

Retail Lending in Germany

Industry Report | 2024-07-05 | 46 pages | MarketLine

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Report description:

Retail Lending in Germany

Summary

Retail Lending in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Retail lending market covers mortgage and consumer credit. The market value reflects residential mortgage and personal loan balances outstanding at the end of the year.
- The German retail lending market had total balances outstanding of \$2,192.5 billion in 2023, representing a compound annual growth rate (CAGR) of 2.1% between 2018 and 2023.
- The mortgage credit segment accounted for the market's largest proportion in 2023, with total balances outstanding of \$1,705.4 billion, equivalent to 77.8% of the market's overall value.
- The German market accounted for 5% of the global market's value in 2023.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the retail lending market in Germany
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the retail lending market in Germany
- Leading company profiles reveal details of key retail lending market players' global operations and financial performance

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- Add weight to presentations and pitches by understanding the future growth prospects of the Germany retail lending market with five year forecasts

Reasons to Buy

- What was the size of the Germany retail lending market by value in 2023?
- What will be the size of the Germany retail lending market in 2028?
- What factors are affecting the strength of competition in the Germany retail lending market?
- How has the market performed over the last five years?
- What are the main segments that make up Germany's retail lending market?

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