

**Banks in the United Kingdom**

Industry Report | 2024-05-10 | 52 pages | MarketLine

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**Report description:**

Banks in the United Kingdom

Summary

Banks in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

**Key Highlights**

- The banking industry involves the activities of banks and similar institutions that offer financial services such as savings, loans, mortgages, and related services to businesses and consumers.
- The UK banks industry group recorded assets of \$12,479.6 billion in 2023, representing a compound annual growth rate (CAGR) of 3.2% between 2018 and 2023.
- The bank credit segment accounted for the industry group's largest proportion in 2023, with total assets of \$6,941.7 billion, equivalent to 55.6% of the industry group's overall value.
- In 2023, the revenue of the UK banks industry group witnessed an annual contraction of 1.8% due to the fall in mortgage lending and interest income. According to the Bank of England,<sup>2</sup> in November 2023, individual mortgage lending was at net zero and the actual interest paid on newly drawn mortgages, or the "effective" interest rate, increased by 9 basis points to 5.34%.

**Scope**

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the banks market in the United Kingdom
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the banks market in the

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## United Kingdom

- Leading company profiles reveal details of key banks market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom banks market with five year forecasts by both value and volume

## Reasons to Buy

- What was the size of the United Kingdom banks market by value in 2023?
- What will be the size of the United Kingdom banks market in 2028?
- What factors are affecting the strength of competition in the United Kingdom banks market?
- How has the market performed over the last five years?
- Who are the top competitors in the United Kingdom's banks market?

## **Table of Contents:**

### Table of Contents

#### 1 Executive Summary

##### 1.1. Market value

##### 1.2. Market value forecast

##### 1.3. Category segmentation

##### 1.4. Geography segmentation

##### 1.5. Market share

##### 1.6. Market rivalry

##### 1.7. Competitive landscape

#### 2 Market Overview

##### 2.1. Market definition

##### 2.2. Market analysis

#### 3 Market Data

##### 3.1. Market value

#### 4 Market Segmentation

##### 4.1. Category segmentation

##### 4.2. Geography segmentation

#### 5 Market Outlook

##### 5.1. Market value forecast

#### 6 Five Forces Analysis

##### 6.1. Summary

##### 6.2. Buyer power

##### 6.3. Supplier power

##### 6.4. New entrants

##### 6.5. Threat of substitutes

##### 6.6. Degree of rivalry

#### 7 Competitive Landscape

##### 7.1. Market share

##### 7.2. Who are the leading players?

##### 7.3. What are the strategies of the leading players?

##### 7.4. What have been the recent M&A activities?

#### 8 Company Profiles

##### 8.1. Barclays Plc

8.2. HSBC Holdings Plc

8.3. Lloyds Banking Group Plc

8.4. NatWest Group Plc

9 Macroeconomic Indicators

9.1. Country data

10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

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