germany to hold largest market share in Europe	134
10.2.2	UK	137
10.2.2.1	Rising demand for and increasing availability of veterinary surgical instruments to aid market growth	137
10.2.3	FRANCE	139
10.2.3.1	Well-established healthcare system to support market growth	139
10.2.4	ITALY	141
10.2.4.1	Growing livestock population and awareness of animal health to drive demand	141
10.2.5	SPAIN	143
10.2.5.1	Increasing animal healthcare expenditure to drive market	143
10.2.6	REST OF EUROPE	145
10.3	ASIA PACIFIC	147
10.3.1	JAPAN	151
10.3.1.1	Rising demand for imported breeds to drive market for companion animals	151
10.3.2	CHINA	153
10.3.2.1	High-quality veterinary services and practices to boost market growth	153
10.3.3	INDIA	155
10.3.3.1	Rising awareness of animal health and increasing livestock animal population to support growth	155
10.3.4	AUSTRALIA	158
10.3.4.1	Technological advancements and innovations in veterinary medicine to support market growth	158
10.3.5	SOUTH KOREA	160
10.3.5.1	Rising pet population to drive market	160
10.3.6	REST OF ASIA PACIFIC	162
10.4	LATIN AMERICA	163
10.4.1	BRAZIL	166
10.4.1.1	Brazil to dominate veterinary surgical procedures market in Latin America	166
10.4.2	MEXICO	168
10.4.2.1	Rising demand for animal-derived food products to support market growth	168
10.4.3	REST OF LATIN AMERICA	170
10.5	MIDDLE EAST & AFRICA	172

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.5.1	GCC COUNTRIES	174
10.5.1.1	Rising prevalence of chronic diseases to drive market	174
10.5.2	REST OF MIDDLE EAST AND AFRICA	176
11	COMPETITIVE LANDSCAPE	179
11.1	OVERVIEW	179
11.2	KEY PLAYER STRATEGY/RIGHT TO WIN	179
11.2.1	OVERVIEW OF STRATEGIES ADOPTED BY PLAYERS IN VETERINARY SURGICAL PROCEDURES MARKET	180
11.3	REVENUE ANALYSIS	181
11.4	MARKET SHARE ANALYSIS	181
11.5	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023	183
11.5.1	STARS	183
11.5.2	EMERGING LEADERS	183
11.5.3	PERVASIVE PLAYERS	184
11.5.4	PARTICIPANTS	184
11.5.5	COMPANY FOOTPRINT: KEY PLAYERS, 2023	185
11.5.5.1	Company footprint	185
11.5.5.2	Type footprint	186
11.5.5.3	Animal type footprint	187
11.5.5.4	End-user footprint	188
11.5.5.5	Region footprint	189
11.6	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023	190
11.6.1	PROGRESSIVE COMPANIES	190
11.6.2	RESPONSIVE COMPANIES	190
11.6.3	DYNAMIC COMPANIES	190
11.6.4	STARTING BLOCKS	190
11.6.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023	192
11.7	VALUATION & FINANCIAL METRICS	194
11.8	BRAND/PRODUCT COMPARISON	195
11.9	R&D ASSESSMENT OF KEY PLAYERS	196
11.10	COMPETITIVE SCENARIO	196
11.10.1	PRODUCT LAUNCHES	196
11.10.2	DEALS	197
11.10.3	EXPANSIONS	198
12	COMPANY PROFILES	199
12.1	KEY PLAYERS	199
12.1.1	ETHICON, INC. (JOHNSON & JOHNSON)	199
12.1.1.1	Business overview	199
12.1.1.2	Products offered	201
12.1.1.3	Recent developments	202
12.1.1.3.1	Product launches & approvals	202
12.1.1.3.2	Deals	202
12.1.1.4	MnM view	203
12.1.1.4.1	Right to win	203
12.1.1.4.2	Strategic choices	203
12.1.1.4.3	Weaknesses & competitive threats	203
12.1.2	CARDINAL HEALTH, INC.	204
12.1.2.1	Business overview	204

