

Animal Nutrition Chemicals Market Report by Product Type (Amino Acid, Vitamin, Mineral, Enzyme, Fish Oil and Lipid, Carotenoid, Eubiotics, and Others), Species (Poultry, Swine, Ruminant, Pet, and Others), Application (Animal Food Manufacturer, Farm, Household, Veterinarian, and Others), and Region 2024-2032

Market Report | 2024-08-10 | 145 pages | IMARC Group

AVAILABLE LICENSES:

- Electronic (PDF) Single User \$3899.00
- Five User Licence \$4899.00
- Enterprisewide License \$5899.00

Report description:

The global animal nutrition chemicals market size reached US\$ 11.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 17.8 Billion by 2032, exhibiting a growth rate (CAGR) of 4.8% during 2024-2032.

Animal nutrition chemicals are feed additive products or supplements that promote the growth of animals and maintain their health. They include feeding attractants, immunostimulants, prebiotics, probiotics, acidifiers, and essential oils. They help improve animal immunity, fertility, pregnancy outcome, newborn survival and growth, meat quality, and feed efficiency. They assist in promoting ingestion, absorption, assimilation of nutrients, growth, and health. Besides this, they aid in improving physiological processes, such as stress resistance and reproduction. As a result, animal nutrition chemicals are extensively utilized in the feed industry to improve the efficacy of the final product.

Animal Nutrition Chemicals Market Trends:

Rapid urbanization is leading to a significant increase in domesticated animals across the globe and the rising requirement for their health insurance represents one of the key factors positively influencing the market. The expansion of pet health care centers and veterinaries and the rising risk of deadly health issues and malnutrition among livestock are also driving the market. In addition, the increasing purchasing power of individuals is enabling them to spend on healthy and nutritious feed additives. This, in confluence with the rising awareness among individuals about proper pet nutrition, is driving the demand for animal nutrition chemicals. Apart from this, considerable development in the meat and poultry market and the increasing consumption of red and white meat, and the escalating demand for protein-rich diets are other factors propelling the need for animal nutrition

chemicals. This, in turn, is offering lucrative growth opportunities to industry investors. Moreover, the rising focus of manufacturers on product development by adopting environment-friendly methods and using naturally derived feedstock is anticipated to provide numerous opportunities to key players.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global animal nutrition chemicals market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product type, species, and application.

Breakup by Product Type:

- -□Amino Acid
- -∏Vitamin
- -∏Mineral
- -[]Enzyme
- -□Fish Oil and Lipid
- -□Carotenoid
- -□Eubiotics
- -[Others

Breakup by Species:

- Poultry
- -∏Swine
- -□Ruminant
- -□Pet
- -∏Others

Breakup by Application:

- -□Animal Food Manufacturer
- -□Farm
- -∏Household
- -□Veterinarian
- -∏Others

Breakup by Region:

- ¬North America
- o∏United States
- o∏Canada
- -∏Asia-Pacific
- o∏China
- o∐apan
- o∏India
- o∏South Korea
- o∏Australia
- o∏Indonesia
- $o \square Others$
- -[Europe
- $o \square Germany$
- $o \\ \square \\ France$
- o[]United Kingdom

Scotts International. EU Vat number: PL 6772247784

- o∏Italy
- o∏Spain
- o∏Russia
- o∏Others
- Latin America
- o∏Brazil
- o∏Mexico
- o[Others
- Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Aumgene Biosciences Pvt. Ltd., Balchem Corporation, BASF SE, Cargill Incorporated, Evonik Industries AG (RAG-Stiftung), Kemin Industries Inc., Koninklijke DSM NV, Novozymes A/S and Tata Chemicals Limited.

Key Questions Answered in This Report

- 1. How big is the global animal nutrition chemicals market?
- 2. What is the expected growth rate of the global animal nutrition chemicals market during 2024-2032?
- 3. What are the key factors driving the global animal nutrition chemicals market?
- 4. What has been the impact of COVID-19 on the global animal nutrition chemicals market?
- 5. What is the breakup of the global animal nutrition chemicals market based on the product type?
- 6. What is the breakup of the global animal nutrition chemicals market based on the species?
- 7. What is the breakup of the global animal nutrition chemicals market based on the application?
- 8. What are the key regions in the global animal nutrition chemicals market?
- 9. Who are the key players/companies in the global animal nutrition chemicals market?

