

# Broadcasting & Cable TV in Spain

Industry Report | 2024-07-12 | 41 pages | MarketLine

## **AVAILABLE LICENSES:**

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

### **Report description:**

Broadcasting & Cable TV in Spain

#### Summary

Broadcasting & Cable TV in Spain industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- Broadcasting & cable TV market consists of all terrestrial, cable, and satellite broadcasters of digital and analog television programming. The market value represents the revenues generated by market players in a specific year.

- The Spanish broadcasting & cable TV market recorded revenues of \$7.9 billion in 2023, representing a negative compound annual growth rate (CAGR) of 5.1% between 2018 and 2023.

- The TV advertising segment accounted for the market's largest proportion in 2023, with total revenues of \$4.1 billion, equivalent to 52.5% of the market's overall value.

- In 2023, the revenue of the Spanish broadcasting & cable TV market witnessed an annual growth of 1.5%, mainly driven by the rise in TV License or Public funds and a substantial growth in Pay TV subscriptions. According to GlobalData, in 2023, the total Pay TV subscriptions in Spain reached 7.4 million, up 5.7% over 2022.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the broadcasting & cable tv market in Spain

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the broadcasting & cable tv

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com market in Spain

- Leading company profiles reveal details of key broadcasting & cable tv market players' global operations and financial performance

- Add weight to presentations and pitches by understanding the future growth prospects of the Spain broadcasting & cable tv market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Spain broadcasting & cable tv market by value in 2023?
- What will be the size of the Spain broadcasting & cable tv market in 2028?
- What factors are affecting the strength of competition in the Spain broadcasting & cable tv market?
- How has the market performed over the last five years?
- Who are the top competitors in Spain's broadcasting & cable tv market?

## **Table of Contents:**

- Table of Contents
- 1 Executive Summary
- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape
- 2 Market Overview
- 2.1. Market definition
- 2.2. Market analysis
- 3 Market Data
- 3.1. Market value
- 4 Market Segmentation
- 4.1. Category segmentation
- 4.2. Geography segmentation
- 5 Market Outlook
- 5.1. Market value forecast
- 6 Five Forces Analysis
- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry
- 7 Competitive Landscape
- 7.1. Who are the key market players?
- 7.2. What strategies do the key market players follow?
- 7.3. What are the most recent developments in the market?
- 8 Company Profiles
- 8.1. Mediaset Espana Comunicacion SA
- 8.2. Atresmedia Corporacion de Medios de Comunicacion SA

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com 8.3. RTL Group SA

- 8.4. Corporacion Radio Television Espanola SA
- 9 Macroeconomic Indicators

9.1. Country data

10 Appendix

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# Broadcasting & Cable TV in Spain

Industry Report | 2024-07-12 | 41 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single user licence (PDF)		\$350.00
	Site License (PDF)		\$525.00
	Enterprisewide license (PDF)		\$700.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-13
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com