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.1.2.2	Products offered	206
12.1.2.3	Recent developments	207
12.1.2.3.1	Deals	207
12.1.2.4	MnM view	207
12.1.2.4.1	Right to win	207
12.1.2.4.2	Strategic choices	208
12.1.2.4.3	Weaknesses & competitive threats	208
12.1.3	MEDTRONIC PLC	209
12.1.3.1	Business overview	209
12.1.3.2	Products offered	211
12.1.3.3	Recent developments	211
12.1.3.3.1	Deals	211
12.1.3.3.2	Expansions	212
12.1.3.4	MnM view	213
12.1.3.4.1	Right to win	213
12.1.3.4.2	Strategic choices	213
12.1.3.4.3	Weaknesses & competitive threats	213
12.1.4	B. BRAUN VET CARE GMBH (B. BRAUN MELSUNGEN AG)	214
12.1.4.1	Business overview	214
12.1.4.2	Products offered	216
12.1.4.3	Recent developments	218
12.1.4.3.1	Deals	218
12.1.4.3.2	Expansions	218
12.1.4.4	MnM view	218
12.1.4.4.1	Right to win	218
12.1.4.4.2	Strategic choices	218
12.1.4.4.3	Weaknesses & competitive threats	219
12.1.5	BD ANIMAL HEALTH	220
12.1.5.1	Business overview	220
12.1.5.2	Products offered	222
12.1.5.3	Recent developments	222
12.1.5.3.1	Deals	222
12.1.5.4	MnM view	223
12.1.5.4.1	Right to win	223
12.1.5.4.2	Strategic choices	223
12.1.5.4.3	Weaknesses & competitive threats	223
12.1.6	ICU MEDICAL, INC.	224
12.1.6.1	Business overview	224
12.1.6.2	Products offered	225
12.1.6.3	Recent developments	227
12.1.6.3.1	Product approvals	227
12.1.6.3.2	Deals	227
12.1.7	STERIS PLC	228
12.1.7.1	Business overview	228
12.1.7.2	Products offered	230
12.1.7.3	Recent developments	230
12.1.7.3.1	Deals	230

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.1.7.3.2	Expansions	231
12.1.8	INTEGRA LIFESCIENCES HOLDINGS CORPORATION	232
12.1.8.1	Business overview	232
12.1.8.2	Products offered	234
12.1.8.3	Recent developments	235
12.1.8.3.1	Deals	235
12.1.9	NEOGEN CORPORATION	236
12.1.9.1	Business overview	236
12.1.9.2	Products offered	238
12.1.9.3	Recent developments	239
12.1.9.3.1	Deals	239
12.1.10	BAXTER INTERNATIONAL, INC.	240
12.1.10.1	Business overview	240
12.1.10.2	Products offered	242
12.1.10.3	Recent developments	242
12.1.10.3.1	Deals	242
12.1.11	COVETRUS, INC.	243
12.1.11.1	Business overview	243
12.1.11.2	Products offered	243
12.1.11.3	Recent developments	244
12.1.11.3.1	Deals	244
12.1.12	JORGENSEN LABORATORIES	245
12.1.12.1	Business overview	245
12.1.12.2	Products offered	245
12.2	OTHER PLAYERS	247
12.2.1	SURGICAL HOLDINGS VETERINARY	247
12.2.2	KSHAMA SURGICAL PVT. LTD.	248
12.2.3	EICKEMEYER KG	249
12.2.4	NONIN MEDICAL, INC.	250
12.2.5	AVALON MEDICAL	250
12.2.6	INFINITI MEDICAL	251
12.2.7	SKLAR SURGICAL INSTRUMENTS	252
12.2.8	DISPOMED LTD.	253
12.2.9	WORLD PRECISION INSTRUMENTS	253
12.2.10	JALAL SURGICAL	254
12.2.11	GERVETUSA	254
12.2.12	NAUGRA MEDICAL	255
12.2.13	CHUN TARA INDUSTRIES	255
13	APPENDIX	256
13.1	DISCUSSION GUIDE	256
13.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	260
13.3	CUSTOMIZATION OPTIONS	262
13.4	RELATED REPORTS	262
13.5	AUTHOR DETAILS	263

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Veterinary Surgical Procedures Market Size, Share & Trends by Surgery Type
(Spaying/Neutering, Dental, Soft Tissue, Orthopedic, Ophthalmic, Neurosurgery),
Animal Type (Small Animals & Large Animals), End User (Hospitals, Clinics,
Laboratory) - Global Forecast to 2029**

Market Report | 2024-08-05 | 264 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

Signature