

## **Residential Construction in Europe**

Industry Report | 2024-05-03 | 39 pages | MarketLine

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### **Report description:**

Residential Construction in Europe

#### Summary

Residential Construction in Europe industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- Residential construction refers to the process of building structures primarily intended for people to live in.
- The European residential construction market recorded total revenues of \$1,467.1 billion in 2023, representing a compound annual growth rate (CAGR) of 3.9% between 2018 and 2023.
- The new construction segment accounted for the market's largest proportion in 2023, with total revenues of \$790.2 billion, equivalent to 53.9% of the market's overall value.
- In 2023, the German residential construction market held the largest share of 17.8% of the total value of the European residential construction market, followed by the UK at 15.4%, Italy at 13.0%, France at 10.1%, and Spain at 6.8%.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the residential construction market in Europe
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in Europe
- Leading company profiles reveal details of key residential construction market players' global operations and financial

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performance

- Add weight to presentations and pitches by understanding the future growth prospects of the Europe residential construction market with five year forecasts by both value and volume

#### Reasons to Buy

- What was the size of the Europe residential construction market by value in 2023?
- What will be the size of the Europe residential construction market in 2028?
- What factors are affecting the strength of competition in the Europe residential construction market?
- How has the market performed over the last five years?
- Who are the top competitors in Europe's residential construction market?

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