

## **Banks in South Africa**

Industry Report | 2024-05-10 | 46 pages | MarketLine

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### **Report description:**

Banks in South Africa

Summary

Banks in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The banking industry involves the activities of banks and similar institutions that offer financial services such as savings, loans, mortgages, and related services to businesses and consumers.
- The South African banks industry group recorded assets of \$512.1 billion in 2023, representing a compound annual growth rate (CAGR) of 4.2% between 2018 and 2023.
- The bank credit segment accounted for the industry group's largest proportion in 2023, with total assets of \$354.6 billion, equivalent to 69.3% of the industry group's overall value.
- In 2023, the revenue of the South African banks industry group witnessed an annual growth of 4.8% due to the rise in interest rates and substantial demand for loans. According to the South African Reserve Bank, the interest rate in the country reached 9.25% in June 2023.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the banks market in South Africa
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the banks market in South

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## Africa

- Leading company profiles reveal details of key banks market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa banks market with five year forecasts

## Reasons to Buy

- What was the size of the South Africa banks market by value in 2023?
- What will be the size of the South Africa banks market in 2028?
- What factors are affecting the strength of competition in the South Africa banks market?
- How has the market performed over the last five years?
- What are the main segments that make up South Africa's banks market?

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