Table of Contents:

- 1 Preface
- 2 Scope and Methodology
- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
- 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
- 4.1 Overview
- 4.2 Key Industry Trends
- 5 Global Animal Nutrition Chemicals Market
- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19

Scotts International, EU Vat number: PL 6772247784

- 5.4 Market Forecast
- 6 Market Breakup by Product Type
- 6.1 Amino Acid
- 6.1.1 Market Trends
- 6.1.2 Market Forecast
- 6.2 Vitamin
- 6.2.1 Market Trends
- 6.2.2 Market Forecast
- 6.3 Mineral
- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Enzyme
- 6.4.1 Market Trends
- 6.4.2 Market Forecast
- 6.5 Fish Oil and Lipid
- 6.5.1 Market Trends
- 6.5.2 Market Forecast
- 6.6 Carotenoid
- 6.6.1 Market Trends
- 6.6.2 Market Forecast
- 6.7 Eubiotics
- 6.7.1 Market Trends
- 6.7.2 Market Forecast
- 6.8 Others
- 6.8.1 Market Trends
- 6.8.2 Market Forecast
- 7 Market Breakup by Species
- 7.1 Poultry
- 7.1.1 Market Trends
- 7.1.2 Market Forecast
- 7.2 Swine
- 7.2.1 Market Trends
- 7.2.2 Market Forecast
- 7.3 Ruminant
- 7.3.1 Market Trends
- 7.3.2 Market Forecast
- 7.4 Pet
- 7.4.1 Market Trends
- 7.4.2 Market Forecast
- 7.5 Others
- 7.5.1 Market Trends
- 7.5.2 Market Forecast
- 8 Market Breakup by Application
- 8.1 Animal Food Manufacturer
- 8.1.1 Market Trends
- 8.1.2 Market Forecast
- 8.2 Farm

Scotts International. EU Vat number: PL 6772247784

- 8.2.1 Market Trends
- 8.2.2 Market Forecast
- 8.3 Household
- 8.3.1 Market Trends
- 8.3.2 Market Forecast
- 8.4 Veterinarian
- 8.4.1 Market Trends
- 8.4.2 Market Forecast
- 8.5 Others
- 8.5.1 Market Trends
- 8.5.2 Market Forecast
- 9 Market Breakup by Region
- 9.1 North America
- 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
- 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
- 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
- 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
- 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
- 9.3.2 France
 - 9.3.2.1 Market Trends

Scotts International. EU Vat number: PL 6772247784

- 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
- 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
- 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
- 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
- 9.5.1 Market Trends
- 9.5.2 Market Breakup by Country
- 9.5.3 Market Forecast
- 10 SWOT Analysis
- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats
- 11 Value Chain Analysis
- 12 Porters Five Forces Analysis
- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes
- 13 Price Analysis
- 14 Competitive Landscape
- 14.1 Market Structure

Scotts International. EU Vat number: PL 6772247784

- 14.2 Key Players
- 14.3 Profiles of Key Players
- 14.3.1 Aumgene Biosciences Pvt. Ltd.
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
- 14.3.2 Balchem Corporation
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
- 14.3.3 BASF SE
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
- 14.3.4 Cargill Incorporated
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.4.3 SWOT Analysis
- 14.3.5 Evonik Industries AG (RAG-Stiftung)
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.5.3 Financials
 - 14.3.5.4 SWOT Analysis
- 14.3.6 Kemin Industries Inc.
- 14.3.6.1 Company Overview
- 14.3.6.2 Product Portfolio
- 14.3.7 Koninklijke DSM NV
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Novozymes A/S
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 Tata Chemicals Limited
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials



To place an Order with Scotts International:

☐ - Print this form

Animal Nutrition Chemicals Market Report by Product Type (Amino Acid, Vitamin, Mineral, Enzyme, Fish Oil and Lipid, Carotenoid, Eubiotics, and Others), Species (Poultry, Swine, Ruminant, Pet, and Others), Application (Animal Food Manufacturer, Farm, Household, Veterinarian, and Others), and Region 2024-2032

Market Report | 2024-08-10 | 145 pages | IMARC Group

Complete the r	elevant blank fields and sign						
Send as a scan	ned email to support@scotts-inter	national.com					
ORDER FORM:							
Select license	License			Price			
	Electronic (PDF) Single User			\$3899.00			
	Five User Licence						
	Enterprisewide License			\$5899.00			
			VA ⁻				
			Tota	I			
	rant license option. For any questions pat 23% for Polish based companies, inc						
First Name*		_ Last Name*					
Job title*]					
Company Name*		EU Vat / Tax ID / N	EU Vat / Tax ID / NIP number*				
Address*		City*					
Zip Code*		Country*					

Scotts International. EU Vat number: PL 6772247784

Date		2025-06-26	
Signatur	e [
J			