

Non-Residential Construction in South America

Industry Report | 2024-05-03 | 42 pages | MarketLine

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Report description:

Non-Residential Construction in South America

Summary

Non-Residential Construction in South America industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Non-residential construction refers to the process of building structures that are not intended for residential purposes.
- The South American non-residential construction sector recorded revenues of \$223.3 billion in 2023, representing a compound annual growth rate (CAGR) of 0.8% between 2018 and 2023.
- The infrastructure construction segment accounted for the sector's largest proportion in 2023, with total revenues of \$102.8 billion, equivalent to 46% of the sector's overall value.
- In 2023, South America's non-residential construction sector witnessed an annual growth of 11.9%. The growth is attributed to the expanding construction activities and initiatives to minimize carbon emissions from building construction.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in South America
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in South America
- Leading company profiles reveal details of key non-residential construction market players' global operations and financial

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performance

- Add weight to presentations and pitches by understanding the future growth prospects of the South America non-residential construction market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the South America non-residential construction market by value in 2023?
- What will be the size of the South America non-residential construction market in 2028?
- What factors are affecting the strength of competition in the South America non-residential construction market?
- How has the market performed over the last five years?
- Who are the top competitors in South America's non-residential construction market?

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