

## **Banks in Singapore**

Industry Report | 2024-05-10 | 46 pages | MarketLine

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### **Report description:**

Banks in Singapore

Summary

Banks in Singapore industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The banking industry involves the activities of banks and similar institutions that offer financial services such as savings, loans, mortgages, and related services to businesses and consumers.
- The Singaporean banks industry group recorded assets of \$1,307.6 billion in 2023, representing a compound annual growth rate (CAGR) of 6.2% between 2018 and 2023.
- The bank credit segment accounted for the industry group's largest proportion in 2023, with total assets of \$519.7 billion, equivalent to 39.7% of the industry group's overall value.
- The Singaporean government has implemented policies to increase lending to small and medium-sized enterprises (SMEs), which is driving up bank credit revenue. For instance, the maximum loan amount for the SME Working Capital Loan under the Enterprise Financing Scheme was raised to SGD\$500,000 (\$372,267.8) in Budget 2024, effective April 1, 2024.

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the banks market in Singapore
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the banks market in Singapore

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- Leading company profiles reveal details of key banks market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Singapore banks market with five year forecasts by both value and volume

#### Reasons to Buy

- What was the size of the Singapore banks market by value in 2023?
- What will be the size of the Singapore banks market in 2028?
- What factors are affecting the strength of competition in the Singapore banks market?
- How has the market performed over the last five years?
- How large is Singapore's banks market in relation to its regional counterparts?

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