

# Skincare in Australia

Industry Report | 2024-05-02 | 47 pages | MarketLine

# **AVAILABLE LICENSES:**

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

# Report description:

Skincare in Australia

### Summary

Skincare in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **Key Highlights**

- The skincare market consists of the retail sale of facial care, body care, hand care, depilatories, and make-up remover products. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions have been made using constant annual average 2023 exchange rates.
- The Australian Skincare market had total revenues of \$1,417.9 million in 2023, representing a compound annual growth rate (CAGR) of 3.4% between 2018 and 2023.
- Market consumption volume increased with a CAGR of 0.5% between 2018 and 2023, to reach a total of 131.2 million units in 2023.
- The performance of the market is forecast to accelerate, with an anticipated CAGR of 4.1% for the five-year period 2023 2028, which is expected to drive the market to a value of \$1,733.2 million by the end of 2028.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the skincare market in Australia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the skincare market in

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

#### Australia

- Leading company profiles reveal details of key skincare market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Australia skincare market with five year forecasts

## Reasons to Buy

- What was the size of the Australia skincare market by value in 2023?
- What will be the size of the Australia skincare market in 2028?
- What factors are affecting the strength of competition in the Australia skincare market?
- How has the market performed over the last five years?
- What are the main segments that make up Australia's skincare market?

## **Table of Contents:**

#### **Table of Contents**

- 1 Executive Summary
- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive landscape
- 2 Market Overview
- 2.1. Market definition
- 2.2. Market analysis
- 3 Market Data
- 3.1. Market value
- 3.2. Market volume
- 4 Market Segmentation
- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution
- 5 Market Outlook
- 5.1. Market value forecast
- 5.2. Market volume forecast
- 6 Five Forces Analysis
- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry
- 7 Competitive Landscape
- 7.1. Market share

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

- 7.2. Who are the leading players in the Australian skincare market?
- 7.3. Which companies have been most successful in increasing their market shares in the last five years (2018-2023)?
- 7.4. Which companies market shares have suffered over the same period?
- 7.5. What are the most popular brands in the Australian skincare market?
- 7.6. What have been the most significant M&A deals in the Australian skincare market over the last three years (2020-2023)?
- 8 Company Profiles
- 8.1. L'Oreal SA
- 8.2. The Estee Lauder Companies Inc
- 8.3. The Procter & Gamble Co
- 8.4. Beiersdorf AG
- 9 Macroeconomic Indicators
- 9.1. Country data
- 10 Appendix
- 10.1. Methodology
- 10.2. Related MarketLine research
- 10.3. About MarketLine



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Skincare in Australia**

Industry Report | 2024-05-02 | 47 pages | MarketLine

ORDER FORM:	1			1
Select license	License			Price
	Single user licence (PDF)			\$350.00
	Site License (PDF)			\$525.00
	Enterprisewide license (PDF)			\$700.00
				VAT Total
				. oca.
var will be duded	at 23% for Polish based companies, in	_	companies who are unable to prov	vide a valid EU
	at 23% for Polish based companies, in	Phone*	companies who are unable to prov	vide a valid EU
Email*	at 23% for Polish based companies, in	_	companies who are unable to prov	vide a valid EU
Email* First Name* ob title*	at 23% for Polish based companies, in	Phone*	companies who are unable to prov	vide a valid EU
Email* First Name* ob title*	at 23% for Polish based companies, in	Phone*		vide a valid EU
Email* First Name*	at 23% for Polish based companies, in	Phone* Last Name*		vide a valid EU
Email* First Name* ob title* Company Name*	at 23% for Polish based companies, in	Phone* Last Name*  EU Vat / Tax ID		vide a valid EU
mail* irst Name* bb title* company Name* ddress*	at 23% for Polish based companies, in	Phone* Last Name*  EU Vat / Tax ID  City*		vide a valid EU

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com