

# Gyms, Health & Fitness Clubs in Australia

Industry Report | 2024-05-17 | 37 pages | MarketLine

# **AVAILABLE LICENSES:**

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

## **Report description:**

Gyms, Health & Fitness Clubs in Australia

### Summary

Gyms, Health & Fitness Clubs in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The gyms, health and fitness clubs market includes establishments that offer facilities and services for physical exercise and fitness training, such as workout equipment, classes, personal training, and other amenities aimed at promoting health.
The Australian gyms, health & fitness clubs market recorded total revenues of \$3.5 billion in 2023, representing a compound annual growth rate (CAGR) of -3.2% between 2018 and 2023.

The Australian gyms, health & fitness clubs market held a stake of 15.0% of the Asia-Pacific gyms, health & fitness clubs market.
According to GlobalData analysis based on information from Eurostat, the household consumption expenditure on health per household in Australia increased from \$5,384.5 in 2018 to \$5,579.4 in 2023.

### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the gyms, health & fitness clubs market in Australia

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gyms, health & fitness clubs market in Australia

- Leading company profiles reveal details of key gyms, health & fitness clubs market players' global operations and financial

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## performance

- Add weight to presentations and pitches by understanding the future growth prospects of the Australia gyms, health & fitness clubs market with five year forecasts

## Reasons to Buy

- What was the size of the Australia gyms, health & fitness clubs market by value in 2023?
- What will be the size of the Australia gyms, health & fitness clubs market in 2028?
- What factors are affecting the strength of competition in the Australia gyms, health & fitness clubs market?
- How has the market performed over the last five years?
- What are the main segments that make up Australia's gyms, health & fitness clubs market?

# Table of Contents:

Table of Contents

- 1 Executive Summary
- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive landscape
- 2 Market Overview
- 2.1. Market definition
- 2.2. Market analysis
- 3 Market Data
- 3.1. Market value
- 4 Market Segmentation
- 4.1. Geography segmentation
- 5 Market Outlook
- 5.1. Market value forecast
- 6 Five Forces Analysis
- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry
- 7 Competitive Landscape
- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the most recent notable developments in this market?
- 7.4. What are the new technical improvements in this market?
- 7.5. What are the government initiatives for gym & fitness clubs in Australia in 2023?
- 8 Company Profiles
- 8.1. Anytime Fitness LLC
- 8.2. Snap Fitness
- 8.3. Planet Fitness Inc
- 8.4. Jetts Fitness Pty Ltd

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com 9 Macroeconomic Indicators

9.1. Country data

10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine



# Gyms, Health & Fitness Clubs in Australia

Industry Report | 2024-05-17 | 37 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

## **ORDER FORM:**

Select license	License		Price
	Single user licence (PDF)		\$350.00
	Site License (PDF)		\$525.00
	Enterprisewide license (PDF)		\$700.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-08
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com