

# **Power Generation in South America**

Industry Report | 2024-06-21 | 41 pages | MarketLine

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# Report description:

Power Generation in South America

### Summary

Power Generation in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **Key Highlights**

- Power generation market volume refers to the total electrical energy (KWh) generated within a country over the course of each calendar year. The market value is calculated by multiplying the amount of electricity produced with the wholesale price for electricity generation.
- The South American power generation industry recorded revenues of \$61.1 billion in 2023, representing a compound annual growth rate (CAGR) of 3.1% between 2018 and 2023.
- Industry production volume increased with a CAGR of 2.1% between 2018 and 2023, to reach a total of 1,007,388.2 gigawatt hours (GWh) in 2023.
- Brazil held the largest share of 50.7% of the Americas power generation market in 2023, followed by Chile at 20.2%, Argentina at 14.0%, Colombia at 9.95 and Peru at 5.3%.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the power generation market in South America
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market

#### in South America

- Leading company profiles reveal details of key power generation market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South America power generation market with five year forecasts

## Reasons to Buy

- What was the size of the South America power generation market by value in 2023?
- What will be the size of the South America power generation market in 2028?
- What factors are affecting the strength of competition in the South America power generation market?
- How has the market performed over the last five years?
- What are the main segments that make up South America's power generation market?

#### **Table of Contents:**

#### **Table of Contents**

- 1 Executive Summary
- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape
- 2 Market Overview
- 2.1. Market definition
- 2.2. Market analysis
- 3 Market Data
- 3.1. Market value
- 3.2. Market volume
- 4 Market Segmentation
- 4.1. Category segmentation
- 4.2. Geography segmentation
- 5 Market Outlook
- 5.1. Market value forecast
- 5.2. Market volume forecast
- 6 Five Forces Analysis
- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry
- 7 Competitive Landscape
- 7.1. Who are the leading players in the industry?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the most recent market developments?

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- 8 Company Profiles
- 8.1. Centrais Eletricas Brasileiras S.A.
- 8.2. Engie Brasil Energia SA
- 8.3. Enel Generacion Chile SA
- 9 Macroeconomic Indicators
- 9.1. Country data
- 10 Appendix
- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



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